

Global Dental Crowns and Bridges Market Report 2018-2029

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Abstracts

Dental crowns and bridges are essential tools in restorative dentistry that help to repair damaged or missing teeth. These prosthetic devices are designed to restore the function, appearance, and shape of teeth, improving patients' oral health and quality of life. The global dental crowns and bridges market is projected to reach US\$2850 million by 2022, with a compound annual growth rate of 7.8%. The increasing prevalence of dental disorders, rising healthcare expenditure, and advancements in technology are key factors driving the growth of this industry.

Dental crowns and bridges are prosthetic devices used in restorative dentistry to cover, protect, or replace damaged teeth. Dental crowns are designed to encase damaged or broken teeth, restoring their function, shape, and appearance. Dental bridges, on the other hand, are used to replace one or more missing teeth by attaching a replacement tooth to adjacent teeth with dental crowns.

Dental crowns and bridges are used mainly in hospitals and dental clinics to provide an effective solution for patients requiring restorative dental procedures. These prosthetic devices are essential in preventing further damage to the teeth and preserving patients' oral health.

The dental crowns and bridges industry has witnessed substantial growth over the years, driven by the increasing incidence of dental disorders globally. Leading manufacturers such as 3M, DENTSPLY, Ivoclar Vivadent, Nobel Biocare Services, Straumann, and Zimmer-Biomet invest heavily in research and development, using advanced technology to improve the performance and efficiency of their products.

Additionally, the introduction of CAD/CAM technology in the manufacturing of dental

crowns and bridges has brought significant advancements in terms of accuracy, durability, and patient comfort. This technology allows for the creation of customized dental prosthetics using digital impressions, reducing the time and discomfort associated with traditional impression techniques.

The global dental crowns and bridges market is projected to grow significantly in the coming years, driven by factors such as increasing investments in the healthcare sector and rising demand for high-quality dental care. The market size is expected to reach US\$2850 million in 2022, with a compound annual growth rate of 7.8%.

North America currently dominates the global demand for dental crowns and bridges, followed by Europe and the Asia Pacific region. Emerging markets such as the Asia Pacific region are projected to witness significant growth in the industry driven by increasing investments in the healthcare sector and an expanding customer base.

The dental crowns and bridges industry plays a crucial role in providing effective solutions to prevent and cure various dental disorders, improving patient care and outcomes. The industry is expected to witness significant growth due to an increase in demand for high-quality dental care globally and rising investments in the healthcare sector. However, the industry faces challenges such as increased competition from alternative technologies and fluctuations in raw material prices. Manufacturers need to continue investing in research and development and use innovation to create more advanced and efficient products while ensuring compliance with regulatory requirements.

The SWOT analysis of the Dental Crowns and Bridges industry is as follows:

Strengths:

Dental crowns and bridges provide an effective solution for patients requiring restorative dental procedures, improving patient health outcomes.

Advancements in technology, such as CAD/CAM, have led to the development of more efficient and durable products that save time for both dentists and patients.

The increasing prevalence of dental disorders globally is driving the growth of the industry.

Major global manufacturers invest heavily in research and development, using advanced technology to improve the performance and efficiency of their products.

Weaknesses:

The high cost of dental crowns and bridges may limit access for smaller hospitals or

clinics, reducing demand.

The complexity of dental crowns and bridges requires specialized knowledge and skills for installation and maintenance, posing a challenge for some healthcare providers. Dependency on broader economic and political climate for demand could impact the industry's growth.

Opportunities:

Emerging markets, such as the Asia Pacific region, present untapped potential for growth due to increasing investments in healthcare and expanding customer bases. Growing demand for high-quality dental care globally presents an opportunity for the industry to expand its reach.

Advancements in technology provide opportunities for manufacturers to develop more advanced and efficient dental crowns and bridges.

Threats:

Increasing competition from alternative technologies, such as dental implants, could limit the growth potential of the industry.

Fluctuations in raw material prices may impact production costs, potentially leading to reduced profitability for manufacturers.

Changes in regulatory requirements across different markets may pose challenges for manufacturers who must comply with different standards in different regions.

Key players in global Dental Crowns and Bridges market include:

3M

DENTSPLY

Ivoclar Vivadent

Nobel Biocare Services

Straumann

Zimmer-Biomet

Market segmentation, by product types:

Metals

Ceramic

Market segmentation, by applications:

Hospital

Dental Clinic

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