

# **2022-2027 Global and Regional Automotive Exhaust Gas Recirculation (EGR) Systems Industry Status and Prospects Professional Market Research Report Standard Version**

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## **Abstracts**

The global Automotive Exhaust Gas Recirculation (EGR) Systems market was valued at 2603.9 Million USD in 2021 and will grow with a CAGR of 5.78% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Exhaust gas recirculation systems are used to reduce nitrogen oxide emission to protect the environment. In exhaust gas recirculation systems, a very small amount of exhaust gas is allowed to leak into the intake manifold to reduce formation of nitrogen oxide. Approximately 6 to 10% of the total exhaust is allowed to leak into the manifold. This dilutes the air and fuel mixture in the combustion chamber and creates a cooling effect. By adding exhaust gas, combustion temperature is kept below 1500°C to minimize the reaction between nitrogen and oxygen which forms nitrogen oxide. In exhaust gas recirculation system, a small calibrated leak or passage is created between the intake and exhaust manifold. The exhaust gas is sucked into the engine by intake vacuum. The amount of recirculation should be controlled to avoid any effect on idle quality, engine performance and drivability. The exhaust gas recirculation system helps to lower the emission from car exhaust. An exhaust gas recirculation valve is located in the engine compartment that controls the amount of exhaust gas intake. These systems are

required by most engines to meet emissions standards. Recirculation of exhaust gas also helps in complete combustion of fuel. However, if the exhaust gas valves get stuck, it will cause nitrogen gas oxide buildup. Fuel mileage of the vehicle will also suffer. Other problems that can be observed are rough idle and bucking on acceleration. At present, the leading companies in the market are BorgWarner, Rheinmetall Automotive, Vitesco Technologies, Korens and Valeo, this top 5 player occupied about 52% market share in 2019. In terms of product category, Automotive Exhaust Gas Recirculation (EGR) Systems can be generally divided into three categories: EGR cooler, EGR valve and EGR pipe. In 2019, the market share of EGR cooler is the largest, about 47%.

By Market Verdors:

BorgWarner

Rheinmetall Automotive

Vitesco Technologies

Korens

Valeo

Maruyasu Industries

Mahle

Aisan

Denso

Delphi

Keihin Corporation

Tenneco

Klubert + Schmidt

Mitsubishi Electric

Longsheng Technology

TENGLONG

By Types:

EGR Cooler

EGR Valve

EGR Pipe

By Applications:

Passenger Car

Commercial Vehicle

Key Indicators Analysed

**Market Players & Competitor Analysis:** The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

**Global and Regional Market Analysis:** The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

**Market Trends:** Market key trends which include Increased Competition and Continuous Innovations.

**Opportunities and Drivers:** Identifying the Growing Demands and New Technology

**Porters Five Force Analysis:** The report provides with the state of competition in industry

depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

### Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements.

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