

# Global Piperylene Market Report 2018-2029

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## Abstracts

Piperylene is a colorless, flammable, and highly volatile liquid that is produced by steam cracking of naphtha or gas oil. It is also known as 1,3-pentadiene and is used in various industrial applications, including rubber production, adhesives, paints, and others.

The global Piperylene market size is expected to reach US\$922 million in 2022, with a compound annual growth rate of 6.2%. The increasing demand for piperylene derivatives, such as polybutadiene rubber and piperylene-styrene copolymers, is driving the growth of the piperylene industry.

The piperylene industry is moderately concentrated, with major global manufacturers such as Sinopec, Formosa Chemical, Zeon Corporation, LOTTE Chemical, Eastman, LyondellBasell, Mitsui, Shell, Ningbo Jinhai Chenguang Chemical, Braskem, Shandong Yuhuang Chemical, YNCC, Nanjing Yuangang, and others. These companies have extensive experience and expertise in producing high-quality piperylene for various applications and are continually investing in research and development to improve their products' performance and properties.

The major end-users of piperylene are the rubber and adhesive industries, where it is widely used as a building block for several synthetic elastomers and resins. Additionally, it is also used in the paint and coatings industry as a solvent and chemical intermediate.

The global piperylene market is expected to see steady growth in the coming years, driven by increasing demand from various industries. The growing demand for synthetic elastomers, such as polybutadiene rubber, is expected to be the primary growth driver for the piperylene industry.

Moreover, the increasing trend of eco-friendly and sustainable materials, which can replace traditional petrochemical-based elastomers, is paving the way for the

development of new products and technologies in the industry. Furthermore, the rapid urbanization and industrialization worldwide are also expected to create significant growth opportunities for piperylene in the rubber and adhesive industries.

In conclusion, the piperylene industry has significant growth potential in the coming years, driven by the increasing demand from various end-use industries. The major global manufacturers are investing in research and development to improve their products' quality and performance while expanding their market share through strategic partnerships and market penetration. A comprehensive market analysis can help stakeholders develop strategic plans that capitalize on the opportunities presented by this growing industry.

The SWOT analysis of the Piperylene industry is as follows:

#### Strengths:

Piperylene is a versatile and in-demand product used in various industrial applications, including rubber production, adhesives, paints, and coatings.

The piperylene industry has a well-established supply chain and an extensive network of global manufacturers, distributors, and suppliers.

The growth of the piperylene market is driven by the increasing demand from various industries, such as the rubber and adhesive industry.

#### Weaknesses:

The production of piperylene requires specialized equipment and expertise, which can limit market entry for new players.

The industry is highly dependent on the availability and cost of feedstocks, such as naphtha or gas oil.

The volatility of crude oil prices can impact the production costs and profitability of the industry.

#### Opportunities:

The growing demand for eco-friendly and sustainable materials presents opportunities for the development of new piperylene derivatives that can replace traditional petrochemical-based elastomers and resins.

The increasing trend of urbanization and industrialization worldwide is expected to create significant growth opportunities for piperylene in the rubber and adhesive industries.

The rising demand for synthetic rubber, such as polybutadiene rubber, presents significant opportunities for the piperylene industry.

#### Threats:

The fierce competition from alternative products, such as bio-based elastomers and resins, can limit the growth potential of the piperylene industry.

Changes in government regulations and environmental policies, such as carbon-emission regulations, can significantly impact the industry's operations and profitability.

Natural disasters, supply chain disruptions, or geopolitical tensions can adversely affect the industry's production and supply.

#### Key players in global Piperylene market include:

Sinopec  
Formosa Chemical  
Zeon Corporation  
LOTTE Chemical  
Eastman  
LyondellBasell  
Mitsui  
Shell  
Ningbo Jinhai Chenguang Chemical  
Braskem  
Shandong Yuhuang Chemical  
YNCC  
Nanjing Yuangang

#### Market segmentation, by product types:

? 40% Purity  
40% -65% Purity  
? 65% Purity

#### Market segmentation, by applications:

Adhesives  
Paints  
Rubber  
Other

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