

Global Waste Paper Recycling Market Report 2018-2029

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Abstracts

Waste Paper Recycling is the process of converting used paper and cardboard into new paper products by removing ink, refining the pulp, and forming it into new sheets. The recycled paper can be used for a wide range of applications, such as packaging materials, printing-and-writing papers, tissue, and hygiene products.

The global Waste Paper Recycling market size was valued at US\$ 44,474 million in 2017 and is expected to reach US\$ 51,511 million by 2022, with a compound annual growth rate of 3.78% during the forecast period. The growing demand for recycled paper products and increasing environmental consciousness among consumers are the key drivers behind the market's growth. In addition, government regulations and initiatives promoting the adoption of eco-friendly practices are also contributing to the market's expansion.

Wrapping paper, printing-and-writing paper, and other paper products are the leading types of applications of Waste Paper Recycling. Wrapping paper is the largest application area, accounting for a significant market share. The demand for recycled wrapping paper is increasing due to its eco-friendly nature and cost-effectiveness compared to virgin paper. Printing-and-writing paper is another significant application area, driven by the increasing adoption of recycled paper in offices, schools, and other commercial establishments.

The Waste Paper Recycling industry is highly competitive, with the major players competing on innovation, quality, and pricing. The top global manufacturers include Waste Management, Republic Services, Sonoco Recycling, Hanna Paper Recycling, WASCO, Perlen Papier, ST Paper Resources, Cascades Recovery, Global Wastepaper Recyclers, International Paper, Heinzl Group, DS Smith, Veolia Environment,

Remondis, Kokusai Pulp & Paper, Huanjia Group, Shandong Century Sunshine, Northern International, China Recycling Development, and Tianjin Wuchan.

These companies are investing heavily in research and development to produce high-quality and innovative products. They are also expanding their production capacities and increasing their presence in emerging markets to capitalize on new opportunities. Additionally, sustainability is becoming a key focus area for the industry, with players adopting eco-friendly practices and complying with environmental regulations.

In conclusion, the Waste Paper Recycling industry is expected to experience steady growth in the coming years, driven by the increasing demand for recycled paper products and the adoption of eco-friendly practices. The industry is highly competitive, with established players vying for market share, while new entrants are emerging. Manufacturers who focus on innovation, quality, cost-effectiveness, and sustainability will be able to capitalize on the emerging opportunities in this market.

The SWOT analysis of the Waste Paper Recycling industry is as follows:

Strengths:

Environmentally friendly: The Waste Paper Recycling industry reduces pressure on natural resources and helps to mitigate the negative environmental impact of paper production, making it an eco-friendly alternative to virgin paper.

Growing demand: The demand for recycled paper products is increasing globally due to concerns about the environment and sustainability.

Established players: The Waste Paper Recycling industry is dominated by several established players with significant experience, expertise, and research capacities to produce high-quality and innovative products.

Cost-effective: Recycling paper is often considered more cost-effective than producing virgin paper, making it an attractive option for businesses.

Weaknesses:

Limited availability of waste paper: The availability of waste paper can be limited in some regions, which can hinder the industry's growth potential.

Quality control: Ensuring consistent quality and standardization of recycled paper products can be challenging due to variations in the quality and type of waste paper collected.

Technological limitations: The recycling process relies on technology, which can be costly to implement and maintain, particularly for small- and medium-sized enterprises.

Opportunities:

Growing demand for sustainable products: The increasing demand for eco-friendly and sustainable products presents opportunities for manufacturers to expand their product portfolios and increase their customer base.

Diversification into new applications: The development of new applications, such as tissue and hygiene products, presents opportunities for manufacturers to diversify their product portfolios.

Adoption of advanced technologies: The adoption of advanced technologies, such as artificial intelligence and machine learning, can improve the efficiency and effectiveness of the recycling process, leading to increased productivity and profitability.

Threats:

Competition from virgin paper: The availability of cheaper virgin paper products poses a threat to the Waste Paper Recycling industry's market share.

Regulatory changes: Changes in government regulations related to environmental protection or trade agreements can impact the industry's operations, leading to increased compliance costs and reduced production capacities.

Economic fluctuations: The recycling industry is susceptible to economic fluctuations, which can impact demand for recycled paper products and reduce profit margins.

Key players in global Waste Paper Recycling market include:

Waste Management

Republic Services

Sonoco Recycling

Hanna Paper Recycling

WASCO

Perlen Papier

ST Paper Resources

Cascades Recovery

Global Wastepaper Recyclers

International Paper

Heinzel Group

DS Smith

Veolia Environment

Remondis

Kokusai Pulp & Paper

Huanjia Group

Shandong Century Sunshine

Northern International

China Recycling Development
Tianjin Wuchan

Market segmentation, by product types:

Corrugated Cardboard

Newspapers

Magazines

White Office Paper

Mixed Paper

Market segmentation, by applications:

Wrapping Paper

Printing-and-Writing Paper

Other

Contents

1 INDUSTRY OVERVIEW OF WASTE PAPER RECYCLING

- 1.1 Research Scope
- 1.2 Market Segmentation by Types of Waste Paper Recycling
- 1.3 Market Segmentation by End Users of Waste Paper Recycling
- 1.4 Market Dynamics Analysis of Waste Paper Recycling
 - 1.4.1 Market Drivers
 - 1.4.2 Market Challenges
 - 1.4.3 Market Opportunities
 - 1.4.4 Porter's Five Forces

2 MAJOR MANUFACTURERS ANALYSIS OF WASTE PAPER RECYCLING INDUSTRY

- 2.1 Waste Management
 - 2.1.1 Company Overview
 - 2.1.2 Main Products and Specifications
 - 2.1.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.1.4 Contact Information
- 2.2 Republic Services
 - 2.2.1 Company Overview
 - 2.2.2 Main Products and Specifications
 - 2.2.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.2.4 Contact Information
- 2.3 Sonoco Recycling
 - 2.3.1 Company Overview
 - 2.3.2 Main Products and Specifications
 - 2.3.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.3.4 Contact Information
- 2.4 Hanna Paper Recycling
 - 2.4.1 Company Overview
 - 2.4.2 Main Products and Specifications
 - 2.4.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)

- 2.4.4 Contact Information
- 2.5 WASCO
 - 2.5.1 Company Overview
 - 2.5.2 Main Products and Specifications
 - 2.5.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.5.4 Contact Information
- 2.6 Perlen Papier
 - 2.6.1 Company Overview
 - 2.6.2 Main Products and Specifications
 - 2.6.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.6.4 Contact Information
- 2.7 ST Paper Resources
 - 2.7.1 Company Overview
 - 2.7.2 Main Products and Specifications
 - 2.7.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.7.4 Contact Information
- 2.8 Cascades Recovery
 - 2.8.1 Company Overview
 - 2.8.2 Main Products and Specifications
 - 2.8.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.8.4 Contact Information
- 2.9 Global Wastepaper Recyclers
 - 2.9.1 Company Overview
 - 2.9.2 Main Products and Specifications
 - 2.9.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.9.4 Contact Information
- 2.10 International Paper
 - 2.10.1 Company Overview
 - 2.10.2 Main Products and Specifications
 - 2.10.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.10.4 Contact Information
- 2.11 Heinzl Group
 - 2.11.1 Company Overview

- 2.11.2 Main Products and Specifications
- 2.11.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
- 2.11.4 Contact Information
- 2.12 DS Smith
 - 2.12.1 Company Overview
 - 2.12.2 Main Products and Specifications
 - 2.12.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.12.4 Contact Information
- 2.13 Veolia Environment
 - 2.13.1 Company Overview
 - 2.13.2 Main Products and Specifications
 - 2.13.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.13.4 Contact Information
- 2.14 Remondis
 - 2.14.1 Company Overview
 - 2.14.2 Main Products and Specifications
 - 2.14.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.14.4 Contact Information
- 2.15 Kokusai Pulp & Paper
 - 2.15.1 Company Overview
 - 2.15.2 Main Products and Specifications
 - 2.15.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.15.4 Contact Information
- 2.16 Huanjia Group
 - 2.16.1 Company Overview
 - 2.16.2 Main Products and Specifications
 - 2.16.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.16.4 Contact Information
- 2.17 Shandong Century Sunshine
 - 2.17.1 Company Overview
 - 2.17.2 Main Products and Specifications
 - 2.17.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)

- 2.17.4 Contact Information
- 2.18 Northern International
 - 2.18.1 Company Overview
 - 2.18.2 Main Products and Specifications
 - 2.18.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.18.4 Contact Information
- 2.19 China Recycling Development
 - 2.19.1 Company Overview
 - 2.19.2 Main Products and Specifications
 - 2.19.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.19.4 Contact Information
- 2.20 Tianjin Wuchan
 - 2.20.1 Company Overview
 - 2.20.2 Main Products and Specifications
 - 2.20.3 Waste Paper Recycling Sales Volume, Revenue, Price and Gross Margin (2018-2023)
 - 2.20.4 Contact Information

3 GLOBAL WASTE PAPER RECYCLING MARKET ANALYSIS BY REGIONS, MANUFACTURERS, TYPES AND END USERS

- 3.1 Global Sales Volume and Revenue of Waste Paper Recycling by Regions (2018-2023)
- 3.2 Global Sales Volume and Revenue of Waste Paper Recycling by Manufacturers (2018-2023)
- 3.3 Global Sales Volume and Revenue of Waste Paper Recycling by Types (2018-2023)
- 3.4 Global Sales Volume and Revenue of Waste Paper Recycling by End Users (2018-2023)
- 3.5 Selling Price Analysis of Waste Paper Recycling by Regions, Manufacturers, Types and End Users in (2018-2023)

4 NORTHERN AMERICA WASTE PAPER RECYCLING MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

- 4.1 Northern America Waste Paper Recycling Sales Volume and Revenue Analysis by Countries (2018-2023)

4.2 Northern America Waste Paper Recycling Sales Volume and Revenue Analysis by Types (2018-2023)

4.3 Northern America Waste Paper Recycling Sales Volume and Revenue Analysis by End Users (2018-2023)

4.4 United States Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

4.5 Canada Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5 EUROPE WASTE PAPER RECYCLING MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

5.1 Europe Waste Paper Recycling Sales Volume and Revenue Analysis by Countries (2018-2023)

5.2 Europe Waste Paper Recycling Sales Volume and Revenue Analysis by Types (2018-2023)

5.3 Europe Waste Paper Recycling Sales Volume and Revenue Analysis by End Users (2018-2023)

5.4 Germany Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.5 France Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.6 UK Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.7 Italy Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.8 Russia Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.9 Spain Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

5.10 Netherlands Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6 ASIA PACIFIC WASTE PAPER RECYCLING MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

6.1 Asia Pacific Waste Paper Recycling Sales Volume and Revenue Analysis by Countries (2018-2023)

6.2 Asia Pacific Waste Paper Recycling Sales Volume and Revenue Analysis by Types

(2018-2023)

6.3 Asia Pacific Waste Paper Recycling Sales Volume and Revenue Analysis by End Users (2018-2023)

6.4 China Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.5 Japan Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.6 Korea Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.7 India Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.8 Australia Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.9 Indonesia Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

6.10 Vietnam Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

7 LATIN AMERICA WASTE PAPER RECYCLING MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

7.1 Latin America Waste Paper Recycling Sales Volume and Revenue Analysis by Countries (2018-2023)

7.2 Latin America Waste Paper Recycling Sales Volume and Revenue Analysis by Types (2018-2023)

7.3 Latin America Waste Paper Recycling Sales Volume and Revenue Analysis by End Users (2018-2023)

7.4 Brazil Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

7.5 Mexico Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

7.6 Argentina Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

7.7 Colombia Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

8 MIDDLE EAST & AFRICA WASTE PAPER RECYCLING MARKET ANALYSIS BY COUNTRIES, TYPES AND END USERS

8.1 Middle East & Africa Waste Paper Recycling Sales Volume and Revenue Analysis by Countries (2018-2023)

8.2 Middle East & Africa Waste Paper Recycling Sales Volume and Revenue Analysis by Types (2018-2023)

8.3 Middle East & Africa Waste Paper Recycling Sales Volume and Revenue Analysis by End Users (2018-2023)

8.4 Turkey Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

8.5 Saudi Arabia Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

8.6 South Africa Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

8.7 Egypt Waste Paper Recycling Sales Volume, Revenue, Import and Export Analysis (2018-2023)

9 MARKETING CHANNEL, DISTRIBUTORS AND TRADERS ANALYSIS

9.1 Marketing Channel

9.1.1 Direct Channel

9.1.2 Indirect Channel

9.2 Distributors and Traders

10 GLOBAL WASTE PAPER RECYCLING MARKET FORECAST BY REGIONS, COUNTRIES, MANUFACTURERS, TYPES AND END USERS

10.1 Global Sales Volume and Revenue Forecast of Waste Paper Recycling by Regions (2024-2029)

10.2 Global Sales Volume and Revenue Forecast of Waste Paper Recycling by Types (2024-2029)

10.3 Global Sales Volume and Revenue Forecast of Waste Paper Recycling by End Users (2024-2029)

10.4 Global Revenue Forecast of Waste Paper Recycling by Countries (2024-2029)

10.4.1 United States Revenue Forecast (2024-2029)

10.4.2 Canada Revenue Forecast (2024-2029)

10.4.3 Germany Revenue Forecast (2024-2029)

10.4.4 France Revenue Forecast (2024-2029)

10.4.5 UK Revenue Forecast (2024-2029)

10.4.6 Italy Revenue Forecast (2024-2029)

10.4.7 Russia Revenue Forecast (2024-2029)

- 10.4.8 Spain Revenue Forecast (2024-2029)
- 10.4.9 Netherlands Revenue Forecast (2024-2029)
- 10.4.10 China Revenue Forecast (2024-2029)
- 10.4.11 Japan Revenue Forecast (2024-2029)
- 10.4.12 Korea Revenue Forecast (2024-2029)
- 10.4.13 India Revenue Forecast (2024-2029)
- 10.4.14 Australia Revenue Forecast (2024-2029)
- 10.4.15 Indonesia Revenue Forecast (2024-2029)
- 10.4.16 Vietnam Revenue Forecast (2024-2029)
- 10.4.17 Brazil Revenue Forecast (2024-2029)
- 10.4.18 Mexico Revenue Forecast (2024-2029)
- 10.4.19 Argentina Revenue Forecast (2024-2029)
- 10.4.20 Colombia Revenue Forecast (2024-2029)
- 10.4.21 Turkey Revenue Forecast (2024-2029)
- 10.4.22 Saudi Arabia Revenue Forecast (2024-2029)
- 10.4.23 South Africa Revenue Forecast (2024-2029)
- 10.4.24 Egypt Revenue Forecast (2024-2029)

11 INDUSTRY CHAIN ANALYSIS OF WASTE PAPER RECYCLING

- 11.1 Upstream Major Raw Materials and Equipment Suppliers Analysis of Waste Paper Recycling
 - 11.1.1 Major Raw Materials Suppliers with Contact Information Analysis of Waste Paper Recycling
 - 11.1.2 Major Equipment Suppliers with Contact Information Analysis of Waste Paper Recycling
- 11.2 Downstream Major Consumers Analysis of Waste Paper Recycling
- 11.3 Major Suppliers of Waste Paper Recycling with Contact Information
- 11.4 Supply Chain Relationship Analysis of Waste Paper Recycling

12 WASTE PAPER RECYCLING NEW PROJECT INVESTMENT FEASIBILITY ANALYSIS

- 12.1 Waste Paper Recycling New Project SWOT Analysis
- 12.2 Waste Paper Recycling New Project Investment Feasibility Analysis
 - 12.2.1 Project Name
 - 12.2.2 Investment Budget
 - 12.2.3 Project Product Solutions
 - 12.2.4 Project Schedule

13 WASTE PAPER RECYCLING RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Research Methodology

14.2 References and Data Sources

14.2.1 Primary Sources

14.2.2 Secondary Paid Sources

14.2.3 Secondary Public Sources

14.3 Abbreviations and Units of Measurement

14.4 Author Details

14.5 Disclaimer

List Of Tables

LIST OF TABLES AND FIGURES

Table Types of Waste Paper Recycling

Table End Users of Waste Paper Recycling

Figure Market Drivers Analysis of Waste Paper Recycling

Figure Market Challenges Analysis of Waste Paper Recycling

Figure Market Opportunities Analysis of Waste Paper Recycling

Table Market Drivers Analysis of Waste Paper Recycling

Table Waste Management Information List

Figure Waste Paper Recycling Picture and Specifications of Waste Management

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Waste Management (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Waste Management (2018-2023)

Table Republic Services Information List

Figure Waste Paper Recycling Picture and Specifications of Republic Services

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Republic Services (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Republic Services (2018-2023)

Table Sonoco Recycling Information List

Figure Waste Paper Recycling Picture and Specifications of Sonoco Recycling

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Sonoco Recycling (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Sonoco Recycling (2018-2023)

Table Hanna Paper Recycling Information List

Figure Waste Paper Recycling Picture and Specifications of Hanna Paper Recycling

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Hanna Paper Recycling (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Hanna Paper Recycling (2018-2023)

Table WASCO Information List

Figure Waste Paper Recycling Picture and Specifications of WASCO

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of WASCO (2018-2023)
Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of WASCO (2018-2023)

Table Perlen Papier Information List

Figure Waste Paper Recycling Picture and Specifications of Perlen Papier

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Perlen Papier (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Perlen Papier (2018-2023)

Table ST Paper Resources Information List

Figure Waste Paper Recycling Picture and Specifications of ST Paper Resources

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of ST Paper Resources (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of ST Paper Resources (2018-2023)

Table Cascades Recovery Information List

Figure Waste Paper Recycling Picture and Specifications of Cascades Recovery

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Cascades Recovery (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Cascades Recovery (2018-2023)

Table Global Wastepaper Recyclers Information List

Figure Waste Paper Recycling Picture and Specifications of Global Wastepaper Recyclers

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Global Wastepaper Recyclers (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Global Wastepaper Recyclers (2018-2023)

Table International Paper Information List

Figure Waste Paper Recycling Picture and Specifications of International Paper

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of International Paper (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of

International Paper (2018-2023)

Table Heinzl Group Information List

Figure Waste Paper Recycling Picture and Specifications of Heinzl Group

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Heinzl Group (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Heinzl Group (2018-2023)

Table DS Smith Information List

Figure Waste Paper Recycling Picture and Specifications of DS Smith

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of DS Smith (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of DS Smith (2018-2023)

Table Veolia Environment Information List

Figure Waste Paper Recycling Picture and Specifications of Veolia Environment

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Veolia Environment (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Veolia Environment (2018-2023)

Table Remondis Information List

Figure Waste Paper Recycling Picture and Specifications of Remondis

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Remondis (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Remondis (2018-2023)

Table Kokusai Pulp & Paper Information List

Figure Waste Paper Recycling Picture and Specifications of Kokusai Pulp & Paper

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Kokusai Pulp & Paper (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Kokusai Pulp & Paper (2018-2023)

Table Huanjia Group Information List

Figure Waste Paper Recycling Picture and Specifications of Huanjia Group

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Huanjia Group (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Huanjia Group (2018-2023)

Table Shandong Century Sunshine Information List

Figure Waste Paper Recycling Picture and Specifications of Shandong Century Sunshine

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Shandong Century Sunshine (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Shandong Century Sunshine (2018-2023)

Table Northern International Information List

Figure Waste Paper Recycling Picture and Specifications of Northern International

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Northern International (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Northern International (2018-2023)

Table China Recycling Development Information List

Figure Waste Paper Recycling Picture and Specifications of China Recycling Development

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of China Recycling Development (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of China Recycling Development (2018-2023)

Table Tianjin Wuchan Information List

Figure Waste Paper Recycling Picture and Specifications of Tianjin Wuchan

Table Waste Paper Recycling Sales Volume (MT), Price (USD/MT), Cost (USD/MT), Gross (USD/MT), Revenue (Million USD) and Gross Margin of Tianjin Wuchan (2018-2023)

Figure Waste Paper Recycling Sales Volume (MT) and Global Market Share of Tianjin Wuchan (2018-2023)

Table Global Sales Volume (MT) of Waste Paper Recycling by Regions (2018-2023)

Table Global Revenue (Million USD) of Waste Paper Recycling by Regions (2018-2023)

Table Global Sales Volume (MT) of Waste Paper Recycling by Manufacturers (2018-2023)

Table Global Revenue (Million USD) of Waste Paper Recycling by Manufacturers (2018-2023)

Table Global Sales Volume (MT) of Waste Paper Recycling by Types (2018-2023)

Table Global Revenue (Million USD) of Waste Paper Recycling by Types (2018-2023)

Table Global Sales Volume (MT) of Waste Paper Recycling by End Users (2018-2023)

Table Global Revenue (Million USD) of Waste Paper Recycling by End Users (2018-2023)

Table Selling Price Comparison of Global Waste Paper Recycling by Regions in (2018-2023) (USD/MT)

Table Selling Price Comparison of Global Waste Paper Recycling by Manufacturers in (2018-2023) (USD/MT)

Table Selling Price Comparison of Global Waste Paper Recycling by Types in (2018-2023) (USD/MT)

Table Selling Price Comparison of Global Waste Paper Recycling by End Users in (2018-2023) (USD/MT)

Table Northern America Waste Paper Recycling Sales Volume (MT) by Countries (2018-2023)

Table Northern America Waste Paper Recycling Revenue (Million USD) by Countries (2018-2023)

Table Northern America Waste Paper Recycling Sales Volume (MT) by Types (2018-2023)

Table Northern America Waste Paper Recycling Revenue (Million USD) by Types (2018-2023)

Table Northern America Waste Paper Recycling Sales Volume (MT) by End Users (2018-2023)

Table Northern America Waste Paper Recycling Revenue (Million USD) by End Users (2018-2023)

Table United States Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure United States Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure United States Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Canada Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Canada Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Canada Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Europe Waste Paper Recycling Sales Volume (MT) by Countries (2018-2023)

Table Europe Waste Paper Recycling Revenue (Million USD) by Countries (2018-2023)

Table Europe Waste Paper Recycling Sales Volume (MT) by Types (2018-2023)

Table Europe Waste Paper Recycling Revenue (Million USD) by Types (2018-2023)

Table Europe Waste Paper Recycling Sales Volume (MT) by End Users (2018-2023)

Table Europe Waste Paper Recycling Revenue (Million USD) by End Users (2018-2023)

Table Germany Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Germany Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Germany Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table France Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure France Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure France Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table UK Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure UK Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure UK Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Italy Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Italy Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Italy Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Russia Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Russia Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Russia Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Spain Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Spain Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Spain Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Netherlands Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Netherlands Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Netherlands Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Asia Pacific Waste Paper Recycling Sales Volume (MT) by Countries (2018-2023)

Table Asia Pacific Waste Paper Recycling Revenue (Million USD) by Countries (2018-2023)

Table Asia Pacific Waste Paper Recycling Sales Volume (MT) by Types (2018-2023)

Table Asia Pacific Waste Paper Recycling Revenue (Million USD) by Types
(2018-2023)

Table Asia Pacific Waste Paper Recycling Sales Volume (MT) by End Users
(2018-2023)

Table Asia Pacific Waste Paper Recycling Revenue (Million USD) by End Users
(2018-2023)

Table China Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure China Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure China Waste Paper Recycling Revenue (Million USD) and Growth Rate
(2018-2023)

Table Japan Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Japan Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Japan Waste Paper Recycling Revenue (Million USD) and Growth Rate
(2018-2023)

Table Korea Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Korea Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Korea Waste Paper Recycling Revenue (Million USD) and Growth Rate
(2018-2023)

Table India Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure India Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure India Waste Paper Recycling Revenue (Million USD) and Growth Rate
(2018-2023)

Table Australia Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Australia Waste Paper Recycling Sales Volume (MT) and Growth Rate
(2018-2023)

Figure Australia Waste Paper Recycling Revenue (Million USD) and Growth Rate
(2018-2023)

Table Indonesia Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Indonesia Waste Paper Recycling Sales Volume (MT) and Growth Rate
(2018-2023)

Figure Indonesia Waste Paper Recycling Revenue (Million USD) and Growth Rate
(2018-2023)

Table Vietnam Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Vietnam Waste Paper Recycling Sales Volume (MT) and Growth Rate
(2018-2023)

Figure Vietnam Waste Paper Recycling Revenue (Million USD) and Growth Rate
(2018-2023)

Table Latin America Waste Paper Recycling Sales Volume (MT) by Countries
(2018-2023)

Table Latin America Waste Paper Recycling Revenue (Million USD) by Countries (2018-2023)

Table Latin America Waste Paper Recycling Sales Volume (MT) by Types (2018-2023)

Table Latin America Waste Paper Recycling Revenue (Million USD) by Types (2018-2023)

Table Latin America Waste Paper Recycling Sales Volume (MT) by End Users (2018-2023)

Table Latin America Waste Paper Recycling Revenue (Million USD) by End Users (2018-2023)

Table Brazil Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Brazil Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Brazil Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Mexico Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Mexico Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Mexico Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Argentina Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Argentina Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Argentina Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Colombia Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Colombia Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Colombia Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Middle East & Africa Waste Paper Recycling Sales Volume (MT) by Countries (2018-2023)

Table Middle East & Africa Waste Paper Recycling Revenue (Million USD) by Countries (2018-2023)

Table Middle East & Africa Waste Paper Recycling Sales Volume (MT) by Types (2018-2023)

Table Middle East & Africa Waste Paper Recycling Revenue (Million USD) by Types (2018-2023)

Table Middle East & Africa Waste Paper Recycling Sales Volume (MT) by End Users (2018-2023)

Table Middle East & Africa Waste Paper Recycling Revenue (Million USD) by End

Users (2018-2023)

Table Turkey Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Turkey Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Turkey Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Saudi Arabia Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Saudi Arabia Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Saudi Arabia Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table South Africa Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure South Africa Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure South Africa Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Egypt Waste Paper Recycling Import and Export (MT) (2018-2023)

Figure Egypt Waste Paper Recycling Sales Volume (MT) and Growth Rate (2018-2023)

Figure Egypt Waste Paper Recycling Revenue (Million USD) and Growth Rate (2018-2023)

Table Global Sales Volume (MT) Forecast of Waste Paper Recycling by Regions (2024-2029)

Table Global Revenue (Million USD) Forecast of Waste Paper Recycling by Regions (2024-2029)

Table Global Sales Volume (MT) Forecast of Waste Paper Recycling by Types (2024-2029)

Table Global Revenue (Million USD) Forecast of Waste Paper Recycling by Types (2024-2029)

Table Global Sales Volume (MT) Forecast of Waste Paper Recycling by End Users (2024-2029)

Table Global Revenue (Million USD) Forecast of Waste Paper Recycling by End Users (2024-2029)

Table Major Raw Materials Suppliers with Contact Information of Waste Paper Recycling

Table Major Equipment Suppliers with Contact Information of Waste Paper Recycling

Table Major Consumers with Contact Information of Waste Paper Recycling

Table Major Suppliers of Waste Paper Recycling with Contact Information

Figure Supply Chain Relationship Analysis of Waste Paper Recycling

Table New Project SWOT Analysis of Waste Paper Recycling

Table Project Appraisal and Financing
Table New Project Construction Period
Table New Project Investment Feasibility Analysis of Waste Paper Recycling
Table Research Programs/Design for This Report
Table Key Data Information from Primary Sources
Table Key Data Information from Secondary Sources
Table Part of Interviewees Record List of Waste Paper Recycling Industry
Table Part of References List of Waste Paper Recycling Industry
Table Units of Measurement List
Table Part of Author Details List of Waste Paper Recycling Industry

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