

# Global Medical Nonwoven Disposable Market Report 2018-2029

<https://marketpublishers.com/r/GD65EBE92B96EN.html>

Date: June 2023

Pages: 138

Price: US\$ 3,200.00 (Single User License)

ID: GD65EBE92B96EN

## Abstracts

Medical nonwoven disposables refer to products that are made from fibers or filaments assembled into webs, sheets or other forms of material. These products are designed for single-use and are commonly used in the healthcare industry for patient care and sterilization. Medical nonwoven disposables can be used in a wide range of applications including wound dressings, surgical gowns, drapes, face masks, and surgical caps.

The global medical nonwoven disposable market is expected to grow at a CAGR of 5.2% from 2020 to 2025. The market size is projected to reach US\$19400 million by 2022, up from US\$15186 million in 2019. The growth in demand for medical nonwoven disposables can be attributed to several factors such as increasing prevalence of infectious diseases, rising awareness of personal hygiene and cross-contamination prevention, growing aging population, and government initiatives to promote the use of disposable materials in healthcare settings.

The hospital and clinic segments accounted for the largest share of the medical nonwoven disposable market in 2019. This is due to the high usage of disposable products in these settings and the growing number of surgeries being performed in hospitals globally. Surgical drapes, gowns, and masks are some of the most commonly used medical nonwoven disposables in hospitals and clinics.

The major global manufacturers in the medical nonwoven disposable industry include Medline, Kimberly-Clark, Cardinal Health, Berry Global, PFNonwovens, Asahi Kasei, Ahlstrom-Munksjö, UniCharm, Georgia-Pacific, Freudenberg, SAAF, B.Braun, Cypressmed, Dynarex, Halyard Health, Kraton, Molnlycke, Precision Fabrics, Fiberweb, and Hartmann. These companies compete based on brand recognition, product differentiation, quality, and pricing.

North America dominated the medical nonwoven disposable market in 2019, followed by Europe and the Asia Pacific. The growth in North America can be attributed to the rising number of surgeries being performed, increasing prevalence of chronic diseases, and growing healthcare expenditure. However, the Asia Pacific region is expected to witness the fastest growth due to the increasing number of hospitals and clinics being set up, rising awareness of personal hygiene, and growing aging population.

In conclusion, the global medical nonwoven disposable industry is expected to continue its growth trajectory in the coming years due to various factors such as increasing demand for disposable materials, rising awareness of personal hygiene and cross-contamination prevention, and government initiatives to promote the use of disposable products in healthcare settings. The market is highly competitive with the presence of major global manufacturers who are vying for market share through innovation and product differentiation. The Asia Pacific region is expected to emerge as a key growth market due to the rapidly increasing number of hospitals and clinics being set up and the growing aging population.

The SWOT analysis of the Medical Nonwoven Disposable industry is as follows:

#### Strengths:

Increasing demand for single-use and disposable medical products

Technological advancements in nonwoven materials, such as improved barrier properties and increased comfort

Growing awareness of the importance of infection prevention and control in healthcare settings

Government initiatives promoting the use of disposable products in healthcare facilities

#### Weaknesses:

High initial investment costs for manufacturers to develop and produce high-quality nonwoven materials

Dependence on the availability of raw materials such as polypropylene, polyester, and nylon, which are subject to supply chain disruptions and price fluctuations

Environmental concerns related to the disposal of large quantities of non-biodegradable nonwoven products

Lack of standardization and regulation in the industry leading to quality control issues and potential safety hazards

#### Opportunities:

Emerging markets that offer untapped potential for medical nonwoven disposable products

Growing demand for specialized medical nonwoven products such as antimicrobial and biodegradable materials

Partnership opportunities with healthcare facilities to develop customized solutions and improve patient outcomes

Expansion into other industries such as automotive and construction where nonwoven materials are increasingly being used

Threats:

Competition from alternative products such as reusable textiles and traditional woven fabrics

Increasing regulatory scrutiny and pressure to reduce waste and improve sustainability

Economic downturns or recessions that lead to decreased spending on non-essential medical supplies

Shortage of skilled labor and expertise in the development and production of innovative nonwoven materials

Key players in global Medical Nonwoven Disposable market include:

Medline

Kimberly-Clark

Cardinal Health

Berry Global

PF Nonwovens

Asahi Kasei

Ahlstrom-Munksjö

UniCharm

Georgia-Pacific

Freudenberg

SAAF

B. Braun

Cypressmed

Dynarex

Halyard Health

Kraton

Molnlycke

Precision Fabrics

Fiberweb

Hartmann

Market segmentation, by product types:

Disposable Underwear

Panty Shield

Disposable Underwear

Disposable Diaper

Market segmentation, by applications:

Hospital

Clinic

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