

# Global Bowel Management Systems Market Report 2018-2029

<https://marketpublishers.com/r/G0EC4290F8BFEN.html>

Date: June 2023

Pages: 146

Price: US\$ 3,200.00 (Single User License)

ID: G0EC4290F8BFEN

## Abstracts

Bowel management systems are medical devices that are used to control fecal incontinence and manage bowel movements. These systems are designed to help patients who suffer from conditions such as spinal cord injuries, multiple sclerosis, ulcerative colitis, and Crohn's disease, among others. Bowel management systems typically include products such as rectal catheters, fecal collection bags, irrigation systems, and anal plugs.

The global Bowel Management Systems market size is projected to reach US\$2510 million by 2022, with a compound annual growth rate of 4.5%. The industry is expected to grow steadily due to several factors, including the increasing prevalence of chronic diseases, an aging population, and advancements in technology and healthcare infrastructure.

Bowel management systems are primarily used in hospitals and ambulatory surgery centers, as well as home care settings. They are most commonly used by patients with neurogenic bowel dysfunction and spinal cord injuries, as well as those recovering from surgical procedures such as colostomy and ileostomy.

The major global manufacturers in the Bowel Management Systems industry include Aquaflush Medical Limited, Axonics Modulation Technologies, B. Braun, C. R. Bard (Becton Dickinson), Cogentix Medical, Coloplast, Consure, Convatec, Hollister Incorporated, Mbh-International, Mederi Therapeutics, Medtronic, Welland Medical Limited, Dentsply Sirona, and 3M. These companies are focused on developing innovative products, expanding their geographic presence, and enhancing the efficiency and ease of use of their devices.

North America dominates the Bowel Management Systems market, followed by Europe and the Asia-Pacific region. This can be attributed to the high prevalence rates of chronic diseases, strong healthcare infrastructure, and advanced medical technologies in these regions. However, emerging markets such as China, India, and Brazil present significant opportunities for growth due to the increasing incidence of chronic diseases and improving healthcare infrastructure.

In conclusion, Bowel Management Systems offer a vital solution for patients suffering from fecal incontinence and other bowel-related conditions. The industry is expected to grow steadily, driven by increasing prevalence rates of chronic diseases, an aging population, and technological advancements. Major manufacturers are investing heavily in research and development to create innovative products and expand their market share. With the continued adoption of Bowel Management Systems in both established and emerging markets, the industry presents potential opportunities for growth in the future.

The SWOT analysis of the Bowel Management Systems industry is as follows:

#### Strengths:

Bowel Management Systems offer a highly effective and efficient solution for managing fecal incontinence and other bowel-related conditions.

The increasing prevalence of chronic diseases and an aging population are driving the growth of the Bowel Management Systems industry.

Technological advancements, such as the development of advanced sensors and digital platforms, are improving the efficiency and accuracy of Bowel Management Systems devices.

Several major players dominate the industry, which allows for easier market control and brand recognition.

#### Weaknesses:

The high cost of Bowel Management Systems can be prohibitive for some healthcare systems or patients, limiting their widespread use.

The need for trained personnel to operate Bowel Management Systems can lead to a shortage of qualified users in some regions.

#### Opportunities:

The increasing demand for personalized medicine and home care options presents significant opportunities for growth in the Bowel Management Systems industry.

The development of new and innovative products that offer better efficiency, accuracy,

and user-friendliness can lead to increased market share and revenue growth. Increasing adoption of Bowel Management Systems technology in emerging markets such as China, India, and Brazil can drive the growth of the industry.

#### Threats:

Competition among global Bowel Management Systems manufacturers may impact smaller players looking to enter the market.

Increasing regulations and standards set by regulatory authorities may limit product launches and approvals, impacting market demand.

The emergence of alternative treatments or therapies may reduce the demand for Bowel Management Systems devices.

#### Key players in global Bowel Management Systems market include:

Aquaflush Medical Limited

Axonics Modulation Technologies

B. Braun

C. R. Bard (Becton Dickinson)

Cogentix Medical

Coloplast

Consure

Convatec

Hollister Incorporated

Mbh-International

Mederi Therapeutics

Medtronic

Welland Medical Limited

Dentsply Sirona

3M

#### Market segmentation, by product types:

Irrigation Systems

Nerve Modulation Devices

Colostomy Bags

Others

#### Market segmentation, by applications:

Hospitals and Ambulatory Surgery Centers

Home Care

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