

Global Dietary Fibre Market Research Report 2022

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Abstracts

The global Dietary Fibre market was valued at 2558.51 Million USD in 2021 and will grow with a CAGR of 3.96% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Dietary fiber is a polysaccharide that is neither digested nor absorbed by the gastrointestinal tract nor produces energy. With the development of nutrition and related science, people gradually found that dietary fiber has a very important physiological role. So that in the diet composition is more and more sophisticated today, and by the nutritional community supplement identified as the seventh nutrients, and the traditional six nutrients - protein, fat, carbohydrates, vitamins, minerals and water. At present, the global dietary cellulose market is developing steadily, and the market size of dietary fiber is 10 billion. As an emerging nutrient, dietary fiber is emerging from developed countries to be applied globally. With the demand of consumption upgrading in emerging economies and people's increasing attention to healthy food, the application of dietary fiber has been gradually extended from health care products to a variety of foods, and the era of functional food dominated by fiber food is quietly coming. According to statistics, in 2018, the global market size of dietary fiber reached 17.4 billion yuan, with a year-on-year growth of 7%, and the output reached 830,000 tons, with a year-on-year growth of 9%. Thanks to the consumption upgrading demand of emerging economies and the application and popularization of dietary fiber, the global market is expected to

achieve a compound annual growth rate of 7% in the next five years. China's dietary cellulose market has entered a rapid growth, the local leading enterprises gradually rise. For example, Shandong Baoling Treasure Biology and Hundred Dragon Chuangyuan Biotechnology. The gap between the product quality of leading local manufacturers and international brands is gradually narrowing. However, in general, the majority of Chinese dietary cellulose manufacturers are small and medium-sized enterprises, so it is difficult to form scale and brand effect to compete with international brands. From the perspective of application scope, dietary fiber is mainly used in dairy products and beverages, meat processed foods and baked goods and other fields. In terms of product types, the output value of water-soluble dietary fiber accounts for 82.93% of the global market share in 2019, higher than that of water-insoluble dietary fiber, which accounts for 17.07%. From the perspective of application, the consumption of dietary fiber in dairy products and beverages in 2019 accounts for 48.63% of the total global consumption, ranking first, followed by health food and baby food, accounting for 30.08%. Regionally, Europe is the largest consumer market of dietary fiber in 2019, accounting for 26.23% of the total consumption, followed by China and North America, accounting for 22.00% and 21.08%, respectively. Europe is also the largest production market, accounting for 29.86% of the world's output in 2019, while China ranks second with 21.66%. In 2019, the output value of the Top 5 suppliers accounted for 32.54% of the global output value, while the Top 10 accounted for 52.57%.

By Market Vendors:

Beneo

Tate & Lyle

FrieslandCampina

Meiji

Baolingbao Biology Co., Ltd.

Shandong Bailong Chuangyuan Bio-Tech Co., LTD

Roquette

J. RETTENMAIER & Söhne Group

Danisco

Sensus

Matsutani Chemical Industry Co., Ltd.

Ingredion

Cosucra

Interfiber

Quantum Hi-Tech Group Limited

Yakult

By Types:

Water Soluble Dietary Fiber

Water Insoluble Dietary Fiber

By Applications:

Processed Meat

Baked Foods

Dairy Products & Beverages

Health Food and Baby Food

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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