

# Global Modacrylic Fiber Market Report 2018-2029

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## Abstracts

Modacrylic fiber is a type of synthetic fiber that is made from a polymer blend of acrylonitrile and modacrylic comonomers. It is mainly used in the textile, automotive, and construction industries, where it is valued for its high flame resistance and heat stability. Modacrylic fiber is often used in combination with other fibers such as cotton, wool, and polyester to enhance their flame resistance properties.

The global modacrylic fiber market size is expected to reach USD 550 million by 2022, growing at a compound annual growth rate (CAGR) of 4.7% during the forecast period. The increasing demand for modacrylic fiber in various end-use industries such as apparel, hair fiber, upholstery, and pile is driving the market growth. The unique properties of modacrylic fiber, including its thermal stability, flame resistance, and durability, make it an attractive choice for manufacturers across these industries.

The apparel industry is the largest consumer of modacrylic fiber, where it is used extensively in protective clothing worn by workers in high-risk environments. Modacrylic fiber is also used in the production of hair fiber, where its ability to mimic the look and feel of natural hair has made it popular with wig and hairpiece manufacturers. In addition, modacrylic fiber is used in upholstery and pile applications, where it provides excellent resistance to wear and tear.

The major global manufacturers of modacrylic fiber include Kaneka, Fushun Rayva Fibre, Formosa Chemicals & Fibre, Tianjin GT New Material Technology, and Fushun Huifu Fire Resistant Fibre. These companies are investing in research and development to create innovative products and expand their product portfolios to stay ahead of the competition.

In conclusion, the modacrylic fiber industry plays an essential role in the textile, automotive, and construction industries due to its unique properties, including flame

resistance, heat stability, and durability. The market for modacrylic fiber is expected to grow at a steady rate due to the increasing demand in various end-use industries. Manufacturers need to remain innovative and responsive to market trends to tap into emerging opportunities and stay competitive.

The SWOT analysis of the Modacrylic Fiber industry is as follows:

#### Strengths:

**Excellent Flame Resistance:** Modacrylic fibers provide excellent flame resistance, making them an ideal material for protective clothing in high-risk environments.

**Heat Stability:** Modacrylic fibers have a high degree of heat stability, allowing them to maintain their shape and strength at high temperatures.

**Durability:** Modacrylic fibers are highly durable and resistant to wear and tear, making them ideal for use in upholstery and pile applications.

**Versatility:** The versatility of modacrylic fibers allows manufacturers to blend them with other fibers to enhance their performance and create new products.

#### Weaknesses:

**Limited Applications:** Modacrylic fibers are primarily used in protective clothing and hair fiber products, limiting their potential applications.

**Cost:** Modacrylic fibers can be more expensive than other synthetic fibers, which may make them less attractive to cost-conscious manufacturers.

#### Opportunities:

**Growing Demand for Protective Clothing:** The demand for protective clothing is expected to increase in various industries, including oil and gas, mining, and construction, providing opportunities for modacrylic fiber manufacturers.

**Innovation:** Manufacturers can invest in innovation to develop new products that combine the unique properties of modacrylic fibers with other fibers to meet emerging market needs.

**Environmental Sustainability:** There is a growing demand for environmentally sustainable products, and modacrylic fibers can be recycled, providing opportunities for manufacturers to create eco-friendly products.

#### Threats:

**Competition:** The modacrylic fiber industry faces competition from other synthetic fibers such as polyester and nylon.

**Health and Safety Concerns:** There are concerns regarding the health and safety risks associated with the production and use of synthetic fibers.

Key players in global Modacrylic Fiber market include:

Kaneka  
Fushun Rayva Fibre  
Formosa Chemicals & Fibre  
Tianjin GT New Material Technology  
Fushun Huifu Fire Resistant Fibre  
Zhangjiagang Hengfeng Textile  
Nantong Xufeng Textile Industrial  
Shanghai Changjie Textile  
Jiangsu Blue Peacock Chemical Fibre  
Zhejiang Wangzhuo Knitting

Market segmentation, by product types:

Medical Grade  
Industrial Grade

Market segmentation, by applications:

Apparel  
Hair Fiber  
Upholstery  
Pile  
Other

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