

# Global Dental CBCT Market Report 2018-2029

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## Abstracts

Dental Cone Beam Computed Tomography (CBCT) is a specialized type of X-ray machine that provides highly detailed images of the teeth and surrounding structures. The global market size for Dental CBCT is expected to reach US\$1034 million in 2022, with a compound annual growth rate of 8.6%. This article will provide an analysis of the Dental CBCT industry, including its definition, use, industry status, and prospects.

Dental CBCT is a type of X-ray machine that uses cone-shaped X-ray beams to capture high-resolution images of the teeth, jaws, and other structures in the oral cavity and face. The images produced by Dental CBCT machines are used for various dental procedures, including orthodontic treatment planning, implant placement, endodontic diagnosis, surgical planning, and periodontal treatment planning.

The global market for Dental CBCT is rapidly growing due to the increasing demand for advanced imaging techniques and rising awareness of the benefits of using Dental CBCT machines. The primary factors driving the growth of the Dental CBCT industry include technological advancements, expanding customer bases, and increasing investments in research and development.

Major global manufacturers of Dental CBCT machines include Danaher, Planmeca Group, Sirona, New Tom(Cefla), Carestream, VATECH, J.Morita, ASAHI, Villa, Yoshida, Acteon, Meyer, LargeV. These companies are investing significant resources in research and development to meet the growing demand for advanced imaging techniques and develop more efficient and innovative products. Partnerships and collaborations are also being formed to expand the distribution channels and drive growth.

The Dental CBCT industry is expected to experience rapid growth in the coming years. The increasing demand for advanced imaging techniques, rising prevalence of dental

diseases, and rapid advancements in technology present significant opportunities for growth. The market for Dental CBCT is expected to rise rapidly due to emerging markets such as Asia Pacific and Latin America, where increasing investments in research and development and expanding customer bases present significant growth potential.

Moreover, advancements in technology such as cloud-based imaging and artificial intelligence are also creating new opportunities for manufacturers to develop more advanced and personalized Dental CBCT machines and explore alternative therapeutic areas.

The Dental CBCT industry plays an important role in providing advanced imaging techniques for various dental procedures. The industry is expected to experience rapid growth due to the increasing demand for advanced imaging techniques, rising awareness of the benefits of using Dental CBCT machines, and rapid advancements in technology. However, the industry faces challenges such as high costs associated with the production of Dental CBCT machines and competition from other imaging techniques such as traditional X-ray and magnetic resonance imaging (MRI). To maintain their market positions, manufacturers will need to continue investing in research and development to create more efficient and innovative products while ensuring compliance with regulatory requirements. With increasing investments in research and development and rising awareness of the benefits of using Dental CBCT machines, the Dental CBCT industry is expected to continue experiencing rapid growth in the coming years. Major global manufacturers are well-positioned to take advantage of expanding customer bases and invest in innovative technologies.

The SWOT analysis of the Dental CBCT industry is as follows:

#### Strengths:

Dental CBCT machines provide highly detailed images for improved clinical diagnosis and treatment planning.

The increasing demand for advanced imaging techniques is driving the growth of the Dental CBCT industry.

Technological advancements in Artificial Intelligence and cloud-based imaging are creating new opportunities for manufacturers to offer more advanced and personalized Dental CBCT machines.

Increasing investments in research and development are driving innovation and improving efficiency and sustainability.

**Weaknesses:**

Dental CBCT machines are expensive, which can limit their adoption by small clinics and dental practices.

Stringent regulatory requirements for quality assurance and safety can present challenges for manufacturers.

Competition from other imaging techniques such as traditional X-ray and magnetic resonance imaging (MRI) can pose a threat to the industry's growth.

**Opportunities:**

Emerging markets in Asia Pacific and Latin America provide significant growth potential. Rising awareness among consumers and healthcare providers of the benefits of using Dental CBCT machines for advanced imaging techniques.

Increasing investments in research and development are creating opportunities for manufacturers to develop more efficient and innovative products.

Partnerships and collaborations among manufacturers to expand distribution channels and drive growth.

**Threats:**

Volatile economic conditions that may affect the purchasing power of healthcare providers and consumers.

Stringent regulatory requirements for quality assurance and safety can lead to increased costs and delays.

Competition from alternative imaging techniques such as traditional X-ray and magnetic resonance imaging (MRI).

Potential risks associated with the use of new materials and manufacturing processes.

**Key players in global Dental CBCT market include:**

Danaher

Planmeca Group

Sirona

New Tom(Cefla)

Carestream

VATECH

J.Morita

ASAHI

Villa

Yoshida

Acteon

Meyer

LargeV

Market segmentation, by product types:

Large FOV

Medium FOV

Other (Small FOV, Custom Super FOV models, etc.)

Market segmentation, by applications:

Routine Inspection

Clinical Diagnosis

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