

# Global Ethiprole Market Research Report 2022

## Professional Edition

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### Abstracts

The global Ethiprole market was valued at 90.06 Million USD in 2021 and will grow with a CAGR of .1% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Ethiprole is an insecticide used to kill or remove insects from crops and grains during its storage. It belongs to phenylpyrazole chemical family. Phenylpyrazole chemicals make the insect's central nervous system toxic and blocks body's glutamate-gated chloride channel. Agriculture sector was the largest end use industries where ethiprole is expected to emerge as best insecticides for varieties of crops. It has ability to improve the quality of normal crops as well as for those crops with longer shelf life including peanuts, citrus fruits, wheat and corn. Ethiprole was developed by Bayer CropScience Ltd. in 1994. Ethiprole differs from fipronil, the major phenylpyrazole insecticide, only in an ethylsulfinyl substituent replacing the trifluoromethylsulfinyl moiety. Ethiprole is a substitute fipronil since the fipronil was banned in EU and China etc. regions. Currently, the concentration of ethiprole industry is high, mainly concentrating in South America, Japan and China. In the world, two companies, who produced technical grade (power) ethiprole, hold a dominant position in the market included Bayer (Germany) and Heteng (China). The production of ethiprole increased from 542 MT in 2011 to 819 MT in 2016, with an average growth rate of 8.61%. China is the major production regions, due to the important production plant of Bayer, with 45.30% market share in 2016. In 2016, South America ethiprole production share was about 28.08%. Japan took about 26.62%.

Ethiprole is presently used rice crops, cotton, soybeans, tea and other vegetables directly and for storage of wheat, peanuts, corn pome and other citrus fruits against several insects affecting them. The ability of ethiprole is further enhanced by its usage along with other insecticides. The largest end use for ethiprole, accounting for about 49.25% of consumption in 2015, is the rice crops. The use of ethiprole in sugarcane was another major downstream, and accounted for about 26.57% of ethiprole consumption in 2015. The developing economies across Asia Pacific region are anticipated to be the fastest growing market for ethiprole in the next few years. The main reason for this is the rising demand for insecticides to control the growth thrips, weevils, plant hoppers, flies, aphids and maggots in China and India due to growing need for better yield for fulfilling the increasing food demand from the constantly escalating population. In spite of this, the potential carcinogenic effects of ethiprole are currently under laboratory tests, making it less favorable in developed regions. These factors have presently limiting the usage of ethiprole to certain crops and in certain countries. For instance, ethiprole is currently not registered to use on any crops in the U.S. and in Canada. Furthermore, considering the effectiveness on rice crops, ethiprole insecticide is permitted to be used on rice crops in China, Brazil, Thailand, Vietnam, Indonesia and Japan.

By Market Verdors:

Bayer

Heteng

By Types:

MeSH Tree

ChEBI Ontology

KEGG: Pesticides

WIPO IPC

ChemIDplus

By Applications:

Rice Crops

Sugarcane

Key Indicators Analysed

**Market Players & Competitor Analysis:** The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

**Global and Regional Market Analysis:** The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

**Market Trends:** Market key trends which include Increased Competition and Continuous Innovations.

**Opportunities and Drivers:** Identifying the Growing Demands and New Technology

**Porters Five Force Analysis:** The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective

organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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Bottom-up and Top-down Approaches for This Report

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