

Global Acetaldehyde Market Research Report 2022

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Abstracts

The global Acetaldehyde market was valued at 1519.09 Million USD in 2021 and will grow with a CAGR of 1.6% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Acetaldehyde (systematically ethanal) is an organic chemical compound with the formula CH_3CHO or MeCHO . It is one of the most important aldehydes, occurring widely in nature and being produced on a large scale industrially. Acetaldehyde occurs naturally in coffee, bread, and ripe fruit, and is produced by plants as part of their normal metabolism. It is also produced by oxidation of ethanol. First, the global Acetaldehyde market is concentrated: Celanese, Eastman, Showa Denko, CNPC and Sinopec are the leading players in this market. For example, Celanese is the biggest supplier in Europe, and Eastman is the only supplier in United States. Second, the global market for acetaldehyde has been in mature status for the past twenty years. Rigid decrease of Acetaldehyde capacity had been witnessed from 1990 to 2000, but the market change became modest ever since. In recent years, slight decrease of production has happened in Acetaldehyde industry, as the reduction of Acetic acid produced by Acetaldehyde method. However, for the coming years, the Acetaldehyde market would be increase due to the rigid demand of downstream products like Pentaerythritol. Third, the most prevalent processes of Acetaldehyde Manufacturing are oxidation of Ethylene method and Ethyl Alcohol method (Oxidation and

dehydrogenation). Ethylene method has been used for many years to produce Acetic acid. However, Ethyl Alcohol method has been used increasingly, especially in Europe and India. It is estimated that Ethyl Alcohol method would be the dominate process of Acetaldehyde in the future. Fourth, the import and export business of this industry is not frequent. Most products are digested in domestic market rather than export to other region, since Acetaldehyde is a very toxic substance and might cause cancer even contacted for a short while. Fifth, Acetic acid facilities based on Acetaldehyde continue to operate in Asia and South America, although these will eventually be phased out in favor of methanol carbonylation. Pyridine, pentaerythritol, and acetate esters are the most promising applications of Acetaldehyde industry. Sixth, this industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders` prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of Acetaldehyde will increase. Seventh, we tend to believe this industry now is close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

By Market Verdors:

Eastman Chemical Company

Showa Denko K.K.

Celanese Corporation

Sumitomo Chemical Co., Ltd.

LCY GROUP

Jubilant

SEKAB

Laxmi Organic Industries Ltd

Lonza

Ashok Alco - chem Limited

CNPC

Sinopec

Jinyimeng Group

Shijiazhuang Xinyu Sanyang Industry

Shandong Hongda

Shandong Kunda Biotechnology

Hubei Yihua

China Overseas Pioneer Chemicals

Yuntianhua

Sanmu

Nanjing Redsun

By Types:

Ethylene Type

Ethanol Type

By Applications:

Acetic Acid

Pentaerythritol

Pyridines

Acetate Esters

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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LCY GROUP Acetaldehyde Product Specification

Jubilant Acetaldehyde Product Specification

SEKAB Acetaldehyde Product Specification

Laxmi Organic Industries Ltd Acetaldehyde Product Specification

Lonza Acetaldehyde Product Specification

Ashok Alco - chem Limited Acetaldehyde Product Specification

CNPC Acetaldehyde Product Specification

Sinopec Acetaldehyde Product Specification

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Shandong Hongda Acetaldehyde Product Specification

Shandong Kunda Biotechnology Acetaldehyde Product Specification

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