

# Global Cone Beam Computed Tomography Scanners Market Report 2018-2029

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## Abstracts

Cone Beam Computed Tomography (CBCT) scanners are medical imaging devices that use a cone-shaped X-ray beam and specialized detectors to produce detailed, three-dimensional images of the inside of the body. CBCT scanners are commonly used in dentistry and maxillofacial surgery, but they are also used in orthopedics, neurology, and other medical fields.

The global CBCT scanners market is experiencing rapid growth, with a projected compound annual growth rate (CAGR) of 12.2% between 2019 and 2022. In 2022, the global market size for CBCT scanners is expected to reach approximately US\$386.4 million.

CBCT scanners are primarily used in hospitals and clinics to diagnose and treat various medical conditions. The high-resolution images provided by CBCT scanners allow doctors and medical professionals to view the internal structure of the body, making them useful for diagnosing complex medical conditions such as bone fractures, dental implants, tumors, and diseases of the jaw, among others.

The major global manufacturers of CBCT scanners include Danaher Group, Carestream Dental, Sirona, Planmeca, Air Techniques, VATECH, Progeny, Aribex, and Belmont. These companies invest heavily in research and development to improve the safety, accuracy, and efficiency of their products, as well as expanding their market share through strategic partnerships and collaborations.

The growth prospects for the CBCT scanners industry are promising, driven by the increasing demand for advanced medical imaging technologies that can improve patient outcomes and quality of care. The rise in chronic diseases, increasing aging population,

and growing healthcare infrastructure in emerging markets are fueling the growth of the industry. Additionally, advancements in technology are expected to drive improvements in the safety and accuracy of CBCT scanners, further expanding their market potential.

However, the industry also faces several challenges that could impact market growth. One of the main challenges is high manufacturing costs, which could lead to production inefficiencies and limited access to the devices for some patients. Additionally, regulatory requirements and approval processes can lead to delays in product development and introduction, which can increase costs and limit market opportunities.

Looking ahead, the CBCT scanners industry is expected to continue growing due to the high demand for effective medical imaging technologies. Furthermore, strategic partnerships and collaborations with healthcare providers and research institutions can promote the development of new applications for CBCT scanners, improving patient outcomes and driving market growth.

The SWOT analysis of the Cone Beam Computed Tomography Scanners industry is as follows:

#### Strengths:

Cone Beam Computed Tomography (CBCT) scanners provide high-resolution and accurate 3D images of the inside of the body, which can be used to diagnose complex medical conditions.

The global CBCT scanners market is experiencing rapid growth with a projected compound annual growth rate (CAGR) of 12.2% between 2019 and 2022, driven by increasing demand for advanced medical imaging technologies.

Major global manufacturers such as Danaher Group, Carestream Dental, and Sirona invest heavily in research and development to improve the safety, accuracy, and efficiency of their products, enhancing their market position.

#### Weaknesses:

High manufacturing costs associated with CBCT scanners can lead to production inefficiencies, limiting access to the devices for some patients.

Regulatory requirements and approval processes can be lengthy and complex, leading to delays in product development and introduction, which can increase costs and limit market opportunities.

#### Opportunities:

Advancements in technology are expected to drive improvements in the safety, accuracy, and efficiency of CBCT scanners, expanding their market potential. Emerging markets offer vast opportunities for growth as healthcare systems and patient demand for advanced medical imaging technologies continue to develop. Strategic partnerships with healthcare providers and research institutions can promote the development of new applications for CBCT scanners, improving patient outcomes and driving market growth.

#### Threats:

Intense competition from existing medical imaging technologies and emerging therapies can exert pricing pressure and reduce profit margins for CBCT scanners.

Economic downturns and geopolitical instability can impact market growth in some regions.

Patients may face difficulties accessing CBCT scanners due to high costs, influencing their decisions to switch to alternative medical imaging technologies.

Key players in global Cone Beam Computed Tomography Scanners market include:

Danaher Group

Carestream Dental

Sirona

Planmeca

Air Techniques

VATECH

Progeny

Aribex

Belmont

Market segmentation, by product types:

Small Field-of-views (FOVs)

Medium Field-of-views (FOVs)

Large Field-of-views (FOVs)

Market segmentation, by applications:

Hospital

Clinic

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