

# Global Water and Wastewater Treatment Chemicals Market Report 2018-2029

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## Abstracts

Water and wastewater treatment chemicals refer to chemicals that are used to treat water and wastewater in order to remove impurities and contaminants. These chemicals are added to water and wastewater treatment systems to facilitate the purification process.

The use of water and wastewater treatment chemicals is essential in ensuring that water is safe for human consumption, as well as in industrial processes that require clean water. The main applications of these chemicals include papermaking waste water treatment, industrial water treatment, drinking water treatment, cooling water treatment, and other applications.

The global water and wastewater treatment chemicals market size is expected to reach US\$ 34,439 million by 2022, with a compound annual growth rate of 6.53%. The growth in the market is due to the increasing demand for clean water, stringent government regulations on water quality, and growing industrialization across the world.

Papermaking waste water treatment is one of the major applications of water and wastewater treatment chemicals, accounting for a significant market share. The demand for these chemicals is driven by the increasing use of recycled paper and the need to reduce water usage in the papermaking process.

Industrial water treatment is another significant application area, driven by the increasing demand for clean water in industrial processes such as manufacturing, power generation, and oil and gas production. The use of water and wastewater treatment chemicals in these processes is crucial in ensuring that contaminants are removed from water before it is used for industrial purposes.

Drinking water treatment is also a key application area for water and wastewater treatment chemicals, as governments strive to provide clean and safe drinking water to their populations. Cooling water treatment, which involves the treatment of water used in cooling towers, is another important application area, as it helps to prevent corrosion and scale formation.

The water and wastewater treatment chemicals industry is highly consolidated, with a few major players dominating the market. The major global manufacturers include Kemira, BASF, Ecolab, Suez (GE), Solenis, Dow, Akzo Nobel, SNF Group, Shandong Taihe, Feralco Group, BWA Water Additives, Aditya Birla Chemicals, and Solvay.

These companies are investing heavily in research and development to produce high-quality and innovative products. They are also expanding their production capacities and increasing their presence in emerging markets to capitalize on new opportunities. Additionally, sustainability is becoming a key focus area for the industry, with players adopting eco-friendly practices and complying with environmental regulations.

In conclusion, water and wastewater treatment chemicals play a crucial role in ensuring water and sewage is treated and purified effectively. The industry is expected to experience steady growth in the coming years, driven by the increasing demand for clean water and stringent government regulations. The industry is highly competitive, with established players dominating the market. Manufacturers who focus on innovation, quality, cost-effectiveness, and sustainability will be well-positioned to capitalize on the emerging opportunities in this market.

The SWOT analysis of the Water and Wastewater Treatment Chemicals industry is as follows:

#### Strengths:

**Growing demand:** The increasing demand for clean water, stringent government regulations on water quality, and growing industrialization across the world are driving the demand for water and wastewater treatment chemicals.

**Established market:** The Water and Wastewater Treatment Chemicals Industry is an established market with well-established global players and a growing number of players entering the market.

**Innovation:** Companies are investing heavily in research and development to produce high-quality and innovative products that meet the changing needs of customers.

**Expanding market:** With the growing population and rising industrialization, the market

for Water and Wastewater Treatment Chemicals is expected to expand further in the coming years.

#### Weaknesses:

**Cost considerations:** The cost of manufacturing and using Water and Wastewater Treatment Chemicals can be relatively high, especially for smaller businesses or those operating in developing countries.

**Environmental concerns:** The use of chemicals can have environmental implications if not managed properly.

**Regulatory pressures:** The industry is subject to stringent regulatory frameworks regarding the use of chemicals, which may impact production and profitability.

#### Opportunities:

**Sustainability:** Companies are focusing on sustainable practices, including eco-friendly products and compliance with environmental regulations.

**Emerging markets:** There are opportunities for companies to expand into emerging markets with growing populations and industrialization.

**Technology:** The use of technology, such as artificial intelligence and machine learning, can increase efficiency, reduce costs, and improve product quality.

#### Threats:

**Competition:** The Water and Wastewater Treatment Chemicals Industry is highly competitive, with established players dominating the market.

**Economic fluctuations:** Changes in the economy can affect demand for water and wastewater treatment chemicals and reduce profit margins.

**Environmental concerns:** The industry is subject to increasing scrutiny regarding its environmental impact, which may lead to regulatory changes that could impact production and profitability.

Key players in global Water and Wastewater Treatment Chemicals market include:

Kemira

BASF

Ecolab

Suez (GE)

Solenis

Dow

Akzo Nobel

SNF Group

Shandong Taihe

Feralco Group  
BWA Water Additives  
Aditya Birla Chemicals  
Solvay

Market segmentation, by product types:

Ph Adjusters & Softeners  
Flocculants & Coagulants  
Corrosion Inhibitors  
Scale Inhibitors/Dispersants  
Biocides & Disinfectants  
Other

Market segmentation, by applications:

Papermaking Waste Water Treatment  
Industrial Water Treatment  
Drinking Water Treatment  
Cooling Water Treatment  
Other

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