

Global Water-Soluble Polymers Market Report 2018-2029

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Abstracts

Water-soluble polymers are a type of polymer that can dissolve in water and form a stable solution or dispersion. These materials are commonly used in a variety of industrial applications, including water treatment, detergents and household products, petroleum production, papermaking, and others.

The global water-soluble polymers market size is projected to reach US\$36,337 million by 2022, with a compound annual growth rate of 4.9%. The market demand is driven by the increasing need for effective and sustainable solutions for water treatment, as well as the growing use of water-soluble polymers in various end-use industries.

Water treatment is the largest application of water-soluble polymers, accounting for over 30% of the market share. These polymers are used in water filtration, purification, and wastewater treatment processes, where they help improve efficiency and reduce costs. Detergents and household products are the second-largest application of water-soluble polymers, accounting for approximately 25% of the market share. These polymers are used in laundry detergents, dishwashing liquids, and other cleaning products to enhance their performance and provide desirable properties such as viscosity control, emulsion stability, and thickening.

The papermaking, petroleum, and other industries also rely on water-soluble polymers for various applications. In the papermaking industry, these materials are used to improve paper strength, opacity, and printability. In petroleum production, water-soluble polymers are used in enhanced oil recovery and drilling fluids. In other industries, water-soluble polymers find use in food processing, cosmetics, textiles, and agriculture.

The industry status of water-soluble polymers is positive, with strong demand and

growing investments in research and development. Major global manufacturers, including Ashland Inc, Arkema SA, DuPont, The Dow Chemical Company, BASF, Gantrade, Nitta Gelatin Inc, Kuraray Group, SNF Group, Kemira Oyj, AkzoNobel, Gelita AG, Shandong polymers Bio-chemicals Co. Ltd, Sumitomo Seika Chemicals Company, and CP Kelco, offer diverse products designed for various applications.

Looking forward, the prospects for the water-soluble polymers industry are promising, with significant growth opportunities in emerging markets. The industry is expected to continue growing, driven by the increasing demand from various end-use industries and the development of new and innovative products. Manufacturers in the industry are developing new technologies and applications of water-soluble polymers that cater to specific industry requirements, providing opportunities for growth and innovation. In the coming years, the industry is likely to see advancements in product formulations, including the development of eco-friendly and biodegradable water-soluble polymers.

In conclusion, water-soluble polymers are essential for various industrial applications, providing manufacturers with a broad range of options for developing specialized products. The global market size for water-soluble polymers is projected to grow, driven by the increasing demand from various end-use industries. Despite facing challenges such as rising raw material prices and regulatory hurdles, the industry presents opportunities for innovation and technological advancements. A comprehensive market analysis can assist in developing strategies that capitalize on the industry's strengths while mitigating potential weaknesses and threats.

The SWOT analysis of the Water-Soluble Polymers industry is as follows:

Strengths:

Water-soluble polymers are versatile and can be used in a broad range of industrial applications.

The industry enjoys strong demand from various end-use industries, such as water treatment, detergents and household products, petroleum, and papermaking.

The market for water-soluble polymers is expected to grow, driven by the increasing demand for effective and sustainable solutions.

Leading manufacturers invest heavily in research and development to develop new products that meet evolving customer needs.

Water-soluble polymers can help improve efficiency and reduce costs in various industrial processes.

Weaknesses:

The industry is sensitive to raw material prices and supply chain disruptions. Some water-soluble polymers may have environmental concerns associated with their use, leading to regulatory hurdles. Manufacturing processes for water-soluble polymers can be complex and expensive, limiting their adoption for certain applications.

Opportunities:

Developments in technology and innovations in product formulations provide opportunities for industry growth and expansion.

Rising environmental concerns regarding traditional water treatment methods create opportunities for eco-friendly and biodegradable water-soluble polymers.

Emerging markets present opportunities for expansion into new geographic regions.

Threats:

Intense competition within the industry can lead to pricing pressures and restrained profit margins.

Economic fluctuations and global events such as the COVID-19 pandemic can disrupt supply chains and demand for water-soluble polymers.

Regulatory hurdles, particularly concerning environmental concerns related to water-soluble polymers, may hinder industry growth and profitability.

Key players in global Water-Soluble Polymers market include:

Ashland Inc

Arkema SA

DuPont

The Dow Chemical Company

BASF

Gantrade

Nitta Gelatin Inc

Kuraray Group

SNF Group

Kemira Oyj

AkzoNobel

Gelita AG

Shandong polymers Bio-chemicals Co. Ltd

Sumitomo Seika Chemicals Company

CP Kelco

Market segmentation, by product types:

Polyacrylamide
Guar gum
Polyvinyl alcohol
Casein & caseinates
Gelatin
Polyacrylic acid
Others

Market segmentation, by applications:

Water treatment
Detergents & households products
Petroleum
Paper making
Other

Contents

1 INDUSTRY OVERVIEW OF WATER-SOLUBLE POLYMERS

- 1.1 Research Scope
- 1.2 Market Segmentation by Types of Water-Soluble Polymers
- 1.3 Market Segmentation by End Users of Water-Soluble Polymers
- 1.4 Market Dynamics Analysis of Water-Soluble Polymers
 - 1.4.1 Market Drivers
 - 1.4.2 Market Challenges
 - 1.4.3 Market Opportunities
 - 1.4.4 Porter's Five Forces

2 MAJOR MANUFACTURERS ANALYSIS OF WATER-SOLUBLE POLYMERS INDUSTRY

- 2.1 Ashland Inc
 - 2.1.1 Company Overview
 - 2.1.2 Main Products and Specifications
 - 2.1.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.1.4 Contact Information
- 2.2 Arkema SA
 - 2.2.1 Company Overview
 - 2.2.2 Main Products and Specifications
 - 2.2.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.2.4 Contact Information
- 2.3 DuPont
 - 2.3.1 Company Overview
 - 2.3.2 Main Products and Specifications
 - 2.3.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.3.4 Contact Information
- 2.4 The Dow Chemical Company
 - 2.4.1 Company Overview
 - 2.4.2 Main Products and Specifications
 - 2.4.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)

- 2.4.4 Contact Information
- 2.5 BASF
 - 2.5.1 Company Overview
 - 2.5.2 Main Products and Specifications
 - 2.5.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.5.4 Contact Information
- 2.6 Gantrade
 - 2.6.1 Company Overview
 - 2.6.2 Main Products and Specifications
 - 2.6.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.6.4 Contact Information
- 2.7 Nitta Gelatin Inc
 - 2.7.1 Company Overview
 - 2.7.2 Main Products and Specifications
 - 2.7.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.7.4 Contact Information
- 2.8 Kuraray Group
 - 2.8.1 Company Overview
 - 2.8.2 Main Products and Specifications
 - 2.8.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.8.4 Contact Information
- 2.9 SNF Group
 - 2.9.1 Company Overview
 - 2.9.2 Main Products and Specifications
 - 2.9.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.9.4 Contact Information
- 2.10 Kemira Oyj
 - 2.10.1 Company Overview
 - 2.10.2 Main Products and Specifications
 - 2.10.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.10.4 Contact Information
- 2.11 AkzoNobel
 - 2.11.1 Company Overview

- 2.11.2 Main Products and Specifications
- 2.11.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
- 2.11.4 Contact Information
- 2.12 Gelita AG
 - 2.12.1 Company Overview
 - 2.12.2 Main Products and Specifications
 - 2.12.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.12.4 Contact Information
- 2.13 Shandong polymers Bio-chemicals Co. Ltd
 - 2.13.1 Company Overview
 - 2.13.2 Main Products and Specifications
 - 2.13.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.13.4 Contact Information
- 2.14 Sumitomo Seika Chemicals Company
 - 2.14.1 Company Overview
 - 2.14.2 Main Products and Specifications
 - 2.14.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.14.4 Contact Information
- 2.15 CP Kelco
 - 2.15.1 Company Overview
 - 2.15.2 Main Products and Specifications
 - 2.15.3 Water-Soluble Polymers Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.15.4 Contact Information

3 GLOBAL WATER-SOLUBLE POLYMERS MARKET ANALYSIS BY REGIONS, MANUFACTURERS, TYPES AND END USERS

- 3.1 Global Sales Volume and Revenue of Water-Soluble Polymers by Regions (2018-2023)
- 3.2 Global Sales Volume and Revenue of Water-Soluble Polymers by Manufacturers (2018-2023)
- 3.3 Global Sales Volume and Revenue of Water-Soluble Polymers by Types (2018-2023)
- 3.4 Global Sales Volume and Revenue of Water-Soluble Polymers by End Users

(2018-2023)

3.5 Selling Price Analysis of Water-Soluble Polymers by Regions, Manufacturers, Types and End Users in (2018-2023)

4 NORTHERN AMERICA WATER-SOLUBLE POLYMERS MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

4.1 Northern America Water-Soluble Polymers Sales Volume and Revenue Analysis by Countries (2018-2023)

4.2 Northern America Water-Soluble Polymers Sales Volume and Revenue Analysis by Types (2018-2023)

4.3 Northern America Water-Soluble Polymers Sales Volume and Revenue Analysis by End Users (2018-2023)

4.4 United States Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

4.5 Canada Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5 EUROPE WATER-SOLUBLE POLYMERS MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

5.1 Europe Water-Soluble Polymers Sales Volume and Revenue Analysis by Countries (2018-2023)

5.2 Europe Water-Soluble Polymers Sales Volume and Revenue Analysis by Types (2018-2023)

5.3 Europe Water-Soluble Polymers Sales Volume and Revenue Analysis by End Users (2018-2023)

5.4 Germany Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.5 France Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.6 UK Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.7 Italy Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.8 Russia Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.9 Spain Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.10 Netherlands Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6 ASIA PACIFIC WATER-SOLUBLE POLYMERS MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

6.1 Asia Pacific Water-Soluble Polymers Sales Volume and Revenue Analysis by Countries (2018-2023)

6.2 Asia Pacific Water-Soluble Polymers Sales Volume and Revenue Analysis by Types (2018-2023)

6.3 Asia Pacific Water-Soluble Polymers Sales Volume and Revenue Analysis by End Users (2018-2023)

6.4 China Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.5 Japan Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.6 Korea Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.7 India Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.8 Australia Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.9 Indonesia Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.10 Vietnam Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

7 LATIN AMERICA WATER-SOLUBLE POLYMERS MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

7.1 Latin America Water-Soluble Polymers Sales Volume and Revenue Analysis by Countries (2018-2023)

7.2 Latin America Water-Soluble Polymers Sales Volume and Revenue Analysis by Types (2018-2023)

7.3 Latin America Water-Soluble Polymers Sales Volume and Revenue Analysis by End Users (2018-2023)

7.4 Brazil Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

7.5 Mexico Water-Soluble Polymers Sales Volume, Revenue, Import and Export

Analysis (2018-2023)

7.6 Argentina Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

7.7 Colombia Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

8 MIDDLE EAST & AFRICA WATER-SOLUBLE POLYMERS MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

8.1 Middle East & Africa Water-Soluble Polymers Sales Volume and Revenue Analysis by Countries (2018-2023)

8.2 Middle East & Africa Water-Soluble Polymers Sales Volume and Revenue Analysis by Types (2018-2023)

8.3 Middle East & Africa Water-Soluble Polymers Sales Volume and Revenue Analysis by End Users (2018-2023)

8.4 Turkey Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

8.5 Saudi Arabia Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

8.6 South Africa Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

8.7 Egypt Water-Soluble Polymers Sales Volume, Revenue, Import and Export Analysis (2018-2023)

9 MARKETING CHANNEL, DISTRIBUTORS AND TRADERS ANALYSIS

9.1 Marketing Channel

9.1.1 Direct Channel

9.1.2 Indirect Channel

9.2 Distributors and Traders

10 GLOBAL WATER-SOLUBLE POLYMERS MARKET FORECAST BY REGIONS, COUNTRIES, MANUFACTURERS, TYPES AND END USERS

10.1 Global Sales Volume and Revenue Forecast of Water-Soluble Polymers by Regions (2024-2029)

10.2 Global Sales Volume and Revenue Forecast of Water-Soluble Polymers by Types (2024-2029)

10.3 Global Sales Volume and Revenue Forecast of Water-Soluble Polymers by End

Users (2024-2029)

10.4 Global Revenue Forecast of Water-Soluble Polymers by Countries (2024-2029)

10.4.1 United States Revenue Forecast (2024-2029)

10.4.2 Canada Revenue Forecast (2024-2029)

10.4.3 Germany Revenue Forecast (2024-2029)

10.4.4 France Revenue Forecast (2024-2029)

10.4.5 UK Revenue Forecast (2024-2029)

10.4.6 Italy Revenue Forecast (2024-2029)

10.4.7 Russia Revenue Forecast (2024-2029)

10.4.8 Spain Revenue Forecast (2024-2029)

10.4.9 Netherlands Revenue Forecast (2024-2029)

10.4.10 China Revenue Forecast (2024-2029)

10.4.11 Japan Revenue Forecast (2024-2029)

10.4.12 Korea Revenue Forecast (2024-2029)

10.4.13 India Revenue Forecast (2024-2029)

10.4.14 Australia Revenue Forecast (2024-2029)

10.4.15 Indonesia Revenue Forecast (2024-2029)

10.4.16 Vietnam Revenue Forecast (2024-2029)

10.4.17 Brazil Revenue Forecast (2024-2029)

10.4.18 Mexico Revenue Forecast (2024-2029)

10.4.19 Argentina Revenue Forecast (2024-2029)

10.4.20 Colombia Revenue Forecast (2024-2029)

10.4.21 Turkey Revenue Forecast (2024-2029)

10.4.22 Saudi Arabia Revenue Forecast (2024-2029)

10.4.23 South Africa Revenue Forecast (2024-2029)

10.4.24 Egypt Revenue Forecast (2024-2029)

11 INDUSTRY CHAIN ANALYSIS OF WATER-SOLUBLE POLYMERS

11.1 Upstream Major Raw Materials and Equipment Suppliers Analysis of Water-Soluble Polymers

11.1.1 Major Raw Materials Suppliers with Contact Information Analysis of Water-Soluble Polymers

11.1.2 Major Equipment Suppliers with Contact Information Analysis of Water-Soluble Polymers

11.2 Downstream Major Consumers Analysis of Water-Soluble Polymers

11.3 Major Suppliers of Water-Soluble Polymers with Contact Information

11.4 Supply Chain Relationship Analysis of Water-Soluble Polymers

12 WATER-SOLUBLE POLYMERS NEW PROJECT INVESTMENT FEASIBILITY ANALYSIS

12.1 Water-Soluble Polymers New Project SWOT Analysis

12.2 Water-Soluble Polymers New Project Investment Feasibility Analysis

12.2.1 Project Name

12.2.2 Investment Budget

12.2.3 Project Product Solutions

12.2.4 Project Schedule

13 WATER-SOLUBLE POLYMERS RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Research Methodology

14.2 References and Data Sources

14.2.1 Primary Sources

14.2.2 Secondary Paid Sources

14.2.3 Secondary Public Sources

14.3 Abbreviations and Units of Measurement

14.4 Author Details

14.5 Disclaimer

List Of Tables

LIST OF TABLES AND FIGURES

Table Types of Water-Soluble Polymers

Table End Users of Water-Soluble Polymers

Figure Market Drivers Analysis of Water-Soluble Polymers

Figure Market Challenges Analysis of Water-Soluble Polymers

Figure Market Opportunities Analysis of Water-Soluble Polymers

Table Market Drivers Analysis of Water-Soluble Polymers

Table Ashland Inc Information List

Figure Water-Soluble Polymers Picture and Specifications of Ashland Inc

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Ashland Inc (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of Ashland Inc (2018-2023)

Table Arkema SA Information List

Figure Water-Soluble Polymers Picture and Specifications of Arkema SA

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Arkema SA (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of Arkema SA (2018-2023)

Table DuPont Information List

Figure Water-Soluble Polymers Picture and Specifications of DuPont

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of DuPont (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of DuPont (2018-2023)

Table The Dow Chemical Company Information List

Figure Water-Soluble Polymers Picture and Specifications of The Dow Chemical Company

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of The Dow Chemical Company (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of The Dow Chemical Company (2018-2023)

Table BASF Information List

Figure Water-Soluble Polymers Picture and Specifications of BASF

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of BASF (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of BASF (2018-2023)

Table Gantrade Information List

Figure Water-Soluble Polymers Picture and Specifications of Gantrade

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Gantrade (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of Gantrade (2018-2023)

Table Nitta Gelatin Inc Information List

Figure Water-Soluble Polymers Picture and Specifications of Nitta Gelatin Inc

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Nitta Gelatin Inc (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of Nitta Gelatin Inc (2018-2023)

Table Kuraray Group Information List

Figure Water-Soluble Polymers Picture and Specifications of Kuraray Group

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Kuraray Group (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of Kuraray Group (2018-2023)

Table SNF Group Information List

Figure Water-Soluble Polymers Picture and Specifications of SNF Group

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of SNF Group (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of SNF Group (2018-2023)

Table Kemira Oyj Information List

Figure Water-Soluble Polymers Picture and Specifications of Kemira Oyj

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Kemira Oyj (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of Kemira Oyj (2018-2023)

Table AkzoNobel Information List

Figure Water-Soluble Polymers Picture and Specifications of AkzoNobel

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of AkzoNobel (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of

AkzoNobel (2018-2023)

Table Gelita AG Information List

Figure Water-Soluble Polymers Picture and Specifications of Gelita AG

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Gelita AG (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of Gelita AG (2018-2023)

Table Shandong polymers Bio-chemicals Co. Ltd Information List

Figure Water-Soluble Polymers Picture and Specifications of Shandong polymers Bio-chemicals Co. Ltd

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Shandong polymers Bio-chemicals Co. Ltd (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of Shandong polymers Bio-chemicals Co. Ltd (2018-2023)

Table Sumitomo Seika Chemicals Company Information List

Figure Water-Soluble Polymers Picture and Specifications of Sumitomo Seika Chemicals Company

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Sumitomo Seika Chemicals Company (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of Sumitomo Seika Chemicals Company (2018-2023)

Table CP Kelco Information List

Figure Water-Soluble Polymers Picture and Specifications of CP Kelco

Table Water-Soluble Polymers Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of CP Kelco (2018-2023)

Figure Water-Soluble Polymers Sales Volume (MT) and Global Market Share of CP Kelco (2018-2023)

Table Global Sales Volume (MT) of Water-Soluble Polymers by Regions (2018-2023)

Table Global Revenue (Million USD) of Water-Soluble Polymers by Regions (2018-2023)

Table Global Sales Volume (MT) of Water-Soluble Polymers by Manufacturers (2018-2023)

Table Global Revenue (Million USD) of Water-Soluble Polymers by Manufacturers (2018-2023)

Table Global Sales Volume (MT) of Water-Soluble Polymers by Types (2018-2023)

Table Global Revenue (Million USD) of Water-Soluble Polymers by Types (2018-2023)

Table Global Sales Volume (MT) of Water-Soluble Polymers by End Users (2018-2023)

Table Global Revenue (Million USD) of Water-Soluble Polymers by End Users (2018-2023)

Table Selling Price Comparison of Global Water-Soluble Polymers by Regions in (2018-2023) (USD/MT)

Table Selling Price Comparison of Global Water-Soluble Polymers by Manufacturers in (2018-2023) (USD/MT)

Table Selling Price Comparison of Global Water-Soluble Polymers by Types in (2018-2023) (USD/MT)

Table Selling Price Comparison of Global Water-Soluble Polymers by End Users in (2018-2023) (USD/MT)

Table Northern America Water-Soluble Polymers Sales Volume (MT) by Countries (2018-2023)

Table Northern America Water-Soluble Polymers Revenue (Million USD) by Countries (2018-2023)

Table Northern America Water-Soluble Polymers Sales Volume (MT) by Types (2018-2023)

Table Northern America Water-Soluble Polymers Revenue (Million USD) by Types (2018-2023)

Table Northern America Water-Soluble Polymers Sales Volume (MT) by End Users (2018-2023)

Table Northern America Water-Soluble Polymers Revenue (Million USD) by End Users (2018-2023)

Table United States Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure United States Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure United States Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Canada Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Canada Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Canada Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Europe Water-Soluble Polymers Sales Volume (MT) by Countries (2018-2023)

Table Europe Water-Soluble Polymers Revenue (Million USD) by Countries (2018-2023)

Table Europe Water-Soluble Polymers Sales Volume (MT) by Types (2018-2023)

Table Europe Water-Soluble Polymers Revenue (Million USD) by Types (2018-2023)

Table Europe Water-Soluble Polymers Sales Volume (MT) by End Users (2018-2023)

Table Europe Water-Soluble Polymers Revenue (Million USD) by End Users

(2018-2023)

Table Germany Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Germany Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Germany Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table France Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure France Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure France Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table UK Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure UK Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure UK Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Italy Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Italy Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Italy Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Russia Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Russia Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Russia Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Spain Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Spain Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Spain Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Netherlands Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Netherlands Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Netherlands Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Asia Pacific Water-Soluble Polymers Sales Volume (MT) by Countries (2018-2023)

Table Asia Pacific Water-Soluble Polymers Revenue (Million USD) by Countries (2018-2023)

Table Asia Pacific Water-Soluble Polymers Sales Volume (MT) by Types (2018-2023)

Table Asia Pacific Water-Soluble Polymers Revenue (Million USD) by Types (2018-2023)

Table Asia Pacific Water-Soluble Polymers Sales Volume (MT) by End Users (2018-2023)

Table Asia Pacific Water-Soluble Polymers Revenue (Million USD) by End Users (2018-2023)

Table China Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure China Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure China Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Japan Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Japan Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Japan Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Korea Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Korea Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Korea Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table India Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure India Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure India Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Australia Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Australia Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Australia Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Indonesia Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Indonesia Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Indonesia Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Vietnam Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Vietnam Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Vietnam Water-Soluble Polymers Revenue (Million USD) and Growth Rate

(2018-2023)

Table Latin America Water-Soluble Polymers Sales Volume (MT) by Countries

(2018-2023)

Table Latin America Water-Soluble Polymers Revenue (Million USD) by Countries

(2018-2023)

Table Latin America Water-Soluble Polymers Sales Volume (MT) by Types (2018-2023)

Table Latin America Water-Soluble Polymers Revenue (Million USD) by Types

(2018-2023)

Table Latin America Water-Soluble Polymers Sales Volume (MT) by End Users

(2018-2023)

Table Latin America Water-Soluble Polymers Revenue (Million USD) by End Users

(2018-2023)

Table Brazil Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Brazil Water-Soluble Polymers Sales Volume (MT) and Growth Rate

(2018-2023)

Figure Brazil Water-Soluble Polymers Revenue (Million USD) and Growth Rate

(2018-2023)

Table Mexico Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Mexico Water-Soluble Polymers Sales Volume (MT) and Growth Rate

(2018-2023)

Figure Mexico Water-Soluble Polymers Revenue (Million USD) and Growth Rate

(2018-2023)

Table Argentina Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Argentina Water-Soluble Polymers Sales Volume (MT) and Growth Rate

(2018-2023)

Figure Argentina Water-Soluble Polymers Revenue (Million USD) and Growth Rate

(2018-2023)

Table Colombia Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Colombia Water-Soluble Polymers Sales Volume (MT) and Growth Rate

(2018-2023)

Figure Colombia Water-Soluble Polymers Revenue (Million USD) and Growth Rate

(2018-2023)

Table Middle East & Africa Water-Soluble Polymers Sales Volume (MT) by Countries

(2018-2023)

Table Middle East & Africa Water-Soluble Polymers Revenue (Million USD) by

Countries (2018-2023)

Table Middle East & Africa Water-Soluble Polymers Sales Volume (MT) by Types

(2018-2023)

Table Middle East & Africa Water-Soluble Polymers Revenue (Million USD) by Types

(2018-2023)

Table Middle East & Africa Water-Soluble Polymers Sales Volume (MT) by End Users (2018-2023)

Table Middle East & Africa Water-Soluble Polymers Revenue (Million USD) by End Users (2018-2023)

Table Turkey Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Turkey Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Turkey Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Saudi Arabia Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Saudi Arabia Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Saudi Arabia Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table South Africa Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure South Africa Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure South Africa Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Egypt Water-Soluble Polymers Import and Export (MT) (2018-2023)

Figure Egypt Water-Soluble Polymers Sales Volume (MT) and Growth Rate (2018-2023)

Figure Egypt Water-Soluble Polymers Revenue (Million USD) and Growth Rate (2018-2023)

Table Global Sales Volume (MT) Forecast of Water-Soluble Polymers by Regions (2024-2029)

Table Global Revenue (Million USD) Forecast of Water-Soluble Polymers by Regions (2024-2029)

Table Global Sales Volume (MT) Forecast of Water-Soluble Polymers by Types (2024-2029)

Table Global Revenue (Million USD) Forecast of Water-Soluble Polymers by Types (2024-2029)

Table Global Sales Volume (MT) Forecast of Water-Soluble Polymers by End Users (2024-2029)

Table Global Revenue (Million USD) Forecast of Water-Soluble Polymers by End Users (2024-2029)

Table Major Raw Materials Suppliers with Contact Information of Water-Soluble Polymers

Table Major Equipment Suppliers with Contact Information of Water-Soluble Polymers
Table Major Consumers with Contact Information of Water-Soluble Polymers
Table Major Suppliers of Water-Soluble Polymers with Contact Information
Figure Supply Chain Relationship Analysis of Water-Soluble Polymers
Table New Project SWOT Analysis of Water-Soluble Polymers
Table Project Appraisal and Financing
Table New Project Construction Period
Table New Project Investment Feasibility Analysis of Water-Soluble Polymers
Table Research Programs/Design for This Report
Table Key Data Information from Primary Sources
Table Key Data Information from Secondary Sources
Table Part of Interviewees Record List of Water-Soluble Polymers Industry
Table Part of References List of Water-Soluble Polymers Industry
Table Units of Measurement List
Table Part of Author Details List of Water-Soluble Polymers Industry

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