

Global Kidney Dialysis Centers Market Report 2018-2029

<https://marketpublishers.com/r/G6947CD43C7AEN.html>

Date: June 2023

Pages: 151

Price: US\$ 3,200.00 (Single User License)

ID: G6947CD43C7AEN

Abstracts

Kidney Dialysis Centers are medical centers that provide dialysis treatment to patients with kidney failure. Dialysis is a life-sustaining treatment that helps remove waste and excess fluids from the blood when the kidneys are no longer able to perform this function. There are two types of dialysis: in-center dialysis and home dialysis.

In-center dialysis is performed at a Kidney Dialysis Center, where patients come in for treatments several times a week. Home dialysis, on the other hand, allows patients to perform their dialysis treatments in the comfort of their own homes, with the help of specialized equipment and training provided by the center.

According to this market research, the global Kidney Dialysis Centers market size in 2022 is projected to be US\$74,700 million, with a compound annual growth rate of 6%. The increasing prevalence of kidney diseases and the aging population are among the key factors driving demand for Kidney Dialysis Centers.

The Kidney Dialysis Centers industry is dominated by a few major global manufacturers, including B. Braun Melsungen Ag, Baxter International Inc., Fresenius Medical Care Ag & Co. KgaA, Davita Inc., Nipro Corporation, Diaverum, Asahi Kasei Corporation, Nikkiso Co., Ltd, Medivators Inc., and Nxstage Medical, Inc. These companies offer a range of products and services, including dialysis machines, dialyzers, and other related equipment, as well as software solutions and patient care services.

In terms of market segmentation, the Kidney Dialysis Centers industry is divided into in-center dialysis and home dialysis. In-center dialysis is the most widely used method, accounting for the majority of the market share. However, home dialysis is expected to grow significantly in the coming years due to factors such as increased patient

preference for home-based care and advancements in technology that have made home dialysis more accessible and easier to use.

Geographically, North America dominates the Kidney Dialysis Centers market, followed by Europe, Asia-Pacific, and the rest of the world. The high demand for kidney dialysis services in North America is attributed to factors such as the aging population and the high prevalence of lifestyle diseases such as hypertension and diabetes.

In conclusion, the Kidney Dialysis Centers industry is expected to experience significant growth in the coming years due to factors such as the increasing prevalence of kidney diseases and the aging population. Major global manufacturers are investing in research and development to create innovative products, improve patient outcomes and expand their market share. North America dominates the market, but there are growth opportunities in emerging markets such as the Asia-Pacific region. The industry should focus on innovation, reducing costs, improving accessibility, and developing new products that meet the changing needs of patients to sustain growth in the long term.

The SWOT analysis of the Kidney Dialysis Centers industry is as follows:

Strengths:

Critical role in modern medicine for patients with kidney failure.

Increasing prevalence of chronic kidney diseases and the aging population are driving demand.

High level of expertise and specialized care provided by Kidney Dialysis Centers.

Availability of various treatment options, including in-center dialysis and home dialysis.

Dominance of major global manufacturers with extensive product portfolios.

Weaknesses:

High cost of Kidney Dialysis Centers services can limit market adoption and affordability for patients.

Stringent government regulations and quality control requirements.

Need for long-term and ongoing treatment can lead to patient compliance issues.

Opportunities:

Growing demand for Kidney Dialysis Centers services in emerging markets such as the Asia-Pacific region.

Increasing use of remote monitoring and telemedicine to enhance patient care.

Advancements in technology leading to the development of new and innovative products.

Threats:

Intense competition from established global manufacturers and new entrants.

Economic downturn and reduced healthcare budgets.

Adverse events associated with Kidney Dialysis Centers treatments can damage the industry's reputation and lead to legal liabilities.

Key players in global Kidney Dialysis Centers market include:

B. Braun Melsungen Ag

Baxter International Inc.

Fresenius Medical Care Ag & Co. Kgaa

Davita Inc.

Nipro Corporation

Diaverum

Asahi Kasei Corporation

Nikkiso Co., Ltd

Medivators Inc.

Nxstage Medical, Inc.

Market segmentation, by product types:

In-center dialysis

In-center nocturnal dialysis

Home hemodialysis

Peritoneal dialysis

Other

Market segmentation, by applications:

In-center Dialysis

Home Dialysis

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