

# Global Tunnel Boring Machine (TBM) Market Data Survey Report 2025

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## Abstracts

### Summary

A tunnel boring machine (TBM) is a machine used to excavate tunnels with a circular cross section through a variety of soil and rock strata. They may also be used for micro tunneling. In Japan and China, The machines used for soil are called shield tunneling machines and machines used for hard rock are called tunnel boring machine. But in Europe and USA, they are called the same name tunnel boring machine. The research we did include all of them.

The global Tunnel Boring Machine (TBM) market will reach Volume Million USD in 2017 with CAGR xx% 2018-2025. The main contents of the report including:

Global market size and forecast Regional market size, production data and export & import

Key manufacturers (manufacturing sites, capacity and production, product specifications etc.)

Average market price by SUK

Major applications

Key manufacturers are included based on manufacturing sites, capacity and production, product specifications etc.:

Herrenknecht

CREC

CRCHI

Robbins

Tianhe

Wirth (Aker Solutions)

Komatsu

Mitsubishi

NHI

Kawasaki

Ishikawajima-Harima

Terratec

SELI

Tianye Tolian

Hitachi Zosen

Xugong Kaigong

STEC

Major applications  
as follows:

Railway and Highway

Municipal Engineering

City Rail System

Others

Regional market size, production data and export & import:

Asia-Pacific

North America

Europe

South America

Middle East & Africa

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