

# Global Horizontal Directional Drilling Market Data Survey Report 2025

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## Abstracts

### Summary

Horizontal directional drilling (HDD), commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

The main contents of the report including:

Global market size and forecast

Regional market size, production data and export & import

Key manufacturers (manufacturing sites, capacity and production, product specifications etc.)

Average market price by SUK

Major applications

Key manufacturers are included based on manufacturing sites, capacity and production, product specifications etc.:

Drillto

Prime Drilling

Lianyungang Huanghai

CHTC JOVE

Goodeng Machine

DW/TXS

Ditch Witch

Dilong

Herrenknecht AG

Huayuan

Terra

Toro

TRACTO-TECHNIK

Vermeer

XCMG

Zoomlion

Major applications as follows:

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

Regional market size, production data and export & import:

Asia-Pacific

North America

Europe

South America

Middle East & Africa

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