

Global Chemical Fiber Oil Market Research Report 2022 Professional Edition

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Abstracts

The global Chemical Fiber Oil market was valued at 121.32 Million USD in 2021 and will grow with a CAGR of 3.6% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography (North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Yarn lubricants or chemical fiber oil, also called spin finish, are applied on the yarns to overcome fiber to metal friction and to control static charges during the yarn manufacturing process. The amount of spin finish applied on yarn is based on the type of post processing the yarn will experience after extrusion. The vast majority of polyester fiber demand now derives from Northeast Asia (69% in 2016), followed by the Indian Subcontinent (10%) and Southeast Asia (6%). In other parts of the world such as Western Europe or North America, textile producers have been forced to restructure their businesses because of the large volumes of low-cost fabrics and clothing entering their countries and their inability to compete with it. As a result, within the developed world, textile capacity rationalization or transformation has been the watchword for the past two decades. The Western European and North American share of polyester fiber consumption has declined and remained subdued, accounting for just about 8% of global demand in 2016. In short, China and India are the major chemical fiber producing countries in the world, both of which occupy more than 70% of the global chemical fiber market share. The downstream demand from China and India players has driven the continuous development of this industry. Obviously, the markets in the

United States, Japan and Western Europe are already very mature. We can hardly see the potential of these markets. Although Europe and Japan are the major production areas, the share of consumption in Japan and Europe is not significant. High quality chemical fiber oil from Japan and Germany mainly exports to China, India and Southeast Asia. It is hard for German and Japanese manufacturers to occupy a larger market share due to higher prices than local manufacturers

By Market Verdors:

Transfar

Henglong Chemical

Takemoto

Jiangyin Chengjiang Chemical

Total

Zschimmer & Schwarz

Zhejiang Huangma

Tianjing Textile Auxiliaries

Schill & Seilacher

Hangzhou Surat

Pulcra

Klueber

NICCA

Vickers Oils

Rudolf GmbH

Matsumoto Yushi Seiyaku

Jiangsu Dynamic Chemical

CHT/BEZEMA

Dr.Petry

Bozzetto Group

Achitex Minerva

Synalloy Chemicals

Archroma

Clearco Products

By Types:

DTY

FDY

POY

By Applications:

Polyester

Nylon

Acrylic

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the

market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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Key Data Information from Primary Sources

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DTY Features

FDY Features

POY Features

Global Chemical Fiber Oil Market Share by Application: 2021 VS 2027

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