

# Global IC-Substrate Market Data Survey Report 2025

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## Abstracts

### Summary

IC substrate is a type of carry material for integrated circuit with internal circuit to connect the chips and PCBs. Additionally, the IC substrate can protect the circuit, special line, it is designed for heat dissipation and acts standardized module of IC components. It is one of the most key materials of the IC packaging, and the share of IC substrate for IC packaging is as high as 35-55%.

The main contents of the report including:

Global market size and forecast

Regional market size, production data and export & import

Key manufacturers (manufacturing sites, capacity and production, product specifications etc.)

Average market price by SUK

Major applications

Key manufacturers are included based on manufacturing sites, capacity and production, product specifications etc.:

Shinko Electric Industries(JP)

Ibiden(JP)

Kyocera(JP)

Eastern(JP)

TTM Technologies(US)

Unimicron(TW)

Kinsus(TW)

Nanya(TW)

ASE(TW)

Semco(KR)

LG Innotek(KR)

Simmtech(KR)

Daeduck(KR)

KCC(KR)

Zhen Ding Technology(TW)

AT&S (a Austrian company, has IC substrate factories in Chongqing, China)

Shennan Circuit(CN)

ACCESS(CN)

Shenzhen Fastprint Circuit Tech(CN)

Major applications as follows:

PC (Tablet, Laptop)

Smart Phone

Wearable Devices

Others

Regional market size, production data and export & import:

Asia-Pacific

North America

Europe

South America

Middle East & Africa

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