

2022-2027 Global and Regional Anti Acne Cosmetics Industry Status and Prospects Professional Market Research Report Standard Version

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Abstracts

The global Anti Acne Cosmetics market was valued at 2611.58 Million USD in 2021 and will grow with a CAGR of 3.84% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Anti-Acne Cosmetics is a kind of Cosmetics for Acne persons, including products like Anti-acne skin care facial cleansers, moisturizers, emulsion, toners, masks, and spot treatments to heal and etc. The global anti-acne cosmetics sales is estimated to reach about 161 M Units by the end of 2017, which is expected to reach 193.3 M Units in 2022. Overall, the anti-acne cosmetics products performance is positive with the current environment status. Currently, there are many players in anti-acne cosmetics market. The main market players internationally are Clinique, Proactiv, Murad, Neutrogena, Ancalima Lifesciences, Vichy, La Roche-Posay, Mentholatum, Kose, Doctor Li and etc. Brands like Kiehl's, Pond's, Cetaphil and some others are also playing important roles in anti-acne cosmetics industry. The market is not so concentrated for now and is seeing to be more dispersed. Europe is the biggest production areas for anti-acne cosmetics, taking about 37.42% market share in 2016 (based on revenue). Japan followed the second, with about 24.69% market share (based on revenue in 2016). In Consumption market, sales of anti-acne cosmetics in China will increase to be 49.7 M Units in 2017 from 40.0 M Units in 2012, which is the biggest consumption area in

current market pattern. Europe ranks the second largest consumption area, with sales volume and market share of 40.3 M Units and 25.92% in 2016. There are many different types of anti-acne cosmetics. Based on basic active ingredients, the market can be segmented into: Salicylic acid, Benzoyl peroxide and all natural ingredients. Salicylic acid and Benzoyl peroxide are the most commonly used and efficient types. Women are the largest consumer, with consumption market share of 62.19% in 2016. In the past few years, the price of anti-acne cosmetics show a slightly decreasing trend and we expect the price may keep the trend in a short period. However, as the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of anti-acne cosmetics. Therefore, to some extent, the companies are facing a risk of profit decline. There are companies adding capacities and aiming at the cost and quality leadership which shall improve profitability. At the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The total competition market for anti-acne cosmetics will become more intense, while the market is going to be more concentrated for high end anti-acne cosmetics.

By Market Vendors:

Clinique

Proactiv

Murad

Neutrogena

Ancalima Lifesciences

Vichy

LaRochPosay

Mentholatum

Kose

DoctorLi

By Types:

Mask

Emulsion

Cleanser

By Applications:

Women

Men

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements.

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