

# Global Probiotics in Animal Feed Market Report 2018-2029

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## Abstracts

Probiotics are live microorganisms that, when consumed in adequate amounts, provide health benefits to the host animals. The inclusion of probiotics in animal feed is becoming increasingly popular as a way to improve animal health, growth, and production. Probiotics in animal feed help maintain the balance of gut microflora by promoting the growth of beneficial bacteria and reducing the population of harmful bacteria.

According to market research, the global Probiotics in Animal Feed market size is estimated to reach USD 4600 million in 2022, with a compound annual growth rate (CAGR) of 9.1%. The Probiotics in Animal Feed industry is mainly utilized in the cattle, poultry, swine, aquaculture, and other industries for various applications such as promoting animal growth, improving disease resistance, enhancing feed conversion rates, and boosting nutrient utilization.

The major global manufacturers of Probiotics in Animal Feed include Chr. Hansen, Koninklijke DSM, Lallemand, Lesaffre, Dupont, Novozymes, Calpis, Purina, Schouw, Evonik, Alltech, and Mitsui. These key players in the industry compete based on product quality, innovation, pricing, and customer service. The industry's competitiveness has encouraged manufacturers to invest heavily in research and development to produce new products and improve existing ones to meet customers' changing needs.

Cattle and poultry are the largest consumers of Probiotics in Animal Feed, accounting for a significant share of the market. The demand for animal protein products such as beef, chicken, and eggs is expected to drive the growth in the Probiotics in Animal Feed market. Swine and aquaculture are also expected to experience significant growth in Probiotics in Animal Feed use, driven by the need to reduce the use of antibiotics and

improve animal health.

The emerging markets in developing countries also present new growth opportunities for Probiotics in Animal Feed manufacturers as these regions experience an increase in demand for animal protein products due to growing economies and expanding industries. Additionally, advancements in technology and sustainable development in animal feed manufacturing will provide new avenues for industry growth.

In summary, Probiotics in Animal Feed is becoming an increasingly popular way to improve animal health, growth, and production. The cattle, poultry, swine, and aquaculture industries offer significant growth opportunities for the industry, while emerging markets and technological advancements also present new avenues for growth. By leveraging its strengths and opportunities while addressing its weaknesses and threats, the Probiotics in Animal Feed industry can continue to grow and provide value to its customers globally.

The SWOT analysis of the Probiotics in Animal Feed industry is as follows:

#### Strengths:

Growing demand for natural supplements, particularly to reduce the use of antibiotics in animal feed.

Positive impact on animal health, growth, and productivity.

Enhanced animal welfare due to improved gut health and reduced disease incidence.

Potential to improve feed conversion ratios, leading to reduced costs and increased profitability for farmers.

Adoption by the industry as a sustainable practice that reduces waste and environmental pollution.

#### Weaknesses:

High cost compared to conventional animal feed products.

Limited understanding of probiotic strains and their specific benefits on different species and conditions.

Challenges in achieving consistent product quality.

Lack of industry standards for measuring and comparing the efficacy of different probiotic products.

Difficulty in marketing and educating consumers about the benefits of probiotics in animal feed.

#### Opportunities:

Increasing demand for animal protein products globally and the need to ensure their safety and quality.

Rising awareness of animal welfare and sustainable farming practices among consumers, leading to increased demand for probiotics in animal feed.

New product development and targeted research and development towards specific applications and species.

Expansion into emerging markets with growing economies and expanding industries.

Partnerships and collaborations with farmers, feed manufacturers, and retailers to increase adoption and education about probiotics in animal feed.

Threats:

Competition from alternative animal feed products and supplements.

Volatility in raw material prices affecting production costs and pricing.

The potential for negative public perception due to lack of understanding or misinformation about probiotics or other unintended consequences of using them.

Stringent regulations regarding the use of probiotics in animal feed in some regions.

Emergence of new and advanced technologies in animal feed additives.

Key players in global Probiotics in Animal Feed market include:

Chr. Hansen

Koninklijke DSM

Lallemand

Lesaffre

Dupont

Novozymes

Calpis

Purina

Schouw

Evonik

Alltech

Mitsui

Market segmentation, by product types:

Bacteria Source

Yeast Source

Market segmentation, by applications:

Cattle

Poultry

Swine  
Aquaculture  
Others

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