

Water Desalination Equipment Market Size, Share & Trends Analysis Report By Technology (Reverse Osmosis, Multi-stage Flash (MSF) Distillation), By Source (Sea Water, River Water), By Application (Industrial, Municipal), By Region, And Segment Forecasts, 2025 - 2030

https://marketpublishers.com/r/W8B721350D0EN.html

Date: January 2025 Pages: 152 Price: US\$ 5,950.00 (Single User License) ID: W8B721350D0EN

# **Abstracts**

This report can be delivered to the clients within 3 Business Days

Water Desalination Equipment Market Growth & Trends

The global water desalination equipment market size is anticipated t%li%reach USD 31.69 billion by 2030, expanding at a CAGR of 9.6% from 2025 t%li%2030, according t%li%a new report by Grand View Research, Inc. Water shortage, depletion of freshwater sources and rapid improvements in desalination technologies are expected t%li%boost the growth of the water desalination equipment market.

Deteriorating environmental issues such as changing weather patterns, increased pollution, and deforestation have resulted in water scarcity and drought-like conditions worldwide. Various governments are investing in the development of desalination facilities t%li%tackle this scenario, which is projected t%li%drive the market. For instance, in June 2019, the state government of Tamil Nadu laid a foundation stone for the construction of a third desalination plant worth USD 178.83 million in Chennai.

The growing use of renewable energy t%li%desalinate water is gaining market traction because traditional methods require a significant amount of energy t%li%operate, making them expensive and impractical for use in developing nations. Over the forecast



period, such advancements are expected t%li%drive demand for water desalination equipment.

Key players such as Veolia and Suez have subsidiary companies that benefit from their parent companies' international footprint. Many corporations are als%li%investing in outsourcing R&D centres in developing countries, which may be leveraged t%li%increase their geographical presence while lowering overall manufacturing costs by purchasing raw materials from the area market.

Water Desalination Equipment Market Report Highlights

The demand for reverse osmosis technology accounted for 55.9% of the global revenue share in 2024, because of its low installation cost, ease of processing, ability t%li%treat diverse types of feed water, and low chemical usage

The municipal segment accounted for a 52.2% share of the global revenue in 2024 because of the growing urban population and expanding megacities, which are putting a strain on limited water sources, market growth is expected t%li%accelerate.

The seawater segment led the market and accounted for 60.3% of the global revenue share in 2024 owing t%li%the growing scarcity of water for domestic and industrial usage, which is likely t%li%be a major driver in increasing demand for seawater desalination

Middle East & Africa accounted for 49.6% of the global revenue share in 2024, due t%li%the region's paucity of water resources, which is anticipated t%li%produce a considerable demand for water desalination equipment over the projection period



# Contents

#### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumption
- 1.3. Information Procurement
- 1.3.1. Purchased Database
- 1.3.2. GVR's Internal Database
- 1.3.3. Secondary Sources & Third-Party Perspectives
- 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

#### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

# CHAPTER 3. WATER DESALINATION EQUIPMENT MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Segmentation & Scope
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Value Chain Analysis
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
- 3.5.1. Market Driver Analysis
- 3.5.2. Market Restraints Analysis
- 3.5.2. Market Opportunity Analysis
- 3.6. Porter's Five Forces Model
  - 3.6.1. Supplier Power
  - 3.6.2. Buyer Power
  - 3.6.3. Threat of Substitutes
  - 3.6.4. Threat from New Entrant
  - 3.6.5. Competitive Rivalry

Water Desalination Equipment Market Size, Share & Trends Analysis Report By Technology (Reverse Osmosis, Multi...



- 3.7. PESTEL Analysis
  - 3.7.1. Political Landscape
  - 3.7.2. Environmental Landscape
  - 3.7.3. Social Landscape
  - 3.7.4. Technology Landscape
  - 3.7.5. Economic Landscape
  - 3.7.6. Legal Landscape
- 3.8 Economic Mega-Trend Analysis

## CHAPTER 5. WATER DESALINATION EQUIPMENT MARKET: SOURCE ESTIMATES & TREND ANALYSIS

- 5.1. Water Desalination Equipment Market: Source Movement Analysis, 2024 & 2030
- 5.2. Sea water
- 5.2.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 5.3. Brackish water
- 5.3.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 5.4. River water
- 5.4.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 5.5. Others
  - 5.5.1. Market estimates and forecasts, 2018 2030 (USD Million)

## CHAPTER 6. WATER DESALINATION EQUIPMENT MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS

6.1. Water Desalination Equipment Market: Technology Movement Analysis, 2024 & 2030

- 6.2. Reverse Osmosis (RO)
- 6.2.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 6.3. Multi-stage Flash (MSF) distillation
- 6.3.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 6.4. Multi-effect Distillation (MED)
- 6.4.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 6.5. Others
  - 6.5.1. Market estimates and forecasts, 2018 2030 (USD Million)

## CHAPTER 7. WATER DESALINATION EQUIPMENT MARKET: APPLICATION ESTIMATES & TREND ANALYSIS



7.1. Water Desalination Equipment Market: Application Movement Analysis, 2024 & 2030

7.2. Municipal

7.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

7.3. Industrial

7.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

7.4. Others

7.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

# CHAPTER 8. WATER DESALINATION EQUIPMENT MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

8.1. Water Desalination Equipment Market: Regional Movement Analysis, 2024 & 2030

8.2. North America

8.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.2.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.2.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.2.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million)

8.2.5. U.S.

8.2.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.2.5.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.2.5.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.2.5.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.2.6. Canada

8.2.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

- 8.2.6.2. Market estimates and forecasts, by source, 2018 2030 (USD Million)
- 8.2.6.3. Market estimates and forecasts, by technology, 2018 2030 (USD Million)

8.2.6.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.2.7. Mexico

8.2.7.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.2.7.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.2.7.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.2.7.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million)

8.3. Europe

8.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.3.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.3.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.3.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million)

8.3.5. Greece



8.3.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.3.5.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.3.5.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.3.5.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.3.6. Germany

8.3.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.3.6.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.3.6.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.3.6.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.3.7. Spain

8.3.7.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.3.7.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.3.7.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.3.7.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.3.8. Italy

8.3.8.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.3.8.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.3.8.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.3.8.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.4. Asia Pacific

8.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.4.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.4.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.4.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.4.5. China

8.4.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.4.5.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.4.5.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.4.5.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.4.6. India

8.4.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.4.6.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.4.6.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.4.6.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.4.7. Australia

8.4.7.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.4.7.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.4.7.3. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

8.4.7.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million)



8.4.8. Japan

8.4.8.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.4.8.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.4.8.3. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

8.4.8.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million)

8.5. Latin America

8.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.5.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.5.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.5.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million)

8.5.5. Brazil

8.5.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.5.5.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.5.5.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.5.5.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.5.6. Argentina

8.5.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.5.6.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.5.6.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.5.6.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million)

8.6. Middle East & Africa

8.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.6.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.6.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.6.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million)

8.6.5. UAE

8.6.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.6.5.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.6.5.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.6.5.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million) 8.6.6. Saudi Arabia

8.6.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.6.6.2. Market estimates and forecasts, by source, 2018 - 2030 (USD Million)

8.6.6.3. Market estimates and forecasts, by technology, 2018 - 2030 (USD Million)

8.6.6.4. Market estimates and forecasts, by application, 2018 - 2030 (USD Million)

## CHAPTER 9. COMPETITIVE LANDSCAPE

9.1. Key Global Players, Their Initiatives, & Its Impact on the Market



- 9.2. Key Company/Competition Categorization
- 9.3. Vendor Landscape
- 9.4. Competitive Dashboard Analysis
- 9.5. Public Companies
  - 9.5.1. Company Market Position Analysis
- 9.6. Private Companies
- 9.6.1. List of Key Emerging Companies and Their Geographical Presence

#### **CHAPTER 10. COMPANY PROFILES**

- 10.1. Acciona S.A
- 10.1.1. Company overview
- 10.1.2. Financial performance
- 10.1.3. Product benchmarking
- 10.1.4. Strategic initiatives
- 10.2. Doosan Heavy Industries & Construction
- 10.2.1. Company overview
- 10.2.2. Financial performance
- 10.2.3. Product benchmarking
- 10.2.4. Strategic initiatives
- 10.3. Veolia
  - 10.3.1. Company overview
- 10.3.2. Financial performance
- 10.3.3. Product benchmarking
- 10.3.4. Strategic initiatives
- 10.4. SUEZ
  - 10.4.1. Company overview
  - 10.4.2. Financial performance
  - 10.4.3. Product benchmarking
- 10.4.4. Strategic initiatives
- 10.5. IDE Technologies
  - 10.5.1. Company overview
- 10.5.2. Financial performance
- 10.5.3. Product benchmarking
- 10.5.4. Strategic initiatives
- 10.6. Xylem
  - 10.6.1. Company overview
- 10.6.2. Financial performance
- 10.6.3. Product benchmarking



- 10.6.4. Strategic initiatives
- 10.7. Aquatech International LLC
- 10.7.1. Company overview
- 10.7.2. Financial performance
- 10.7.3. Product benchmarking
- 10.7.4. Strategic initiatives
- 10.8. Biwater Holdings Limited
- 10.8.1. Company overview
- 10.8.2. Financial performance
- 10.8.3. Product benchmarking
- 10.8.4. Strategic initiatives
- 10.9. Genesis Water Technologies
  - 10.9.1. Company overview
- 10.9.2. Financial performance
- 10.9.3. Product benchmarking
- 10.9.4. Strategic initiatives
- 10.10. Guangzhou KangYang Seawater Desalination Equipment Co., Ltd. (KYSEARO)
- 10.10.1. Company overview
- 10.10.2. Financial performance
- 10.10.3. Product benchmarking
- 10.10.4. Strategic initiatives



#### I would like to order

- Product name: Water Desalination Equipment Market Size, Share & Trends Analysis Report By Technology (Reverse Osmosis, Multi-stage Flash (MSF) Distillation), By Source (Sea Water, River Water), By Application (Industrial, Municipal), By Region, And Segment Forecasts, 2025 - 2030
  - Product link: https://marketpublishers.com/r/W8B721350D0EN.html
    - Price: US\$ 5,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/W8B721350D0EN.html</u>