

# Wi-Fi 6, Wi-Fi 6E And Wi-Fi 7 Chipset Market Size, Share & Trends Analysis Report By Chipset Type (Wi-Fi 6, Wi-Fi 6E, W-Fi 7), By Device Type, By Application, By Region, And Segment Forecasts, 2022 - 2030

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## Abstracts

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### Wi-Fi 6, Wi-Fi 6E, And Wi-Fi 7 Chipset Market Growth & Trends

The global wi-fi 6, wi-fi 6E, and wi-fi 7 chipset market size is expected to reach USD 80.8 billion by 2030, according to a new study by Grand View Research, Inc. It is expected to expand at a CAGR of 17.3% from 2022 to 2030. The growing demand for bandwidth capacity among consumers and enterprises for providing support for smart devices is one of the key factors driving the global market.

Increasing trends of e-learning techniques have expanded the deployment of next-generation wireless network infrastructure across several schools, universities, offices, and residents. In addition, accessing undisturbed content during online video streaming services has increased the need and demand for installing wi-fi 6, wi-fi 6E, and wi-fi 7 devices across the globe. Therefore, the increasing adoption of e-learning is expected to fuel the wi-fi 6, wi-fi 6E, and wi-fi 7 chipsets demand from 2022 to 2030.

With the evolution of industry 4.0., manufacturers from various industry verticals such as General Motors Company, BMW Group, Ford Motor Company, Volkswagen Group, and Toyota Group are implementing advanced technologies to transform their manufacturing facilities into smart and intelligent factories. A smart factory integrates numerous intelligent devices such as collaborative robots, IoT sensors, wireless cameras, and automated guided vehicles (AGV) to achieve self-adapting manufacturing

capabilities. Providing seamless connectivity to these devices requires next-generation infrastructure, which is expected to accelerate the adoption of wi-fi 6 and wi-fi 6E devices worldwide. Therefore, it is anticipated to fuel the demand for chipsets over the next seven years.

Wi-fi 6, wi-fi 6E, and wi-fi 7 devices support multi-user, multi-input multi-output communications (MU-MIMO). The wi-fi 6 and 6E technology operates on the 6GHz band that can handle up to 12 upstream and downstream data streams on various frequency bands, such as 5GHz, 2.4GHz, and 6GHz. The wi-fi 7 technology using its 320MHz channel provides a high-speed advantage as compared to wi-fi 6 and 6E technology. With the notable investment opportunities in the smart cities globally, the next-generation wi-fi chipset-enabled devices would play a pivotal role in catering to the growing need for integrated internet connectivity for the mass population situated in public venues such as railway stations, bus stands, and airports. Thus, it is expected to bolster global market growth from 2022 to 2030.

Initially, in the 1st and 3rd quarters of 2020, the COVID-19 outbreak affected the production and supply chains for the wi-fi chipsets globally. The primary reason for this is the lockdown implemented by the governments across key countries such as the U.K., the U.S., Germany, and China. These lockdowns have forced the companies to temporarily shut down their manufacturing facilities and initiated restrictions on international travel. However, in the latter Q3 of 2020, the governments across many countries have provided certain relaxations in the lockdown, which has helped companies significantly recover the economic losses that happened during the Covid-19 times. Thus, it is expected to increase the overall market growth in the next seven years. Moreover, the high investments in the healthcare industry to create digitally advanced network infrastructure is further expected to drive the global market.

### Wi-Fi 6, Wi-Fi 6E, And Wi-Fi 7 Chipset Market Report Highlights

By device type, the WLAN infrastructure devices segment dominated the overall market with a revenue share of more than 40.0% in 2021. Increasing deployment of Wi-Fi 6 gateways and routers in commercial, residential, and industrial applications propelled the segment growth

The Wi-Fi 7 chipset type segment uses a 4K QAM modulation scheme to increase the throughput value, fuelling the market growth over the forecast period. The Wi-Fi 7 chipset features flexible channel utilization, minimizing the network's interference and enhancing connectivity

Based on volume, Asia Pacific held the largest share of over 35.0% in 2021 owing to the proliferation of smart devices across the region. Moreover, the availability of major electronic manufacturing bases in Japan, China, and South Korea is anticipated to fuel market growth

Increased spending on the deployment of digital infrastructure in the healthcare sector, rising smart city, and smart factory projects have propelled the growth of Wi-Fi chipsets in the U.S.

Several key players operating in the market across the globe are mainly focusing on acquisitions, mergers, and collaborations to strengthen their market presence and expand the overall product offerings

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope and Assumptions
- 1.3. List of Data Sources
- 1.4. List of Abbreviations

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Insights
- 2.2. Market Snapshot
- 2.3. Segmental Insights
- 2.4. Global wi-fi 6, wi-fi 6E, and wi-fi 7 chipset Market Revenue Estimates, 2019 - 2030

### CHAPTER 3. MARKET VARIABLES, TRENDS, & SCOPE OUTLOOK

- 3.1. Market Lineage Outlook
  - 3.1.1. Related Market Outlook
    - 3.1.1.1. 5G Services Market
- 3.2. Penetration Growth Prospect Mapping
- 3.3. Wi-fi 6, wi-fi 6E, and wi-fi 7 chipset Market - Value Chain Analysis
- 3.4. Wi-fi 6, wi-fi 6E, and wi-fi 7 chipset Market - Market Trends
  - 3.4.1. Technology Trends
  - 3.4.2. Regulatory Trends
  - 3.4.3. Supplier Trends
  - 3.4.4. Buyer Trends
- 3.5. Wi-fi 6, wi-fi 6E, and wi-fi 7 chipset Market Dynamics
  - 3.5.1. Market Driver Analysis
    - 3.5.1.1. Growing demand for high-bandwidth, low-latency telecommunications across enterprises
    - 3.5.1.2. Growing adoption of Industrial IoT devices
    - 3.5.1.3. Growing preference for work-from-home facilities and e-learning
  - 3.5.2. Market Restraint Analysis
    - 3.5.2.1. Supply chain disruption following the outbreak of the COVID-19 pandemic
  - 3.5.3. Market Opportunity Analysis
    - 3.5.3.1. Aggressive investments in smart city projects and smart homes
- 3.6. Wi-fi 6, wi-fi 6E, and wi-fi 7 chipset Market - Porter's Five Forces Analysis

- 3.6.1. Supplier power
- 3.6.2. Buyer power
- 3.6.3. Substitution threat
- 3.6.4. Threat from new entrant
- 3.6.5. Competitive rivalry
- 3.7. Wi-fi 6, wi-fi 6E, and wi-fi 7 chipset Market - PEST analysis
  - 3.7.1. Political landscape
  - 3.7.2. Economic landscape
  - 3.7.3. Social landscape
  - 3.7.4. Technology landscape
- 3.8. Major Deals & Strategic Alliances Analysis'
  - 3.8.1. New Product Developments
  - 3.8.2. Partnerships and Agreements
  - 3.8.3. Mergers & Acquisitions
- 3.9. Global Wi-fi 6, wi-fi 6E, and wi-fi 7 chipset Market Pricing Analysis and Forecast Trends, 2019 - 2030
  - 3.9.1. Wi-Fi 6 Chipset Pricing Estimates and Forecast Trends, 2019 - 2030

## **CHAPTER 4. WI-FI 6, WI-FI 6E AND WI-FI 7 CHIPSET, CHIPSET TYPE OUTLOOK**

- 4.1. Wi-fi 6, wi-fi 6E and wi-fi 7 chipset Market, By Chipset Type Analysis & Market Share, 2021 & 2030
- 4.2. Wi-Fi
  - 4.2.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
  - 4.2.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
- 4.3. Wi-Fi 6E
  - 4.3.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
  - 4.3.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
- 4.4. Wi-Fi
  - 4.4.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
  - 4.4.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

## **CHAPTER 5. WI-FI 6, WI-FI 6E AND WI-FI 7 CHIPSET, DEVICE TYPE OUTLOOK**

- 5.1. Wi-fi 6, wi-fi 6E and wi-fi 7 chipset Market, By Device Type Analysis & Market Share, 2021 & 2030

## 5.2. WLAN Infrastructure Devices

5.2.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.2.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

## 5.3. Consumer Devices

5.3.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.3.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

### 5.3.3. Smartphones/Tablets

5.3.3.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.3.3.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

### 5.3.4. Desktops/Laptops

5.3.4.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.3.4.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

### 5.3.5. AR/VR and Wearables

5.3.5.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.3.5.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

### 5.3.6. Smart Home Devices

5.3.6.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.3.6.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

### 5.3.7. Others

5.3.7.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.3.7.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

## 5.4. Wireless Cameras

5.4.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.4.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

## 5.5. Industrial IoT Devices

5.5.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.5.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

## 5.6. Connected Vehicles

5.6.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.6.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

Units)

#### 5.7. Drones

5.7.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.7.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

#### 5.8. Others

5.8.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

5.8.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

## **CHAPTER 6. WI-FI 6, WI-FI 6E AND WI-FI 7 CHIPSET APPLICATION OUTLOOK**

6.1. Wi-fi 6, wi-fi 6E, and wi-fi 7 chipset Market, By Application Analysis & Market Share, 2021 & 2030

#### 6.2. Residentials/Consumers

6.2.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

6.2.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

#### 6.3. Commercial

6.3.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

6.3.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

##### 6.3.3. Enterprises/Corporates

6.3.3.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

6.3.3.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

##### 6.3.4. Airports

6.3.4.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

6.3.4.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

##### 6.3.5. Stadiums

6.3.5.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

6.3.5.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

##### 6.3.6. Malls/Shops

6.3.6.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

6.3.6.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

##### 6.3.7. Hospitals

- 6.3.7.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
- 6.3.7.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
- 6.3.8. Hotels & Restaurants
  - 6.3.8.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
  - 6.3.8.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
- 6.3.9. Educational Campuses
  - 6.3.9.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
  - 6.3.9.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
- 6.3.10. Others
  - 6.3.10.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
  - 6.3.10.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
- 6.4. Industrial
  - 6.4.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
  - 6.4.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
  - 6.4.3. Smart Manufacturing
    - 6.4.3.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
    - 6.4.3.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
  - 6.4.4. Energy & Utility
    - 6.4.4.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
    - 6.4.4.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
  - 6.4.5. Oil & Gas and Mining
    - 6.4.5.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
    - 6.4.5.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
- 6.5. Smart City
  - 6.5.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
  - 6.5.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)
- 6.6. Transportation & Logistics
  - 6.6.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)
  - 6.6.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)



## 6.7. Government & Defense

6.7.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

6.7.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

## 6.8. Others

6.8.1. Market estimates and forecasts, 2019 - 2030 (USD Million) & (Million Units)

6.8.2. Market estimates and forecasts, by region, 2019 - 2030 (USD Million) & (Million Units)

## **CHAPTER 7. WI-FI 6, WI-FI 6E AND WI-FI 7 CHIPSET MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

7.1. Wi-fi 6, wi-fi 6E, and wi-fi 7 chipset Market Share by Region, 2021 & 2030

### 7.2. North America

7.2.1. Market estimates and forecasts, 2019 - 2030

7.2.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.2.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.2.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

#### 7.2.5. U.S.

7.2.5.1. Market estimates and forecasts, 2019 - 2030

7.2.5.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.2.5.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.2.5.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

#### 7.2.6. Canada

7.2.6.1. Market estimates and forecasts, 2019 - 2030

7.2.6.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.2.6.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.2.6.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

#### 7.2.7. Mexico

7.2.7.1. Market estimates and forecasts, 2019 - 2030

7.2.7.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.2.7.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.2.7.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

### 7.3. Europe

7.3.1. Market estimates and forecasts, 2019 - 2030

7.3.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.3.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.3.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

#### 7.3.5. U.K.

7.3.5.1. Market estimates and forecasts, 2019 - 2030

7.3.5.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.3.5.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.3.5.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

#### 7.3.6. Germany

7.3.6.1. Market estimates and forecasts, 2019 - 2030

7.3.6.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.3.6.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.3.6.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

#### 7.3.7. France

7.3.7.1. Market estimates and forecasts, 2019 - 2030

7.3.7.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.3.7.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.3.7.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

### 7.4. Asia Pacific

- 7.4.1. Market estimates and forecasts, 2019 - 2030
- 7.4.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)
- 7.4.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)
- 7.4.4. Market estimates and forecasts, by Application, 2019 - 2030 (USD Million) & (Million Units)
- 7.4.5. China
  - 7.4.5.1. Market estimates and forecasts, 2019 - 2030
  - 7.4.5.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)
  - 7.4.5.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)
  - 7.4.5.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)
- 7.4.6. India
  - 7.4.6.1. Market estimates and forecasts, 2019 - 2030
  - 7.4.6.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)
  - 7.4.6.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)
  - 7.4.6.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)
- 7.4.7. Japan
  - 7.4.7.1. Market estimates and forecasts, 2019 - 2030
  - 7.4.7.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)
  - 7.4.7.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)
  - 7.4.7.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)
- 7.4.8. Singapore
  - 7.4.8.1. Market estimates and forecasts, 2019 - 2030
  - 7.4.8.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)
  - 7.4.8.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)
  - 7.4.8.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

## 7.5. South America

7.5.1. Market estimates and forecasts, 2019 - 2030

7.5.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.5.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.5.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

7.5.5. Brazil

7.5.5.1. Market estimates and forecasts, 2019 - 2030

7.5.5.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.5.5.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.5.5.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

## 7.6. Middle East & Africa

7.6.1. Market estimates and forecasts, 2019 - 2030

7.6.2. Market estimates and forecasts, by chipset type, 2019 - 2030 (USD Million) & (Million Units)

7.6.3. Market estimates and forecasts, by device type, 2019 - 2030 (USD Million) & (Million Units)

7.6.4. Market estimates and forecasts, by application, 2019 - 2030 (USD Million) & (Million Units)

## CHAPTER 8. COMPETITIVE ANALYSIS

8.1. Recent Developments & Impact Analysis, By Key Market Participants

8.2. Vendor Landscape

8.2.1. Key Company Market Share Analysis, 2021

8.2.2. Company/Competition Categorization (Key Innovators, Market Leaders, Emerging Players)

8.3. Company Analysis Tools

8.3.1. Market Position Analysis

8.3.2. Competitive Dashboard Analysis

## CHAPTER 9. COMPETITIVE LANDSCAPE

9.1. Company Profiles

- 9.1.1. Broadcom Inc
  - 9.1.1.1. Company overview
  - 9.1.1.2. Financial performance
  - 9.1.1.3. Product benchmarking
  - 9.1.1.4. Strategic initiatives
- 9.1.2. Qualcomm Technologies, Inc.
  - 9.1.2.1. Company overview
  - 9.1.2.2. Financial performance
  - 9.1.2.3. Product benchmarking
  - 9.1.2.4. Strategic initiatives
- 9.1.3. ON Semiconductor Connectivity Solutions, Inc.
  - 9.1.3.1. Company overview
  - 9.1.3.2. Financial performance
  - 9.1.3.3. Product benchmarking
  - 9.1.3.4. Strategic initiatives
- 9.1.4. Intel Corporation
  - 9.1.4.1. Company overview
  - 9.1.4.2. Financial performance
  - 9.1.4.3. Product benchmarking
  - 9.1.4.4. Strategic initiatives
- 9.1.5. Celeno
  - 9.1.5.1. Company overview
  - 9.1.5.2. Financial performance
  - 9.1.5.3. Product benchmarking
  - 9.1.5.4. Strategic initiatives
- 9.1.6. MediaTek Inc.
  - 9.1.6.1. Company overview
  - 9.1.6.2. Financial performance
  - 9.1.6.3. Product benchmarking
  - 9.1.6.4. Strategic initiatives
- 9.1.7. Texas Instruments Incorporated
  - 9.1.7.1. Company overview
  - 9.1.7.2. Financial performance
  - 9.1.7.3. Product benchmarking
  - 9.1.7.4. Strategic initiatives
- 9.1.8. Cypress Semiconductor Corporation
  - 9.1.8.1. Company overview
  - 9.1.8.2. Financial performance
  - 9.1.8.3. Product benchmarking

9.1.8.4. Strategic initiatives

9.1.9. STMICROELECTRONICS N.V.

9.1.9.1. Company overview

9.1.9.2. Financial performance

9.1.9.3. Product benchmarking

9.1.9.4. Strategic initiatives

9.1.10. NXP SEMICONDUCTORS N.V.

9.1.10.1. Company overview

9.1.10.2. Financial performance

9.1.10.3. Product benchmarking

9.1.10.4. Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of abbreviations

Table 2 Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 3 Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 4 Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030 (USD Million) & (Million Units)

Table 5 Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030 (USD Million) & (Million Units)

Table 6 Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030 (USD Million) & (Million Units)

Table 7 Wi-fi 6E chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 8 Wi-fi 6E chipset market, By region, 2021 - 2030 (USD Million) & (Million Units)

Table 9 Wi-fi 6E chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 10 Wi-fi 6E chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 11 Wi-fi 7 chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 12 Wi-fi 7 chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 13 WLAN infrastructure devices chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 14 WLAN infrastructure devices chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 15 Consumer devices chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 16 Consumer devices chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 17 Smartphones/tablets chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 18 Smartphones/tablets chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 19 Desktops/laptops chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 20 Desktops/laptops chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 21 AR/VR and wearables chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 22 AR/VR and wearables chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 23 Smart home devices chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 24 Smart home devices chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 25 Others chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 26 Others chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 27 Wireless cameras chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 28 Wireless cameras chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 29 Industrial IoT devices chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 30 Industrial IoT devices chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 31 Connected vehicles chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 32 Connected vehicles chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 33 Drones chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 34 Drones chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 35 Others chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 36 Others chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 37 Residential/consumer chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 38 Residential/consumer chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 39 Commercial chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 40 Commercial chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 41 Enterprises/corporates chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 42 Enterprises/corporates chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 43 Airports chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 44 Airports chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 45 Stadiums chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 46 Stadiums chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 47 Malls/shops chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 48 Malls/shops chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)



Units)

Table 49 Hospitals chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 50 Hospitals chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 51 Hotels & restaurants chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 52 Hotels & restaurants chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 53 Educational campuses chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 54 Educational campuses chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 55 Others chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 56 Others chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 57 Industrial chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 58 Industrial chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 59 Smart manufacturing chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 60 Smart manufacturing chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 61 Energy & utility chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 62 Energy & utility chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 63 Oil & gas and mining chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 64 Oil & gas and mining chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 65 Smart city chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 66 Smart city chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 67 Transportation & logistics chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 68 Transportation & logistics chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

Table 69 Government & defense chipset market, 2021 - 2030 (USD Million) & (Million Units)

Table 70 Government & defense chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)

- Table 71 Others chipset market, 2021 - 2030 (USD Million) & (Million Units)
- Table 72 Others chipset market, by region, 2021 - 2030 (USD Million) & (Million Units)
- Table 73 North America Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030 (USD Million) & (Million Units)
- Table 74 North America Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030 (USD Million) & (Million Units)
- Table 75 North America Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030 (USD Million) & (Million Units)
- Table 76 U.S. Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030 (USD Million) & (Million Units)
- Table 77 U.S. Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030 (USD Million) & (Million Units)
- Table 78 U.S. Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030 (USD Million) & (Million Units)
- Table 79 Canada Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030 (USD Million) & (Million Units)
- Table 80 Canada Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030 (USD Million) & (Million Units)
- Table 81 Canada Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030 (USD Million) & (Million Units)
- Table 82 Mexico Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030 (USD Million) & (Million Units)
- Table 83 Mexico Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030 (USD Million) & (Million Units)
- Table 84 Mexico Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030 (USD Million) & (Million Units)
- Table 85 Europe Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030 (USD Million) & (Million Units)
- Table 86 Europe Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030 (USD Million) & (Million Units)
- Table 87 Europe Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030 (USD Million) & (Million Units)
- Table 88 U.K. Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030 (USD Million) & (Million Units)
- Table 89 U.K. Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030 (USD Million) & (Million Units)
- Table 90 U.K. Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030 (USD Million) & (Million Units)
- Table 91 Germany Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 -

2030 (USD Million) & (Million Units)

Table 92 Germany Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 -

2030 (USD Million) & (Million Units)

Table 93 Germany Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030

(USD Million) & (Million Units)

Table 94 France Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030

(USD Million) & (Million Units)

Table 95 France Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030

(USD Million) & (Million Units)

Table 96 France Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030

(USD Million) & (Million Units)

Table 97 Asia Pacific Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 -

2030 (USD Million) & (Million Units)

Table 98 Asia Pacific Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 -

2030 (USD Million) & (Million Units)

Table 99 Asia Pacific Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 -

2030 (USD Million) & (Million Units)

Table 100 China Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030

(USD Million) & (Million Units)

Table 101 China Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030

(USD Million) & (Million Units)

Table 102 China Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030

(USD Million) & (Million Units)

Table 103 India Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030

(USD Million) & (Million Units)

Table 104 India Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by device type, 2021 - 2030

(USD Million) & (Million Units)

Table 105 India Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by application, 2021 - 2030

(USD Million) & (Million Units)

Table 106 Japan Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chipset market, by chipset type, 2021 - 2030

(USD Million) & (Million Units)

Table 107 Japan Wi-fi 6E, Wi-fi 6E, Wi-fi 7 chi

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