

# Global Anti-Jamming Antenna Market Research Report 2022 Professional Edition

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## Abstracts

The global Anti-Jamming Antenna market was valued at 366.86 Million USD in 2021 and will grow with a CAGR of 5.6% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

GPS Anti-Jamming protects GPS receivers from interference and intentional jamming. By the time the GPS signal reaches the Earth's surface is weak and is susceptible to being overcome by higher power Radio Frequency (RF) energy. Even a small jammer of about 10 Watts power can disrupt an unprotected C/A Code receiver for about 30 kilometers (line of sight). GPS Anti-Jamming uses power minimization to reduce the effect of interference and jamming so that the GPS receiver can continue to operate correctly. GPS technology has revolutionized modern warfare. Military organizations regularly depend on satellite technology for accurate positioning, timing and communications. But GPS signals received on Earth are weak and susceptible to interference and intentional jamming. Indeed, the signals are usually obscured by thermal noise and only observable with a tuned signal analyzer - in other words a GPS receiver. A simple low power jammer, readily available via the World Wide Web, can overpower GPS signals within a large area, denying a position solution and timing. Anti-jam systems are mainly used for land, sea, air (including unmanned aerial systems) in the military field. GPS Anti-Jamming protects GPS receivers from interference and intentional jamming. By the time the GPS signal reaches the Earth's surface is weak

and is susceptible to being overcome by higher power Radio Frequency (RF) energy. Even a small jammer of about 10 Watts power can disrupt an unprotected C/A Code receiver for about 30 kilometers (line of sight). GPS Anti-Jamming uses power minimization to reduce the effect of interference and jamming so that the GPS receiver can continue to operate correctly. GPS technology has revolutionized modern warfare. Military organizations regularly depend on satellite technology for accurate positioning, timing and communications. But GPS signals received on Earth are weak and susceptible to interference and intentional jamming. Indeed, the signals are usually obscured by thermal noise and only observable with a tuned signal analyzer - in other words a GPS receiver. A simple low power jammer, readily available via the World Wide Web, can overpower GPS signals within a large area, denying a position solution and timing. GPS anti-jam technology is quickly evolving. Until recently, size and cost considerations meant anti-jam systems were only feasible for expensive assets, such as strategic aircraft and capital ships. According to the report, global revenue for Anti-Jamming market was valued at \$ 3.54 Billion in 2017, and is expected to generate revenue of \$ 5.68 Billion by end of 2025, growing at a CAGR of slightly above 6.11% between 2017 and 2025. North America held the largest share of the Anti-jamming market in 2017, while the market in APAC is expected to be the second-largest by 2022. This growth of the market in APAC can be attributed to the ongoing territorial disputes in the South China Sea between China and some South-East Asian countries, between Japan and North Korea, and disputes between South Korea and North Korea. These political tensions are expected to fuel the military expenditures in these respective countries, and a significant portion of this expenditure is expected to be invested in GPS anti-jamming. The Anti-jamming market in Rest of world is expected to grow at a moderate rate. The volatile situation in Syria and the threats posed by the Islamic State (ISIS) group has prompted many of the regional powers there such as Turkey, Israel and Saudi Arabia to increase defense spending for their armed forces, which includes installing GPS anti-jamming systems. This market is fragmented and contains multiple local and multinational vendors. The issue is export control. This, of course, varies by country. In the U.S., a CRPA developed towards a defense program is likely to have International Traffic in Arms Regulations (ITAR) restrictions attached to it. In Canada, CRPAs are subject to the Controlled Goods Program. In the UK, CRPAs sit on the ?dual-use? export control list, which recognizes that CRPAs have both military and non-military application. An export license is usually required.

By Market Vendors:

Raytheon

Rockwell Collins

Novatel

Cobham

Mayflower

BAE Systems

Thales Group

Harris

Hwa Create Technology

By Types:

Nulling System

Beam Steering Systems

Civilian Systems

By Applications:

Military & Government

Commercial

Key Indicators Analysed

**Market Players & Competitor Analysis:** The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

**Global and Regional Market Analysis:** The report includes Global & Regional market

status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

**Market Trends:** Market key trends which include Increased Competition and Continuous Innovations.

**Opportunities and Drivers:** Identifying the Growing Demands and New Technology

**Porters Five Force Analysis:** The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

**Key Reasons to Purchase**

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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