

Veterinary Stem Cell Therapy Market Size, Share & Trends Analysis Report By Product (Autologous Stem Cell, Allogeneic Stem Cell), By Animal (Small Animals, Large Animals), By Application, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global veterinary stem cell therapy market size was estimated at USD 856.0 million in 2025 and is projected to reach USD 1,642.8 million by 2033, growing at a CAGR of 9.0% from 2026 to 2033. The market is witnessing significant growth driven by the increasing incidence of chronic and degenerative conditions in pets, continuous advancements in stem cell therapy technologies, rising pet humanization, and a greater willingness among owners to invest in advanced veterinary care.

The market is further supported by the growing demand for advanced, disease-modifying therapies in veterinary care. Stem cell-based drugs provide the unique advantage of not only relieving clinical symptoms but also targeting the root cause of many chronic conditions. For instance, VET CELL TECH is helping drive this shift by building a strong pipeline using its own iPSC technology, which allows it to produce stem cell treatments on a large scale with reliable quality and smoother distribution. The company is developing regenerative therapies for major pet health problems like Feline Chronic Gingivostomatitis, chronic kidney disease in cats, atopic dermatitis in dogs, osteoarthritis, and several future conditions. Because these treatments are standardized, scalable, and designed for real clinical needs, they fill important gaps in care for older and chronically sick pets. This is expected to encourage more veterinarians to adopt stem cell therapies and increase overall spending on advanced regenerative care in the companion animal market.

In addition, initiatives undertaken to bring advanced, evidence-based regenerative

therapies into mainstream veterinary care are significantly shaping market growth. For instance, according to an article published by The Indian Express, in June 2025, Gallant's stem cell therapy for a serious and painful condition in cats is expected to receive U.S. FDA approval in 2026. Getting this approval would be a big step forward, showing that the treatment is safe and truly works, which would boost confidence among veterinarians and pet owners. Once FDA-approved stem cell products become available, more clinics are likely to use them, investors may put more money into the field, and overall acceptance of regenerative treatments would grow—helping push the entire market forward.

Furthermore, rising pet spending is giving a strong boost to the market, because more pet owners now treat their animals like family and are willing to pay for advanced, high-quality medical care to keep them healthy. For instance, according to APPA, the rise in U.S. pet spending from USD 151.9 billion in 2024 to a projected USD 157 billion in 2025 shows that owners are consistently allocating more money toward premium and advanced veterinary care. This growing financial commitment directly supports the adoption of high-value treatments like stem cell therapy, which can be more expensive than traditional options but offer superior outcomes for chronic conditions such as osteoarthritis, dysplasia, and inflammatory diseases.

Global Veterinary Stem Cell Therapy Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global veterinary stem cell therapy market report based on product, application, animal, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Autologous stem cell

Allogeneic stem cell

Animal Outlook (Revenue, USD Million, 2021 - 2033)

Small Animals

Large Animals

Application Outlook (Revenue, USD Million, 2021 - 2033)

Orthopedics

Soft Tissue Repair

Other Applications

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Veterinary Hospitals/Clinics

Veterinary Academic & Research Institutes

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Saudi Arabia

Kuwait

Qatar

Oman

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