

Global Nylon 12 Market Report 2018-2029

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Abstracts

Nylon 12 is a type of thermoplastic material that is widely used in various industries due to its excellent mechanical properties, durability, and resistance to chemicals and moisture. It is a polyamide polymer material that is made by polymerizing laurolactam monomers.

The global Nylon 12 market size in 2022 is expected to be US\$313.9 million, with a compound annual growth rate (CAGR) of 5.9%. The increasing demand for Nylon 12 in the automotive, electrical and electronics, and industrial sectors is driving the growth of the industry.

One of the major applications of Nylon 12 is in the automotive industry, where it is used for car pipelines and other components. The material's high strength, durability, and chemical resistance make it an ideal choice for automotive parts that need to withstand harsh environments and conditions. Additionally, Nylon 12 is also used in cable shells, which are a protective covering for electrical cables.

The engineering sector also relies heavily on Nylon 12, particularly in applications such as gears, bearings, and other machine parts. Its excellent mechanical properties, including high tensile strength, impact resistance, and low friction, make it a preferred material in the industry. Furthermore, the photovoltaic (PV) industry uses Nylon 12 as a raw material for producing solar panels.

The major global manufacturers of Nylon 12 include Evonik (DE), Arkema (FR), EMS-Grivory (CH), and UBE Industries (JP). These companies invest heavily in research and development to improve the quality and performance of their products.

Despite the many opportunities and advantages of the Nylon 12 industry, there are also some challenges that must be addressed. For example, the high cost of production and



manufacturing could limit the adoption of Nylon 12 in some industries. Additionally, environmental concerns regarding the disposal and recycling of Nylon 12 products could impact the market growth of the industry.

In conclusion, the Nylon 12 industry is set to experience steady growth in the coming years due to the increasing demand for durable and high-performance polymers in various industries. While there may be challenges associated with cost-effectiveness and environmental concerns, the industry is expected to continue to thrive as manufacturers work to develop new and innovative uses for Nylon 12.

The SWOT analysis of the Nylon 12 industry is as follows:

Strengths:

Nylon 12 is a highly durable and versatile material that is widely used in various industries.

The increasing demand for lightweight and high-performance materials is driving the growth of the Nylon 12 industry.

The industry has a strong base of global manufacturers, including Evonik, Arkema, EMS-Grivory, and UBE Industries, that invest heavily in research and development to improve the quality and performance of Nylon 12.

Weaknesses:

The high cost of production and manufacturing could limit the adoption of Nylon 12 in some industries.

Issues related to the disposal and recycling of Nylon 12 products could impact the market growth of the industry.

The availability of alternative materials could pose a threat to the growth of the Nylon 12 industry.

Opportunities:

The growing demand for sustainable and eco-friendly materials presents an opportunity for Nylon 12 manufacturers to develop green solutions.

Emerging technologies and innovations, including additive manufacturing and 3D printing, could lead to new applications for Nylon 12.

Partnerships and collaboration with other industries and companies could help expand the market share of Nylon 12.

Threats:

Competition from substitute materials such as carbon fiber and thermoplastics could



pose a threat to the Nylon 12 industry.

Economic downturns and political instability could lead to decreased demand for Nylon 12 in some regions.

Changes in consumer preferences and shifts in market trends could impact the demand for Nylon 12 in various industries.

Key players in global Nylon 12 market include: Evonik(DE) Arkema(FR) EMS-Grivory(CH) UBE Industries(JP)

Market segmentation, by product types: Extrusion Grade Injection Grade

Market segmentation, by applications: Car Pipeline Cable Shell Engineering Applications PV Industry



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