

# Global Artemisinin Market Research Report 2022

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### Abstracts

The global Artemisinin market was valued at 42.46 Million USD in 2021 and will grow with a CAGR of 15.93% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Artemisinin is a sesquiterpene lactone containing an unusual peroxide bridge which possesses the most rapid action of all current drugs against Plasmodium falciparum malaria. It is isolated from the plant Artemisia annua, sweet wormwood, an herb employed in Chinese traditional medicine. It can now also be produced using genetically engineered yeast. The global average price of Artemisinin is suffering changing every year, in 2011 the price of artemisinin is 896.7 USD/Kg, and in 2015 it changed to 221.6 USD/Kg. The classification of Artemisinin includes Extraction from Artemisia annua, Semisynthetic Artemisinin, and the proportion of Extraction from Artemisia annua in 2015 is about 84%, and the proportion of Semisynthetic Artemisinin is nearly 16%. Artemisinin is widely used in Antimalarial Injections and Antimalarial Tablets. The most proportion of Artemisinin is Antimalarial Tablets, and the consumption in 2015 is 173 MT. China is the largest producer in the world, but its market share has decreased in recent years, in 2015 the market share of China is about 55%. Besides China, Europe, Vietnam and Africa also produce artemisinin; the total market share of these regions is around 39%. The total production of artemisinin is fluctuant in last five years, due to the charities such as World Health Organization (WHO) purchased a large number of anti-

malarial drugs to Africa in 2012 and 2013, artemisinin industry grew rapidly with 28% annual growth, output reached 219.6 MT in 2012 and 281.3 MT in 2013. Europe and India are the main consumption regions. The consumption of Europe region is about 107 MT in 2015. In the past years, the India consumption has been fluctuant, in 2015 about 26% of total. Sanofi, KPC Pharmaceuticals, Kerui nanhai are the main enterprises in the world, accounting for almost 55% of total production. Sanofi has become the only producer of Semisynthetic Artemisinin in the world; its production of Semisynthetic Artemisinin is still increasing. In last five years, lots of small to medium size enterprises closed down, because the artemisinin price is decreasing in last two years, now the price is close to the cost, it's hard for small enterprises to survive.

By Market Verdors:

Sanofi

KPC Pharmaceuticals

Kerui nanhai

Guangxi xiancaotang

Guilin Pharmaceutical

Natural Bio-engineering

BIONEXX

CAT KHANH

BEEPZ

Novanat Bioresource

By Types:

Extraction From Artemisia Annua

Semisynthetic Artemisinin

By Applications:

Antimalarial Injections

Antimalarial Tablets

Key Indicators Analysed

**Market Players & Competitor Analysis:** The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

**Global and Regional Market Analysis:** The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

**Market Trends:** Market key trends which include Increased Competition and Continuous Innovations.

**Opportunities and Drivers:** Identifying the Growing Demands and New Technology

**Porters Five Force Analysis:** The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

**Key Reasons to Purchase**

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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