

Global Dental Implant Fixtures and Final Abutments Market Report 2018-2029

<https://marketpublishers.com/r/G3B448E45272EN.html>

Date: June 2023

Pages: 145

Price: US\$ 3,200.00 (Single User License)

ID: G3B448E45272EN

Abstracts

Dental Implant Fixtures and Final Abutments are components of dental implants that form a stable foundation for artificial teeth. The fixtures are surgically implanted into the jawbone, while final abutments are attached to the fixtures and support the crown or bridge. Dental implants are used to replace missing teeth and provide support for dentures.

The global Dental Implant Fixtures and Final Abutments market size in 2022 is projected to be US\$4800 million, with a compound annual growth rate of 11.6%. The industry is primarily used by hospitals and dental clinics.

The industry is dominated by several leading global manufacturers, including Nobel Biocare, Straumann, Dentsply Sirona, Zimmer Biomet, BioHorizons, Implant Direct, MIS Implants, Anatomage, and 360 Imaging. These companies invest heavily in research and development to bring innovative products to market, improve their production processes, and expand their distribution networks.

The demand for dental implants is expected to continue growing globally due to factors such as aging populations, increasing awareness of oral health, and technological advancements. As a result, the Dental Implant Fixtures and Final Abutments industry is projected to grow at a compound annual growth rate of 11.6% through 2022.

The market in North America dominates the global demand for dental implants, but emerging markets such as Asia Pacific and Latin America are expected to witness significant growth in the industry. Additionally, the increasing prevalence of edentulism and periodontal diseases worldwide presents opportunities for manufacturers to develop more advanced and effective solutions for treating such conditions.

However, there are also challenges facing the industry. One of the primary challenges is the high cost associated with dental implants, which could limit access for some patients. Additionally, the stringent regulatory requirements in certain markets may present barriers to entry for new entrants.

In conclusion, the Dental Implant Fixtures and Final Abutments industry is a critical component of the global dental implant market. With a projected compound annual growth rate of 11.6% through 2022, the industry is expected to continue growing due to increasing demand for dental implants and technological advancements. However, challenges such as high cost and regulatory barriers may pose obstacles to future growth.

The SWOT analysis of the Dental Implant Fixtures and Final Abutments industry is as follows:

Strengths:

Dental implants have become a popular and effective solution for restoring missing teeth, driving the demand for Dental Implant Fixtures and Final Abutments.

The industry is highly competitive, with several leading manufacturers investing heavily in research and development to develop innovative products and improve production processes.

The growing global awareness of oral health and the increasing prevalence of periodontal diseases present opportunities for the industry to expand its reach and customer base.

The industry has a relatively high profit margin compared to other medical device industries.

Weaknesses:

The high cost of dental implants could limit access for some patients, especially in developing countries.

The stringent regulatory requirements in certain markets may pose barriers to entry for new players in the industry.

Opportunities:

Technological advancements present opportunities for manufacturers to develop new and improved products that address the evolving needs of dental professionals and patients.

Emerging markets such as Asia Pacific and Latin America present significant growth

opportunities for the industry to tap into new markets.

Increasing awareness of oral health and hygiene globally presents opportunities for the industry to expand its reach and increase its customer base.

Threats:

Changes in healthcare policies, regulations, and reimbursements could pose challenges for manufacturers and dental professionals in the industry.

Economic uncertainty and geopolitical conflicts could impact consumer demand for dental services, including the use of dental implant fixtures and final abutments.

Increasing competition from alternative dental solutions, such as dentures and bridges, could limit the growth potential of the industry.

Key players in global Dental Implant Fixtures and Final Abutments market include:

Nobel Biocare

Straumann

Dentsply Sirona

Zimmer Biomet

BioHorizons

Implant Direct

MIS Implants

Anatmage

360 Imaging

Market segmentation, by product types:

Dental Implant Fixtures

Final Abutments

Market segmentation, by applications:

Hospital

Dental Clinic

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