

# Global Hospital Stretchers Market Report 2018-2029

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## Abstracts

This market analysis article provides insights into the Hospital Stretchers industry, including its definition, applications, current industry status, and future prospects. Hospital Stretchers are essential medical equipment designed to transport patients within healthcare facilities. These stretchers provide a safe and comfortable platform for patient transfer, ensuring smooth movement during intra-hospital transfers, emergency situations, day care surgeries, pediatric surgeries, radiology procedures, and other medical departments. The global Hospital Stretchers market is projected to reach a size of US \$2842 million in 2022, with a compound annual growth rate (CAGR) of 5.2%. Key global manufacturers in this industry include TransMotion Medical, Gendron, Hill-Rom Holdings, GF Health Products, Stryker Corporation, Fu Shun Hsing Technology, Mac Medical, and Spencer Italia.

### Definition and Use of Hospital Stretchers:

Hospital Stretchers refer to specially designed transport platforms used for moving patients within healthcare facilities. These stretchers feature adjustable height, reclining backs, safety rails, wheels, and various accessories to accommodate different patient needs. The primary purpose of Hospital Stretchers is to ensure patient comfort, stability, and ease of transport during intra-hospital transfers and medical procedures.

### Applications of Hospital Stretchers:

Hospital Stretchers find applications in various hospital departments, including:

**Intra-hospital Transfers:** Hospital Stretchers are commonly used for transferring patients between different units within a healthcare facility. They facilitate safe and efficient movement, minimizing the risk of injury to both patients and healthcare providers.

**Emergency Department:** In emergency situations, Hospital Stretchers play a crucial role in transporting patients quickly and safely from ambulances to the emergency

department. These stretchers are designed to withstand emergency medical procedures and maintain patient stability.

**Day Care Surgery Department:** Hospital Stretchers provide a reliable platform for transferring patients before and after day care surgeries. They offer adjustable features to ensure patient comfort during the entire process.

**Pediatric Surgery Department:** Hospital Stretchers designed specifically for pediatric patients incorporate features that cater to their special needs, such as smaller dimensions, colorful designs, and enhanced safety measures.

**Radiology Department:** Hospital Stretchers equipped with radiation attenuation properties are used to transport patients to and from radiology departments. These stretchers help ensure patient safety during diagnostic imaging procedures.

#### Industry Status:

The Hospital Stretchers industry demonstrates a positive industry outlook, with steady growth anticipated. The market size is projected to reach US \$2842 million globally in 2022, with a CAGR of 5.2%. Several factors contribute to the industry's growth:

**Increasing Patient Population:** The growing global population, coupled with rising healthcare needs, drives the demand for Hospital Stretchers. The need for efficient patient transfer and comfortable transportation within healthcare facilities creates significant market opportunities.

**Technological Advancements:** Ongoing advancements in design, materials, and ergonomic features contribute to the development of more advanced Hospital Stretchers. Manufacturers are incorporating electric and hydraulic systems, intelligent controls, and enhanced safety mechanisms to meet evolving healthcare demands.

**Focus on Patient Safety and Comfort:** Hospitals are increasingly prioritizing patient safety and comfort. The use of ergonomically designed stretchers reduces the risk of patient falls and injuries, while features like adjustable height and reclining backs enhance patient comfort during transfers.

#### Prospects:

The future prospects for the Hospital Stretchers industry remain promising, driven by several key factors:

**Growing Healthcare Expenditure:** The increasing healthcare expenditure in both developed and developing regions supports the demand for advanced medical equipment, including Hospital Stretchers. Governments and healthcare providers are investing in upgrading healthcare infrastructure, further driving market growth.

**Rising Adoption in Emerging Markets:** Emerging markets, particularly in Asia-Pacific and Latin America, present significant growth opportunities for the Hospital Stretchers industry. These regions are witnessing rapid urbanization, expanding healthcare access, and growing awareness of advanced medical equipment.

**Product Innovations:** Continual product innovations are expected to drive market growth. The integration of smart technologies, such as electronic health record systems, patient monitoring devices, and connectivity features, offers new avenues for enhancing patient care, efficiency, and overall hospital workflows.

**Shift towards Lightweight and Portable Designs:** Manufacturers are addressing the need for lightweight and portable stretchers to optimize storage space and enable easier transportation within healthcare facilities. This trend caters to the growing demand for improved mobility and flexibility in patient transfers.

#### Conclusion:

The Hospital Stretchers industry plays a vital role in ensuring safe and comfortable patient transportation within healthcare facilities. With a projected market size of US \$2842 million in 2022 and a CAGR of 5.2%, this industry showcases steady growth. Hospital Stretchers find applications in intra-hospital transfers, emergency departments, day care surgery departments, pediatric surgery departments, radiology departments, and more. Key global manufacturers, including TransMotion Medical, Gendron, Hill-Rom Holdings, GF Health Products, Stryker Corporation, Fu Shun Hsing Technology, Mac Medical, and Spencer Italia, contribute to the industry's growth through technological advancements and product innovations. The industry's prospects remain promising, driven by increasing patient population, technological advancements, focus on patient safety, rising healthcare expenditure, expanding markets in emerging regions, and ongoing product innovations to meet evolving healthcare demands.

The SWOT analysis of the Hospital Stretchers industry is as follows:

#### Strengths:

**Growing Demand:** The Hospital Stretchers industry is witnessing increasing demand due to the rising global population and healthcare needs.

**Essential Medical Equipment:** Hospital Stretchers are a crucial part of healthcare facilities, providing safe and comfortable patient transport.

**Technological Advancements:** Ongoing advancements in design and features are enhancing the functionality and versatility of Hospital Stretchers.

**Focus on Patient Safety:** Hospitals prioritize patient safety, and Hospital Stretchers contribute to reducing the risk of patient falls and injuries during transfers.

**Established Global Manufacturers:** Key manufacturers in the industry have established their presence globally, offering reliable and high-quality products.

#### Weaknesses:

**High Cost:** Hospital Stretchers can be costly, especially those with advanced features, which may limit affordability for some healthcare facilities.

**Maintenance and Repairs:** Complex features and technology may require maintenance and repair, leading to additional costs and downtime for healthcare providers.

**Limited Standardization:** There may be a lack of standardization in terms of design and features across different brands and models of Hospital Stretchers.

#### Opportunities:

**Market Growth Potential:** The Hospital Stretchers industry has significant growth potential, driven by increasing healthcare expenditure and upgrading of healthcare infrastructure.

**Emerging Markets:** Emerging markets, particularly in Asia-Pacific and Latin America, offer untapped opportunities for market expansion and penetration.

**Product Innovation:** Continuous innovation in terms of design, materials, and technology can lead to the development of more advanced and efficient Hospital Stretchers.

**Lightweight and Portable Designs:** There is a growing demand for lightweight and portable stretchers to optimize storage space and improve mobility within healthcare facilities.

#### Threats:

**Competitive Market:** The Hospital Stretchers industry is highly competitive, with several manufacturers vying for market share, which may lead to price pressure and reduced profit margins.

**Regulatory Compliance:** Adhering to regulatory requirements and certifications can be challenging and time-consuming for manufacturers, potentially affecting their ability to enter new markets.

**Economic Factors:** Economic fluctuations and budget constraints in healthcare systems may impact the purchasing power of healthcare providers, affecting their investment in new Hospital Stretchers.

Key players in global Hospital Stretchers market include:

TransMotion Medical

Gendron

Hill-Rom Holdings

GF Health Products

TransMotion Medical

Stryker Corporation

Fu Shun Hsing Technology

Mac Medical

Spencer Italia

Market segmentation, by product types:

Fixed Height Hospital Stretchers

Adjustable Hospital Stretchers

Bariatric Hospital Stretchers

Radiographic Hospital Stretchers

Market segmentation, by applications:

Intra-Hospital

Emergency Department

Day Care Surgery Department

Pediatric Surgery Department

Radiology Department

Others

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