

Global Borosilicate Glass Tubes Market Research Report 2022 Professional Edition

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Abstracts

The global Borosilicate Glass Tubes market was valued at 124.67 Million USD in 2021 and will grow with a CAGR of 3.28% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Borosilicate glass is a type of glass with silica and boron trioxide. The boric oxide makes the glass resistant to extreme temperatures, and also improves its resistance to chemical corrosion. Borosilicate glass is processed by advanced production technology by heating the glass to make internal glass melting. Borosilicate glass tubes are hollow pieces made of borosilicate glass. There is a high content of silicon and boron in borosilicate glass tubes. Borosilicate glass tubes refer to hollow pieces made of borosilicate glass. They contain medium borosilicate glass tubes and high borosilicate glass tubes. The borosilicate glass tubes industry is a fragmented group of relatively small companies. As raw materials are easily available and downstream market is wide, so manufacturers of borosilicate glass tubes are distributed around the world. With the rapid development of industry, especially the solar energy tubes and laboratory apparatus industry, global demand for borosilicate glass tubes is increasing. In 2015, solar energy tubes accounts for 52.62% of global consumption, while laboratory apparatus, heat glassware, chemical tubes and pharmaceutical packaging, take about 14.19%, 16.14%, 5.36% and 7.28%, respectively. The global average price of borosilicate glass tubes is in the decreasing trend, from 1150 USD/MT in 2011 to 982

USD/MT in 2016. In addition, as medium borosilicate glass tubes are generally used in pharmaceutical packaging industry, the price of medium borosilicate glass tubes is higher than that of high borosilicate glass tubes. With the situation of global economy, prices will be in decreasing trend in the following five years. In line with global trends, the China average price of borosilicate glass tubes decreased from 773 USD/MT in 2011 to 680 USD/MT in 2016. The global borosilicate glass tubes production in 2016 will reach about 1121659 MT from about 806508 MT in 2011 with an average growth rate of 6.82%. China is the biggest production base, which holds 64.27% production share in 2015. China and Europe are the main consumption bases, while China holds 63.06% consumption share and Europe holds 19.14% consumption share in 2015. They occupied 82.20% of the global consumption in total.

By Market Vendors:

Schott

Corning

Kavalier

Duran

De Dietrich

NEG

Hilgenberg GmbH

JSG

Borosil

Northstar Glassworks

Asahi Glass

Linuo

Yaohui Group

Micoe

Tianxu

Haoji

Sichuang Shubo

Tianyuan

Aijia Glass

Yao Guo

Yuanshen Group

Four Stars Glass

Yong Xing

By Types:

Medium Borosilicate Glass Tubes

High Borosilicate Glass Tubes

By Applications:

Solar Energy Tubes

Laboratory Apparatus

Heat Glassware

Chemical Tubes

Pharmaceutical Packaging

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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Research Programs/Design for This Report

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