

# **Wax-coated Cartons & Boxes Market Size, Share & Trends Analysis Report By Wax (Paraffin Wax, Microcrystalline Wax), By Product (Regular Slotted Containers, Die-Cut Boxes), By End Use, By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

This report can be delivered to the clients within 6 Business Days

### **Wax-coated Cartons & Boxes Market Growth & Trends**

The global wax-coated cartons & boxes market size is anticipated to reach USD 4.39 billion by 2030 and is projected to grow at a CAGR of 7.0% from 2025 to 2030, according to a new report by Grand View Research, Inc. The wax-coated cartons and boxes market is experiencing significant growth, propelled by the increasing demand for durable, moisture-resistant packaging solutions, particularly in the food and beverage sector. These boxes are essential for transporting perishable items such as fruits, vegetables, seafood, and meat, as they provide a barrier against moisture and liquids, ensuring product freshness during transit and storage. For instance, the U.S. has seen high adoption rates of wax-coated corrugated boxes in industries such as agriculture, seafood, and meat packaging, driven by the need for leak-proof packaging solutions in cold supply chains.

Sustainability is another major driving factor for the market. Growing environmental awareness and stringent regulations in regions such as North America and Europe are pushing manufacturers and consumers toward eco-friendly packaging alternatives. This has led to innovations in biodegradable, recyclable, and compostable wax coatings, aligning with global sustainability initiatives and circular economy principles. Companies are investing in plant-based wax coatings and recyclable wax formulations to meet

these demands, which is further fueling market growth.

The rapid expansion of e-commerce and food delivery services worldwide is also boosting the market. These sectors require sturdy, reliable packaging that can endure long-distance shipping and varying environmental conditions. Wax-coated boxes offer enhanced durability and leak-proof properties, making them ideal for logistics and cold supply chains, especially for temperature-sensitive and perishable goods. For instance, the growth in online grocery delivery in Europe and Asia-Pacific is significantly increasing the demand for wax-coated packaging.

Regional dynamics also play a crucial role in market growth. North America's growth in the market is due to its well-established food packaging industry and regulatory support for sustainable materials, while Europe benefits from strong government policies on food safety and environmental sustainability. Asia-Pacific is the fastest-growing market, driven by booming food processing industries, agricultural exports, and rising consumer awareness about moisture-resistant packaging. Countries such as China, India, Japan, and South Korea are key contributors to this growth, supported by innovations in wax coatings and expanding logistics sectors.

### Wax-coated Cartons & Boxes Market Report Highlights

The paraffin wax segment accounted for the largest share of over 55.0% of the market in 2024.

The microcrystalline wax segment is expected to grow at the fastest CAGR of 7.4% during the forecast period.

The regular slotted containers (RSC) segment accounted for the largest share of over 40.0% of the market in 2024.

The folding cartons segment is projected to grow at the fastest CAGR of 7.6% during the forecast period.

Based on end use, the food & beverages segment dominated the market in 2024 by accounting for the largest revenue share of over 38.0%.

The pharmaceuticals segment is expected to grow at the fastest CAGR of 7.7% over the forecast period of 2025 to 2030.

The Asia Pacific dominated the regional space of the market by registering the largest revenue share of over 42.0% in 2024 and is projected to grow at the fastest CAGR of 7.5% over the forecast period of 2025 to 2030.

### **Companies Mentioned**

DS Smith  
Smurfit Kappa  
Georgia-Pacific LLC  
Prime Packaging  
SCHC  
PB Packaging, Inc.  
StarBox Inc.  
Packaging Products Corporation  
Stamar Packaging  
Carton Manufacturers Ltd.  
Pack Edge Inc.  
CP Food Boxes  
Binh Minh PACKAGING

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