

Wireless Condition Monitoring Systems Market Size, Share & Trends Analysis Report By Component, By Monitoring Technique, By Connectivity Type, By Deployment, By End Use (Manufacturing, Oil & Gas), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global wireless condition monitoring systems market size was estimated at USD 802.39 million in 2024 and is projected to reach USD 2,248.71 million by 2033, growing at a CAGR of 12.5% from 2025 to 2033. The wireless condition monitoring systems industry is driven by rising digitalization of industrial operations, demand for predictive maintenance, and increasing deployment of IIoT-enabled sensors.

Growing focus on asset optimization, reduced downtime, and cost-efficient real-time monitoring further accelerates adoption across manufacturing, energy, and heavy industries. The wireless condition monitoring systems industry is significantly supported by the expansion of remote, distributed, and hazardous-area industrial operations where traditional wired systems are costly, difficult, or unsafe to deploy. Industries such as oil & gas, mining, and power generation increasingly require continuous tracking of equipment health in geographically dispersed sites, pushing demand for rugged wireless sensor networks capable of long-range communication and low-power operation. The shift toward energy decentralization, offshore assets, and remote pipeline infrastructure further amplifies the need for wireless solutions that can operate reliably in harsh conditions, thereby improving situational awareness and operational safety for critical industrial assets.

Rapid advancements in wireless communication technologies, including LoRaWAN, NB-IoT, LTE-M, and 5G, are creating a favorable environment for high-density sensor deployments and long-range, low-power industrial monitoring. Due to the growth of

edge-processing capabilities, wireless condition monitoring systems can now perform real-time diagnostics, vibration analysis, and anomaly detection directly at the device level, reducing latency and lowering data-transfer costs. This technological evolution enables industries to rapidly and efficiently scale their predictive capabilities without requiring major infrastructure upgrades. As wireless standards evolve and become more interoperable, organizations are increasingly integrating multi-protocol sensor architectures that enhance system resilience, flexibility, and long-term scalability.

Regulatory pressure related to equipment reliability, worker safety, and environmental risk management is driving organizations to adopt advanced wireless monitoring solutions to ensure compliance and prevent unplanned failures. Sectors such as pharmaceuticals, power utilities, food & beverage, and chemicals are under consistent scrutiny to maintain auditability and asset-performance transparency, which wireless systems enable through continuous data capture and automated reporting. Enterprises are also prioritizing risk-mitigation strategies to avoid costly shutdowns, product quality degradation, and safety incidents. Wireless condition monitoring frameworks enable companies to establish proactive maintenance regimes and enhance governance across complex operations, thereby directly supporting regulatory compliance and reducing the likelihood of critical asset failures.

Global Wireless Condition Monitoring Systems Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented global wireless condition monitoring systems market report based on component, monitoring technique, connectivity type, deployment, end use, and region.

Component Outlook (Revenue, USD Million, 2021 - 2033)

Hardware

Software

Services

Monitoring Technique Outlook (Revenue, USD Million, 2021 - 2033)

Vibration Monitoring

Thermography

Ultrasound Monitoring

Lubrication & Oil Analysis

Corrosion Monitoring

Electrical & Motor Monitoring

Connectivity Type Outlook (Revenue, USD Million, 2021 - 2033)

Bluetooth Low Energy

Wi-Fi

LoRaWAN, NB-IoT (LPWAN)

Zigbee & WirelessHART

Cellular

Deployment Outlook (Revenue, USD Million, 2021 - 2033)

On-premises

Cloud

Hybrid

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Manufacturing

Oil & Gas

Power Generation

Automotive

Pharmaceutical

Mining & Metals

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

UAE

KSA

South Africa

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