

Global Nematicides Market Report 2018-2029

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Abstracts

Nematicides are chemical compounds that are used to control nematodes, which are microscopic worms that can cause damage to crops and other plants. These compounds work by disrupting the nervous system of the nematodes, leading to their paralysis and death. Nematicides are primarily used in agricultural and industrial applications.

In agriculture, nematicides are applied to crops to control nematodes that can damage the roots and reduce yield. These nematodes can cause significant economic losses in crops such as potatoes, soybeans, cotton, and bananas, among others. Nematicides are typically applied to the soil before planting or as a post-planting treatment.

In addition to agricultural applications, nematicides are also used in industrial applications such as turf management and forestry. In the turf management industry, nematicides are used to control nematodes that can damage golf courses and other high-value turf areas. In the forestry industry, nematicides can be used to protect tree seedlings from nematode damage.

The global nematicides market is expected to reach US\$1900 million by 2022, with a compound annual growth rate of 9.9%. The industry growth is driven by increasing demand for nematicides from the agriculture sector, particularly in developing countries where there is a growing need for higher crop yields. The major global manufacturers of nematicides include BASF, BAYER CROPSCIENCE, THE DOW CHEMICAL, E.I. DU PONT DE NEMOURS, MONSANTO, SYNGENTA, FMC, ADAMA AGRICULTURAL SOLUTIONS, VALENT USA among others.

The nematicides industry has a positive outlook due to the increasing demand for higher crop yields and the growing awareness of the importance of plant health.

Advancements in technology and product innovation are expected to open up new

opportunities for growth in the industry. Additionally, the use of natural and biological nematicides is expected to gain popularity as consumers demand more sustainable and eco-friendly products. However, the industry also faces challenges such as increasing government regulations related to environmental impact and worker safety, as well as the potential for resistance to nematicides among nematode populations. Overall, the nematicides industry looks poised for growth and evolution as it adapts to changing market needs and technological advancements.

The SWOT analysis of the Nematicides industry is as follows:

Strengths:

Effective control of nematode populations, leading to increased crop yields and quality.
Wide range of applications in various industries including agriculture, turf management, and forestry.
Growing demand for higher crop yields and plant health, leading to increased use of nematicides.
Investment in research and development by major global manufacturers, leading to improved product performance and expanded market share.

Weaknesses:

Negative impacts on the environment and non-target species, particularly when used improperly or in excess.
Vulnerability to resistance among nematode populations, leading to reduced effectiveness of nematicides over time.
Cost of nematicides can be prohibitive for some farmers and producers.
Limited shelf life of some nematicides, leading to additional costs for storage and transportation.

Opportunities:

Growing demand for sustainable and eco-friendly products, leading to increased adoption of natural and biological nematicides.
Expansion into emerging markets, particularly in developing countries with a growing need for higher crop yields.
Collaborations and partnerships between companies for knowledge sharing and resource pooling, leading to innovation and cost efficiencies.
Increasing need for precision application technology, which can reduce the amount of nematicide required and improve efficacy.

Threats:

Increasing government regulations related to environmental impact and worker safety, which can impact availability and increase cost.

Potential for resistance among nematode populations, reducing effectiveness over time.

Competition from alternative pest control technologies such as crop rotation, integrated pest management, and biological control agents.

Economic uncertainty and market volatility, which can impact demand for nematicide products.

Key players in global Nematicides market include:

BASF

BAYER CROPSCIENCE

THE DOW CHEMICAL

E.I. DU PONT DE NEMOURS

MONSANTO

SYNGENTA

FMC

ADAMA AGRICULTURAL SOLUTIONS

VALENT USA

Market segmentation, by product types:

Fumigant

Carbamate

Organophosphate

Bionematicide

Market segmentation, by applications:

Agricultural

Industrial

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