

Global Chemicals for Water-intensive Market Report 2018-2029

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Abstracts

Chemicals for Water-intensive, also known as Water Treatment Chemicals, are chemicals used in various industrial applications to treat water and wastewater. This includes the removal of impurities, contaminants, and other harmful substances such as bacteria and viruses. The main goal of these chemicals is to improve the quality of water and make it safe for its intended use.

Chemicals for Water-intensive are used in a wide range of industries, including Pulp & Paper, Oil and Gas, Chemical Processing, Mining, Municipal, and Others. In the Pulp & Paper industry, these chemicals are used to remove impurities from pulp production, while in the Oil and Gas industry, they are used to treat water produced during oil extraction. In Chemical Processing, these chemicals are used to remove impurities from process water, while in Mining, they are used to treat water used in mining operations. Municipalities also use these chemicals to treat wastewater before it is discharged into the environment.

The global market size for Chemicals for Water-intensive is expected to reach US\$8365 million by 2022, with a compound annual growth rate of 6.5%. This growth is driven by the increasing demand for clean water and the growing awareness of the importance of water conservation and sustainability. The Asia-Pacific region is expected to experience the fastest growth due to the increasing demand from emerging markets in countries such as China, India, and Indonesia.

The major global manufacturers of Chemicals for Water-intensive include AkzoNobel N.V., Ashland Inc., BASF SE, Kemira Oyj., Ashahi Chemical Industries Ltd, and Dow. These companies invest heavily in research and development to create innovative and sustainable chemical solutions that meet the changing demands of their customers.

In conclusion, Chemicals for Water-intensive play a critical role in meeting the growing demand for clean water in various industries around the world. The industry is expected to experience significant growth in the coming years, driven by increasing demand from both established and emerging markets. The major global manufacturers invest heavily in research and development to create innovative and sustainable chemical solutions that meet the changing demands of their customers. However, the industry also faces challenges such as environmental concerns and regulatory changes that need to be addressed.

The SWOT analysis of the Chemicals for Water-intensive industry is as follows:

Strengths:

Increasing demand: There is a growing demand for clean water and water treatment solutions, which drives the demand for Chemicals for Water-intensive.

Wide range of applications: These chemicals can be used in a wide range of industries, making them highly versatile and in-demand across different segments of the industry.

Innovation: The major players invest heavily in research and development to create innovative and sustainable chemical solutions that meet the changing demands of consumers.

Established manufacturers: The industry is dominated by several established key players, such as AkzoNobel N.V., Ashland Inc., and BASF SE, who have significant market share.

Weaknesses:

Environmental concerns: Some of the chemicals used in water treatment do raise environmental concerns, posing potential risks to the environment or to public health.

Dependence on regulations: Chemicals for Water-intensive are subject to stringent regulations and standards, which may impact the demand and profitability of the industry.

Opportunities:

Growing awareness of environmental concerns: The increasing global awareness of environmental concerns associated with water usage presents opportunities for the development of sustainable and eco-friendly Chemicals for Water-intensive.

Emerging markets: The increasing demand from emerging markets in countries such as China, India, and Indonesia presents opportunities for growth in these regions.

New product development: As the industry evolves, there is also potential to develop new products or reformulate existing ones to cater to changing consumer preferences.

Threats:

Competition from alternative solutions: There is always a risk of competition from alternative water treatment solutions, such as filtration systems or biological treatments.

Regulatory changes: Changes in regulations could pose challenges to manufacturers, particularly in terms of safety and environmental standards.

Economic instability: Fluctuations in the global economy may impact the demand for water treatment solutions and the profitability of manufacturers.

Key players in global Chemicals for Water-intensive market include:

AkzoNobel N.V.

Ashland Inc.

BASF SE

Kemira Oyj.

Ashahi Chemical Industries Ltd

Dow

Market segmentation, by product types:

Process

Functional

Water Treatment

Market segmentation, by applications:

Pulp & Paper

Oil And Gas

Chemical Processing

Mining

Municipal

Others

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