

Wound Biologics Market Size, Share & Trends Analysis Report By Product (Biological Skin Substitutes, Topical Agents, Collagen Dressing), By Application (Chronic Wounds, Acute Wounds), By End-use (Hospitals, Clinics), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global wound biologics market size was valued at USD 2.6 billion in 2025 and is projected to grow from USD 2.8 billion in 2026 to USD 4.8 billion in 2033, at a CAGR of 8.1% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 43.5% in 2025. The wound biologics industry's growth is primarily driven by the rising prevalence of chronic wounds, including diabetic foot ulcers, venous leg ulcers, and pressure ulcers, coupled with the growing global burden of diabetes and an aging population.

Increasing demand for advanced regenerative therapies, continuous innovations in bioengineered skin substitutes and growth factor-based products, and expanding clinical adoption of biologic wound care solutions to accelerate healing and reduce complications are further supporting market growth.

The increasing prevalence of chronic wounds and diabetes is a major growth driver for the wound biologics market, as diabetic foot ulcers, venous leg ulcers, pressure ulcers, and other non-healing wounds require advanced therapies that promote tissue regeneration and accelerate healing. According to the International Diabetes Federation, diabetes cases continue to rise globally, increasing the number of patients at risk of chronic wound complications. Biologic wound care products, including skin substitutes, placental tissue allografts, and extracellular matrix (ECM)-based therapies,

are being adopted to improve healing outcomes, reduce infection risk, and lower amputation rates in patients with complex wounds.

The growing number of surgical procedures and traumatic injuries is a key driver of the wound biologics market, as these conditions often require advanced wound management to accelerate tissue regeneration and reduce the risk of complications, such as infection and delayed healing. Biologic wound care products, including skin substitutes, amniotic membrane allografts, and extracellular matrix (ECM)-based therapies, are increasingly being used in complex surgical wounds, orthopedic procedures, burns, and trauma cases. The rising global surgical volume and increasing incidence of road traffic accidents, sports injuries, and burn injuries continue to expand the demand for regenerative wound biologics across hospitals and trauma centers.

Global Wound Biologics Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global wound biologics market report based on product, application, end-use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Biological Skin Substitutes

Allograft

Xenograft

Biosynthetic Products

Topical Agents

Collagen Dressing

Application Outlook (Revenue, USD Million, 2021 - 2033)

Chronic Wounds

Acute Wounds

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Specialty Clinics

Ambulatory Surgical Centers

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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