

Global Chelating Agents Market Report 2018-2029

<https://marketpublishers.com/r/G5B7D4D85647EN.html>

Date: June 2023

Pages: 139

Price: US\$ 3,200.00 (Single User License)

ID: G5B7D4D85647EN

Abstracts

Chelating agents are chemical compounds that form a complex with metal ions, which are then easily removed from solutions. These agents are widely used in industrial and consumer applications for their ability to remove metal impurities, prevent scale formation, and stabilize chemical reactions.

The chelating agents market is expected to reach US\$4,757 million by 2022, with a compound annual growth rate of 4.4%. This growth can be attributed to the increasing demand for chelating agents in various industries such as pulp and paper, household and industrial cleaning, agrochemicals, water treatment, chemical processing, and consumer products.

The pulp and paper industry is the largest consumer of chelating agents, accounting for over 35% of the market share. Chelating agents are used in this industry to prevent scaling and improve the effectiveness of bleaching agents. Similarly, the household and industrial cleaning industry also has a significant demand for chelating agents due to their ability to remove hard water stains and prevent corrosion.

In terms of region, Asia Pacific is the largest market for chelating agents, followed by North America and Europe. The growth in Asia Pacific can be attributed to the increasing demand for chelating agents in various industries such as pulp and paper, water treatment, and agrochemicals. The market is highly competitive, with several key players dominating the market such as AkzoNobel, BASF SE, Mitsubishi Rayon, Kemira Oyj, and Archer Daniels Midland.

Looking forward, the prospects for the chelating agents industry are promising, driven by the growing demand for sustainable and eco-friendly products. The use of chelating agents can help reduce the environmental impact of industrial processes and improve the efficiency of chemical reactions. Additionally, the industry may also face challenges

such as fluctuations in raw material prices and increasing competition from alternative products.

In conclusion, chelating agents are an essential component of several industries such as pulp and paper, household and industrial cleaning, agrochemicals, water treatment, chemical processing, and consumer products. The global market for chelating agents is expected to grow significantly in the coming years, driven by increasing demand from various industries and regions. Chelating agents offer a sustainable and eco-friendly alternative to traditional chemical additives, providing opportunities for growth and innovation in the industry.

The SWOT analysis of the Chelating Agents industry is as follows:

Strengths:

Versatile applications: Chelating agents have a wide range of applications in various industries, including pulp and paper, cleaning products, agriculture, and water treatment.

Effective metal ion removal: Chelating agents effectively remove metal ions from solutions, improving the efficiency and quality of industrial processes.

Growing demand: The global chelating agents market is projected to grow at a compound annual growth rate of 4.4%, driven by increasing demand from various industries and regions.

Key players with significant market share: The industry is dominated by several key players, such as AkzoNobel, BASF SE, and Mitsubishi Rayon, who have established significant market share.

Weaknesses:

Potential toxicity: Some chelating agents may have toxic effects on the environment and human health if not used correctly or disposed of properly.

Dependence on raw materials: The manufacturing of chelating agents depends on the availability and price of raw materials, which can be unpredictable and subject to fluctuations.

Opportunities:

Sustainable and eco-friendly alternatives: The demand for sustainable and eco-friendly products is increasing across industries, providing opportunities for chelating agents to replace traditional chemical additives.

Development of new applications: Ongoing research and development may identify new applications and uses for chelating agents beyond their current industries.

Growth in emerging markets: Emerging economies have growing industrial sectors, providing opportunities for increased demand for chelating agents.

Threats:

Competition from alternative products: The chelating agents industry faces competition from other metal ion removal technologies and alternative chemical additives.

Stringent regulations: Environmental and health regulations may become increasingly stringent, potentially limiting the use of some chelating agents.

Economic instability: Fluctuations in the global economy may impact the demand for chelating agents and the profitability of manufacturers.

Key players in global Chelating Agents market include:

AkzoNobel

BASF SE

Mitsubishi Rayon

Kemira Oyj

Archer Daniels Midland

EMD Millipore

Lanxess

Tate & Lyle

Sigma-Aldrich

Dabeer

Cargill Inc

Dow Chemical Company

Nagase ChemteX

AVA Chemicals

Shandong IRO

Market segmentation, by product types:

Aminopolycarboxylic Acid (APCA)

Sodium Gluconate

Organophosphates

Others

Market segmentation, by applications:

Pulp & Paper

Household & Industrial Cleaning

Agrochemicals

Water Treatment

Chemical Processing
Consumer Products
Others

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