

# Global Photonic IC Market Data Survey Report 2025

<https://marketpublishers.com/r/GC24DDEF354EN.html>

Date: September 2017

Pages: 84

Price: US\$ 1,500.00 (Single User License)

ID: GC24DDEF354EN

## Abstracts

### Summary

A photonic integrated circuit (PIC) or integrated optical circuit is a device that integrates multiple (at least two) photonic functions and as such is similar to an electronic integrated circuit. The major difference between the two is that a photonic integrated circuit provides functions for information signals imposed on optical wavelengths typically in the visible spectrum or near infrared 850 nm-1650 nm.

The main contents of the report including:

Global market size and forecast

Regional market size, production data and export & import

Key manufacturers (manufacturing sites, capacity and production, product specifications etc.)

Average market price by SUK

Major applications

Key manufacturers are included based on manufacturing sites, capacity and production, product specifications etc.:

Alcatel-Lucent

Infinera

Avago

NeoPhotonics

HUAWEI

Cisco

Ciena

Intel

Oclaro

JDS Uniphase

Finisar

Luxtera

Mellanox

OneChip

Major applications  
as follows:

Optical Communication

Sensing

Biophotonics

Others

Regional market size, production data and export & import:

Asia-Pacific

North America

Europe

South America

Middle East & Africa

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