

# Global Intravenous Equipment Market Report 2018-2029

<https://marketpublishers.com/r/GEEF32ED93D4EN.html>

Date: June 2023

Pages: 134

Price: US\$ 3,200.00 (Single User License)

ID: GEEF32ED93D4EN

## Abstracts

Intravenous (IV) equipment refers to medical devices used to administer fluids, medications, and nutrition directly into a patient's bloodstream through a vein. Intravenous Equipment is essential in modern medicine for various conditions such as dehydration, infections, cancer treatments, and chronic diseases.

According to market report, the global IV equipment market size is projected to reach US\$13,050 million by 2022, with a compound annual growth rate of 6.7%. The increasing prevalence of chronic diseases, a rapidly aging population, and advancements in technology are driving growth in the IV equipment industry.

The IV equipment market is segmented into Hospitals & Clinics, Homecare, and Ambulatory Care Centers. Hospitals & Clinics dominate the market, followed by Homecare and Ambulatory Care Centers. In hospitals and clinics, IV equipment is used for a wide range of medical conditions to administer fluids, drugs, and nutrition to patients. In-home care settings, IV equipment is used primarily for patients with chronic diseases who require long-term intravenous therapy. Ambulatory care centers use IV equipment for out-patient procedures which allow patients to return home on the same day.

The major global manufacturers of IV equipment are Becton Dickinson and Company, B.Braun Melsungen, Baxter International, Fresenius SE, ICU Medical, Smiths Medical, Moog, Terumo Corporation, C.R. Bard, and AngioDynamics. These companies offer an extensive range of IV equipment products such as infusion pumps, catheters, needles, and accessories.

Geographically, North America dominates the IV equipment market, followed by

Europe, Asia-Pacific, and the Rest of the World. The high demand for IV equipment in North America is attributed to factors such as the increasing prevalence of chronic diseases, favorable reimbursement policies, and high healthcare spending. The Asia-Pacific region presents significant growth opportunities due to the rapidly aging population, rising disposable income, and increasing adoption of advanced medical technologies.

The IV equipment industry has several opportunities, such as the growing demand for IV equipment in emerging markets, the increasing use of home infusion therapy, and advancements in technology leading to the development of new and innovative products. However, the industry also faces challenges such as the high cost of IV equipment, reimbursement issues, and stringent government regulations.

In conclusion, the Intravenous Equipment industry is expected to grow significantly in the coming years due to factors such as the increasing prevalence of chronic diseases, aging population, and advancements in technology. The major global manufacturers are investing in research and development to create innovative products, improve accuracy and efficacy, and expand their market share. North America dominates the market, followed by Europe, Asia-Pacific, and the Rest of the World. The industry should focus on innovation, reducing costs, improving accessibility, and developing new products that meet the changing customer needs to sustain growth in the long term.

The SWOT analysis of the Intravenous Equipment industry is as follows:

#### Strengths:

Essential in modern medicine for administering fluids, medications, and nutrition directly into a patient's bloodstream.

The rapidly aging population and increasing prevalence of chronic diseases are driving demand.

Advancements in technology are leading to the development of new and innovative products.

Established global manufacturers with extensive product portfolios.

#### Weaknesses:

High cost of IV equipment can limit market adoption and affordability for patients.

Stringent government regulations and quality control requirements.

Reimbursement issues can negatively impact the demand for IV equipment.

#### Opportunities:

Growing demand for IV equipment in emerging markets such as the Asia-Pacific region.  
Increasing use of home infusion therapy.  
Advancements in technology leading to the development of new and innovative products.

**Threats:**

Intense competition from established global manufacturers and new entrants.  
Economic downturn and reduced healthcare budgets.  
Adverse events associated with IV equipment can damage the industry's reputation and lead to legal liabilities.

**Key players in global Intravenous Equipment market include:**

Becton Dickinson and Company  
B.Braun Melsungen  
Baxter International  
Fresenius SE  
ICU Medical  
Smiths Medical  
Moog  
Terumo Corporation  
C.R. Bard  
AngioDynamics

**Market segmentation, by product types:**

Infusion Pump  
Catheter  
Blood Administration Set  
Securement Device  
Needleless Connector

**Market segmentation, by applications:**

Hospitals & Clinics  
Homecare  
Ambulatory Care Center

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