

Waste Management Equipment Market Size, Share & Trends Analysis Report By Equipment (Collection & Transportation Machinery, Sorting Equipment, Recycling Machinery), By Category (Hazardous, Non-Hazardous), By Waste, By Automation Level, By Region And Segment Forecasts, 2026 - 2033

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Abstracts

The global waste management equipment market size was estimated at USD 27.3 billion in 2025 and is projected to reach USD 44.8 billion by 2033, growing at a CAGR of 6.5% from 2026 to 2033. The industry is primarily driven by the rapid increase in global waste generation due to urbanization, industrial expansion, and population growth.

Rising volumes of municipal solid waste, construction debris, and industrial by-products are putting pressure on governments and private players to adopt efficient waste handling and processing solutions. Another key driver is the growing adoption of automation and smart technologies in waste management operations. The shift toward fully automated, sensor-based systems is improving operational efficiency, reducing labor dependency, and increasing recycling rates. Innovations in AI-driven sorting, robotics, and digital monitoring systems are transforming traditional waste processing methods. Further, the waste management equipment market is driven by the rapid increase in global municipal solid waste generation. According to the United Nations Environment Programme, waste volumes are projected to rise from 2.1 billion tons in 2023 to 3.8 billion tons by 2050, creating significant demand for efficient collection, sorting, and treatment equipment.

Global Waste Management Equipment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global waste management equipment market report based on equipment, category, waste, automation level, and region.

Equipment Outlook (Revenue, USD Billion, 2021 - 2033)

Collection & Transportation Machinery

- Waste Containers & Bins

- Collection Vehicles

- Compactors

- Others

Sorting Equipment

- Optical Sorters

- Mechanical Separators

- Magnetic Sorters

- Others

Recycling Machinery

- Crushers & Shredders

- Granulators

- Shears

- Others

Treatment Equipment

Composting Equipment

Waste-to-Energy Equipment

Anaerobic Digesters

Others

Other

Category Outlook (Revenue, USD Billion, 2021 - 2033)

Hazardous

Non-Hazardous

Waste Outlook (Revenue, USD Billion, 2021 - 2033)

Municipal Solid Waste (MSW)

Industrial Waste

Medical & Biomedical Waste

Construction & Demolition Waste

E-waste

Others

Automation Level Outlook (Revenue, USD Billion, 2021 - 2033)

Fully Automatic

Semi-automatic

Manual

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

South Africa

UAE

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