

# Global Dental CAD/CAM Prosthetics Market Report 2018-2029

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## Abstracts

Dental CAD/CAM prosthetics is a technology used in dentistry to design and manufacture dental prostheses such as crowns, bridges, and dentures using computer-aided design (CAD) and computer-aided manufacturing (CAM) processes. This technology allows for more accurate and efficient production of dental prostheses, reducing the time and cost of traditional manufacturing methods. The global Dental CAD/CAM Prosthetics market size in 2022 is expected to be US\$6765.9 million, with a projected compound annual growth rate of 5.6%.

Dental CAD/CAM prosthetics are primarily used in hospitals and dental clinics to create custom-made dental prostheses. The CAD/CAM technology allows for precise measurements of teeth and gums, which can be used to create a digital model of the patient's mouth. This digital model can then be used to design a custom-made dental prosthesis, which can be produced using CAM technology. Dental CAD/CAM prosthetics are used to improve the functionality and aesthetics of patients' teeth, providing a more comfortable and natural-looking restoration.

The Dental CAD/CAM Prosthetics industry has witnessed steady growth over the past few years due to technological advancements and increasing demand for dental services. The industry is supported by several leading global manufacturers, including Glidewell, National Dentex, Modern Dental, Dental Services, Affordable Dentures, Aspen Dental, Dentsply Sirona, Smile Brands, ClearChoice, Ivoclar Vivadent, Heraeus Kulzer, VITA North America, DenMat, and Myerson. These companies invest heavily in research and development to bring innovative products to market, improve their production processes, and expand their distribution networks.

The global Dental CAD/CAM Prosthetics market is expected to continue growing due to

factors such as technological advancements, increasing demand for dental services, and the rising aging population. The market size is projected to reach US\$6765.9 million in 2022, with a compound annual growth rate of 5.6%.

North America currently dominates the global demand for Dental CAD/CAM Prosthetics, but emerging markets such as Asia Pacific and Latin America are expected to witness significant growth in the industry. Additionally, the development of new materials and techniques for dental prostheses presents opportunities for manufacturers to develop more advanced and effective solutions for improving patients' dental health.

However, the industry also faces challenges. One major challenge is the high cost of Dental CAD/CAM prosthetics, which could limit access for some patients, especially in developing countries. Additionally, the stringent regulatory requirements in certain markets may pose barriers to entry for new manufacturers.

In conclusion, the Dental CAD/CAM Prosthetics industry is an essential component of the global dental market. With a projected compound annual growth rate of 5.6% through 2022 and a market size of US\$6765.9 million, the industry is expected to continue growing due to increasing demand for dental services and technological advancements. However, challenges such as high costs and regulatory barriers may pose obstacles to future growth. Manufacturers need to innovate and develop new solutions that address evolving patient needs while ensuring affordability and compliance with regulatory requirements.

The SWOT analysis of the Dental CAD/CAM Prosthetics industry is as follows:

#### Strengths:

Dental CAD/CAM prosthetics offer greater accuracy and precision in the production of dental prostheses, leading to better patient outcomes.

The use of CAD/CAM technology allows for faster production times, reducing the wait time for patients to receive their dental prostheses.

The global Dental CAD/CAM Prosthetics market is expected to continue to grow, presenting growth opportunities for the industry.

The industry has the support of several leading global manufacturers who invest heavily in research and development, contributing to industry advancement.

#### Weaknesses:

The high cost of Dental CAD/CAM prosthetics may limit access for some patients, particularly in developing countries.

Limited availability of skilled technicians and dentists trained in the use of CAD/CAM technology may limit the adoption of the technology in certain regions.

#### Opportunities:

Advancements in materials and manufacturing processes could lead to new and improved products that meet evolving patient needs.

Emerging markets such as Asia Pacific and Latin America present significant opportunities for the industry to expand into new markets.

Increasing demand for dental services and the aging population present opportunities for manufacturers to develop new solutions that address evolving needs.

#### Threats:

Economic uncertainty and geopolitical conflicts could impact consumer demand for dental services, including Dental CAD/CAM prosthetics.

Changes in healthcare policies, regulations, and reimbursements could pose challenges for manufacturers and dental professionals in the industry.

Alternative dental solutions, such as digital dentistry and 3D printing, may limit the growth potential of the Dental CAD/CAM Prosthetics market.

Key players in global Dental CAD/CAM Prosthetics market include:

Glidewell

National Dentex

Modern Dental

Dental Services

Affordable Dentures

Aspen Dental

Dentsply Sirona

Smile Brands

ClearChoice

Ivoclar Vivadent

Heraeus Kulzer

VITA North America

DenMat

Myerson

Market segmentation, by product types:

Crowns

Bridges

Onlays

Veneers

Market segmentation, by applications:

Hospital

Dental Clinic

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