

2022-2027 Global and Regional Canned Motor Pumps Industry Status and Prospects Professional Market Research Report Standard Version

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Abstracts

The global Canned Motor Pumps market was valued at 1870.24 Million USD in 2021 and will grow with a CAGR of 1.22% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography (North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Canned motor pump is a kind of sealless pumps. Canned Motor Pump is a centrifugal pump with hermetically sealed electric motor mounted on single shaft thus eliminating the requirement of mechanical seal or other sealing device. Entire rotating assembly is immersed in the liquid, and motor stator and rotor are isolated from the pumped liquid with corrosion resistant, non-magnetic liner and sleeve. A part of the pumped liquid is by-passed through the motor, for cooling of motor and lubricating the bearing. Canned motor pumps are characterized by their compact and integrated design, with the motor and pump forming a single unit with the rotor and impeller fitted on to a common shaft. The rotor is guided by two slide bearings and the drive motor stator is separated from the rotor using a cylindrical metal can. The rotor compartment, together with the hydraulic section of the pump, is filled with the pumped medium during operation. The heat loss from the motor is carried off by a partial flow between the motor and stator, and the flow also lubricates both slide bearings in the rotor compartment. The can, which is a hermetically sealed component, and the motor casing offer primary and secondary containment, respectively. It is this double containment design, together with

the compactness and low noise level, and differentiates the canned motor pump from the magnetically coupled pump. The design makes canned motor pump 100% leak-free. Even in the unlikely event of a stator lime rupturing there is no leakage to the atmosphere. These factors make the canned motor pump ideally suited to the safe handling of hazardous and volatile organic compounds, particularly where high temperatures and high working pressures are encountered. The canned motor pump industry is highly concentrated, which is due to the high barriers, including technical barriers and supply chain barriers. Also, since the gross profit in pump industry is quite easy to calculate, manufacturers found it hard to lift price unless product quality has been lift to a large extent. The major manufacturers in this industry are Teikoku, Nikkiso, Kirloskar Brothers, HERMETIC-Pumpen, Dynamic Pumps, OPTIMEX, Shinhoo, Zhejiang Dayuan, Shanghai East Pump, Dalian Huanyou, Chemmp, Shigme, Hayward Tyler, Curtiss-Wright, Harbin Electric Corporation.

By Market Verdors:

Company A

Company B

?

By Types:

Standard Basic Pumps

High Temperature Pumps

Reverse Circulation Pumps

Pumps for Liquid with High Melting Point

Multistage Pumps

By Applications:

HVAC Industry

Oil & Gas

Nuclear Energy Industry

Chemical Industry

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements.

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