

Veterinary Software Market Size, Share & Trends Analysis Report By Product (Practice Management Software, Imaging Software), By Delivery Mode, By Practice Type, By End-use, By Region, And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/V0046F0E8A3EN.html>

Date: January 2022

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: V0046F0E8A3EN

Abstracts

This report can be delivered to the clients within 72 Business Hours

Veterinary Software Market Growth & Trends

The global veterinary software market size is expected to reach USD 1.07 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 9.0% from 2022 to 2030. An increase in the prevalence of zoonotic diseases is a key factor for the growth of this market. Rising prevalence has triggered the demand for animal health diagnostics and monitoring services, which is expected to propel market growth over the forecast period. The growing adoption of integrated software systems for diagnostics and treatment is anticipated to fuel the market growth over the following years.

Pet health information systems that enable real-time analysis of the prevalence of diseases will help researchers develop therapeutics. The incorporation of these solutions in laboratories is another growth propeller for veterinary reference laboratories. Moreover, zoonotic diseases pose a major public health burden, especially in tropical regions due to the lack of funds and healthcare infrastructure. An increase in the willingness to pay for animal healthcare is expected to fuel the adoption of animal health diagnostics and imaging software over the forecast period.

The practice management software product segment is expected to witness lucrative

growth over the forecast period. Most veterinarians use veterinary practice management software in managing patient information, scheduling appointments, and treatment planning. The most common features of the practice management software include client-patient database, after-care instructions for clients, billing, boarding, client communications, capturing lost charges, electronic medical records, client reminders, electronic whiteboards, inventory control, and many others. For instance, in January 2021, Patterson Veterinary publicized a partnership with Talkatoo to provide cloud-based software that offers a user-friendly dictation solution for veterinary practices.

Market players are focusing on entering into partnerships and launching new products, thus contributing to the market growth. Citing an example, in January 2020, IDEXX Laboratories launched Rapid Digital Cytology. It helps in connecting veterinarians digitally at the global level and helps to receive cytology interpretation within a short period. Additionally, in June 2020, IDEXX Laboratories acquired ezyVet. With this acquisition, the company has expanded cloud software technology solutions.

IDEXX Laboratories; Patterson Companies, Inc.; and Henry Schein, Inc. held the dominant revenue share in the industry owing to their wide regional presence and technologically advanced product offerings. Competitive strategies such as new product developments, regional expansion, and mergers and acquisitions are expected to propel market growth. For instance, in August 2021, Petabyte Technology proclaimed a partnership to advance the lives of veterinarians, their teams, and pet parents through innovative software. Together, the two corporations proposed to advance the next development of Petabyte's software to revolutionize animal hospital operations and transform the pet parent experience.

Veterinary Software Market Report Highlights

In terms of product, practice management software held the dominant share of over 65.0% in 2021 due to the benefits associated with its usage including medical record maintaining, billing, appointment scheduling, and follow up of patients

The imaging software product segment is anticipated to register a lucrative CAGR over the forecast period due to an increase in investments from veterinary product manufacturers, coupled with the introduction of advanced solutions

Based on practice type, food-producing animals accounted for the largest

revenue share in 2021 owing to the increasing demand from consumers. The rise in the production of animal-based food products is expected to lead to a significant price reduction and help meet the increasing demand for these food products, globally. In addition, animal welfare organizations are consistently striving to achieve high food security

By end use, reference laboratories are expected to register the fastest CAGR of 9.4% during the forecast period owing to the growing demand from veterinary practitioners

The North American market held the dominant revenue share in 2021 owing to the increasing number of pet owners in this region

The Asia Pacific market is anticipated to register a lucrative CAGR over the forecast period due to an increase in the number of mergers & acquisitions by established players in this region

Contents

CHAPTER 1 RESEARCH METHODOLOGY & SCOPE

- 1.1 Market Segmentation & Scope
 - 1.1.1 Estimates And Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
 - 1.3.1 Purchased Database:
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary Sources
 - 1.3.4 Primary Research:
 - 1.3.5 Details Of Primary Research
- 1.4 Information or Data Analysis
 - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
 - 1.6.1 Commodity Flow Analysis (Model 1)
 - 1.6.1.1 Approach 1: Commodity Flow Approach
- 1.7 List of Secondary Sources
- 1.8 List of Primary Sources
- 1.9 Report Objectives

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
 - 2.1.1 Veterinary Software Market Outlook, 2017 - 2030 (USD Million)
- 2.2 Segment Outlook
- 2.3 Veterinary Software Market Summary, 2021

CHAPTER 3 VETERINARY SOFTWARE MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Parent Market Analysis
 - 3.1.2 Ancillary Market Analysis
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 Veterinary Software Market Dynamics
 - 3.3.1 Market Driver Analysis
 - 3.3.1.1 Rise In Livestock Population And Increasing Pet Ownership Rates

- 3.3.1.2 Increase In Number Of Zoonotic & Chronic Diseases
- 3.3.1.3 Increasing Consumption Of Animal Derived Products
- 3.3.2 Market Restraints Analysis
 - 3.3.2.1 Lack Of Software Adoption In Developing Regions
 - 3.3.2.2 High Costs Associated With Implementation
 - 3.3.2.3 Competitive Market
- 3.4 Veterinary Software Market Analysis Tools: Porter's Five Forces Analysis
 - 3.4.1 Supplier Power: Moderate
 - 3.4.2 Buyer Power: Moderate
 - 3.4.3 Threat Of Substitutes: Moderate
 - 3.4.4 Threat Of New Entrants: Moderate
 - 3.4.5 Competitive Rivalry: High
- 3.5 PESTEL Analysis
 - 3.5.1 Political/Legal Landscape
 - 3.5.2 Economic Landscape
 - 3.5.3 Technology Landscape
 - 3.5.4 Social Landscape

CHAPTER 4 VETERINARY SOFTWARE MARKET: COMPETITIVE ANALYSIS

- 4.1 Market Participation Categorization
- 4.2 Public Companies
 - 4.2.1 Company Market Position Analysis
 - 4.2.2 Heat Map Analysis
- 4.3 Market Entry Strategies
- 4.4 Regulatory Framework
 - 4.4.1 Standards And Compliances
 - 4.4.2 List Of Regulatory Bodies
- 4.5 Private Companies
 - 4.5.1 List Of Emerging Companies

CHAPTER 5 VETERINARY SOFTWARE MARKET: COVID-19 IMPACT

- 5.1 Covid-19 Impact Analysis

CHAPTER 6 VETERINARY SOFTWARE MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 6.1 Product Market Share Analysis, 2017 - 2030

6.1.1 Practice Management Software

6.1.1.1 Practice Management Software market estimates and forecasts, 2017 - 2030
(USD Million)

6.1.2 Imaging Software

6.1.2.1 Imaging Software market estimates and forecasts, 2017 - 2030 (USD Million)

CHAPTER 7 VETERINARY SOFTWARE MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

7.1 End-use Market Share Analysis, 2017 - 2030

7.1.1 Hospital/Clinics

7.1.1.1 Hospital Market Estimates And Forecasts, 2017 - 2030 (USD Million)

7.1.2 Reference laboratories

7.1.2.1 Reference laboratories Market Estimates And Forecasts, 2017 - 2030 (USD Million)

CHAPTER 8 VETERINARY SOFTWARE MARKET: DELIVERY MODE ESTIMATES & TREND ANALYSIS

8.1 Delivery Mode Market Share Analysis, 2017 - 2030

8.1.1 On-premise

8.1.1.1 On-premise Market Estimates And Forecasts, 2017 - 2030 (USD Million)

8.1.2 Cloud/Web-based

8.1.2.1 Cloud Web-based Market Estimates And Forecasts, 2017 - 2030 (USD Million)

CHAPTER 9 VETERINARY SOFTWARE MARKET: PRACTICE TYPE ESTIMATES & TREND ANALYSIS

9.1 Practice Type Market Share Analysis, 2017 - 2030

9.1.1 Small Animals

9.1.1.1 Small Animals Market Estimates And Forecasts, 2017 - 2030 (USD Million)

9.1.2 Mixed Animals

9.1.2.1 Mixed Animals Market Estimates And Forecasts, 2017 - 2030 (USD Million)

9.1.3 Equine

9.1.3.1 Equine Market Estimates And Forecasts, 2017 - 2030 (USD Million)

9.1.4 Food-producing Animals

9.1.4.1 Food-producing Animals Market Estimates And Forecasts, 2017 - 2030 (USD Million)

9.1.5 Others Animals

9.1.5.1 Others Market Estimates And Forecasts, 2017 - 2030 (USD Million)

CHAPTER 10 VETERINARY SOFTWARE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT, DELIVERY MODE, PRACTICE TYPE, AND END USE

10.1 Regional Market Snapshot

10.2 North America

10.2.1 North America Veterinary Software Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.2.2 U.S.

10.2.2.1 U.S. Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.2.3 Canada

10.2.3.1 Canada Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3 Europe

10.3.1 Europe Veterinary Software Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.3.2 U.K.

10.3.2.1 U.K. Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.3 Germany

10.3.3.1 Germany Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.4 Spain

10.3.4.1 Spain Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.5 France

10.3.5.1 France Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.6 Italy

10.3.6.1 Italy Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.7 Russia

10.3.7.1 Russia Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.8 Netherlands

10.3.8.1 Netherlands Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.9 Switzerland

10.3.9.1 Switzerland Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.10 Sweden

10.3.10.1 Sweden Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.11 Ireland

10.3.11.1 Ireland Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.3.12 Poland

10.3.12.1 Poland Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.4 Asia Pacific

10.4.1 Asia Pacific Veterinary Software Market Estimates And Forecasts, 2017 - 2030 (USD Million)

10.4.2 Japan

10.4.2.1 Japan Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.4.3 China

10.4.3.1 China Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.4.4 India

10.4.4.1 India Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.4.5 Indonesia

10.4.5.1 Indonesia Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.4.6 Thailand

10.4.6.1 Thailand Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.4.7 Australia

10.4.7.1 Australia Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.4.8 South Korea

10.4.8.1 South Korea Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

10.4.9 Phillipines

10.4.9.1 Phillipines Veterinary Software market estimates and forecasts, 2017 - 2030
(USD Million)

10.4.10 Malaysia

10.4.10.1 Malaysia Veterinary Software market estimates and forecasts, 2017 - 2030
(USD Million)

10.4.11 Singapore

10.4.11.1 Singapore Veterinary Software market estimates and forecasts, 2017 -
2030 (USD Million)

10.5 Latin America

10.5.1 Latin America Veterinary Software Market Estimates And ForecastS, 2017 -
2030 (USD Million)

10.5.2 Mexico

10.5.2.1 Mexico Veterinary Software market estimates and forecasts, 2017 - 2030
(USD Million)

10.5.3 Brazil

10.5.3.1 Brazil Veterinary Software market estimates and forecasts, 2017 - 2030
(USD Million)

10.5.4 Argentina

10.5.4.1 Argentina Veterinary Software market estimates and forecasts, 2017 - 2030
(USD Million)

10.6 MEA

10.6.1 MEA Veterinary Software Market Estimates And Forecasts, 2017 - 2030 (USD
Million)

10.6.2 South Africa

10.6.2.1 South Africa Veterinary Software market estimates and forecasts, 2017 -
2030 (USD Million)

10.6.3 Saudi Arabla

10.6.3.1 Saudi Arabia Veterinary Software market estimates and forecasts, 2017 -
2030 (USD Million)

10.6.4 Turkey

10.6.4.1 Turkey Veterinary Software market estimates and forecasts, 2017 - 2030
(USD Million)

10.6.5 Iran

10.6.5.1 Iran Veterinary Software market estimates and forecasts, 2017 - 2030 (USD
Million)

10.6.6 UAE

10.6.6.1 UAE Veterinary Software market estimates and forecasts, 2017 - 2030 (USD
Million)

10.6.7 Israel

10.6.7.1 Israel Veterinary Software market estimates and forecasts, 2017 - 2030 (USD Million)

CHAPTER 11 COMPETITIVE LANDSCAPE

11.1 IDEXX Laboratories, Inc.

- 11.1.1 Company Overview
- 11.1.2 Financial Performance
- 11.1.3 Product Benchmarking
- 11.1.4 Strategic Initiatives

11.2 Hippo Manager Software, Inc.

- 11.2.1 Company Overview
- 11.2.2 Financial Performance
- 11.2.3 Product Benchmarking
- 11.2.4 Strategic Initiatives

11.3 VetZ Limited

- 11.3.1 Company Overview
- 11.3.2 Financial Performance
- 11.3.3 Product Benchmarking
- 11.3.4 Strategic Initiatives

11.4 Esaote SpA

- 11.4.1 Company Overview
- 11.4.2 Financial Performance
- 11.4.3 Product Benchmarking
- 11.4.4 Strategic Initiatives

11.5 Henry Schein, Inc.

- 11.5.1 Company Overview
- 11.5.2 Financial Performance
- 11.5.3 Product Benchmarking
- 11.5.4 Strategic Initiatives

11.6 Patterson Companies, Inc.

- 11.6.1 Company Overview
- 11.6.2 Financial Performance
- 11.6.3 Product Benchmarking
- 11.6.4 Strategic Initiatives

11.7 ClienTrax

- 11.7.1 Company Overview
- 11.7.2 Financial Performance
- 11.7.3 Product Benchmarking

- 11.7.4 Strategic Initiatives
- 11.8 VIA Information Systems
 - 11.8.1 Company Overview
 - 11.8.2 Financial Performance
 - 11.8.3 Product Benchmarking
 - 11.8.4 Strategic Initiatives
- 11.9 Onward Systems, Inc.
 - 11.9.1 Company Overview
 - 11.9.2 Financial Performance
 - 11.9.3 Product Benchmarking
 - 11.9.4 Strategic Initiatives

List Of Tables

LIST OF TABLES

TABLE 1 Country share estimation

TABLE 2 List of market players

TABLE 3 North America Veterinary Software market, by region, 2017 - 2030 (USD Million)

TABLE 4 North America Veterinary Software market, by product, 2017 - 2030 (USD Million)

TABLE 5 North America Veterinary Software market, by delivery mode, 2017 - 2030 (USD Million)

TABLE 6 North America Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 7 North America Veterinary Software market, by end use, 2017 - 2030 (USD Million)

TABLE 8 U.S. Veterinary Veterinary Software market, by product, 2017 - 2030 (USD Million)

TABLE 9 U.S. Veterinary Software market, by delivery mode, 2017 - 2030 (USD Million)

TABLE 10 U.S. Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 11 U.S. Veterinary Software market, by end use, 2017 - 2030 (USD Million)

TABLE 12 Canada Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 13 Canada Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 14 Canada Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 15 Canada Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 16 Europe Veterinary Software market, by region, 2017 - 2030 (USD Million)

TABLE 17 Europe Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 18 Europe Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 19 Europe Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 20 Europe Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 21 U.K. Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 22 U.K. Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 23 U.K. Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 24 U.K. Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 25 Germany Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 26 Germany Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 27 Germany Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 28 Germany Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 29 France Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 30 France Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 31 France Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 32 France Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 33 Italy Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 34 Italy Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 35 Italy Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 36 Italy Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 37 Spain Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 38 Spain Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 39 Spain Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 40 Spain Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 41 Russia Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 42 Russia Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 43 Russia Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 44 Russia Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 45 Netherlands Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 46 Netherlands Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 47 Netherlands Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 48 Netherlands Netherlands Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 49 Swizerland Veterinary Software market, by product , 2017 - 2030 (USD

Million)

TABLE 50 Switzerland Veterinary Software market, by delivery mode , 2017 - 2030
(USD Million)

TABLE 51 Switzerland Veterinary Software market, by practice type, 2017 - 2030 (USD
Million)

TABLE 52 Switzerland Veterinary Software market, by end use , 2017 - 2030 (USD
Million)

TABLE 53 Sweden Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 54 Sweden Veterinary Software market, by delivery mode , 2017 - 2030 (USD
Million)

TABLE 55 Sweden Veterinary Software market, by practice type, 2017 - 2030 (USD
Million)

TABLE 56 SwedenSweden Veterinary Software market, by end use , 2017 - 2030 (USD
Million)

TABLE 57 Ireland Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 58 Ireland Veterinary Software market, by delivery mode , 2017 - 2030 (USD
Million)

TABLE 59 Ireland Veterinary Software market, by practice type, 2017 - 2030 (USD
Million)

TABLE 60 Ireland Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 61 Poland Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 62 Poland Veterinary Software market, by delivery mode , 2017 - 2030 (USD
Million)

TABLE 63 Poland Veterinary Software market, by practice type, 2017 - 2030 (USD
Million)

TABLE 64 Poland Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 65 Asia Pacific Veterinary Software market, by region, 2017 - 2030 (USD
Million)

TABLE 66 Asia Pacific Veterinary Software market, by product , 2017 - 2030 (USD
Million)

TABLE 67 Asia Pacific Veterinary Software market, by delivery mode , 2017 - 2030
(USD Million)

TABLE 68 Asia Pacific Veterinary Software market, by practice type, 2017 - 2030 (USD
Million)

TABLE 69 Asia Pacific Veterinary Software market, by end use , 2017 - 2030 (USD
Million)

TABLE 70 Japan Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 71 Japan Veterinary Software market, by delivery mode , 2017 - 2030 (USD
Million)

TABLE 72 Japan Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 73 Japan Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 74 China Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 75 China Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 76 China Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 77 China Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 78 India Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 79 India Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 80 India Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 81 India Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 82 Indonesia Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 83 Indonesia Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 84 Indonesia Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 85 Indonesia Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 86 Thailand Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 87 Thailand Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 88 Thailand Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 89 Thailand Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 90 Australia Veterinary Software market, by product 2017 - 2030 (USD Million)

TABLE 91 Australia Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 92 Australia Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 93 Australia Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 94 South Korea Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 95 South Korea Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 96 South Korea Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 97 South Korea Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 98 Phillipines Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 99 Phillipines Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 100 Phillipines Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 101 Phillipines Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 102 Malaysia Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 103 Malaysia Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 104 Malaysia Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 105 Malaysia Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 106 Singapore Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 107 Singapore Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 108 Singapore Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 109 Singapore Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 110 Latin America Veterinary Software market, by region, 2017 - 2030 (USD Million)

TABLE 111 Latin America Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 112 Latin America Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 113 Latin America Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 114 Latin America Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 115 Brazil Veterinary Telehealth market, by product , 2017 - 2030 (USD Million)

TABLE 116 Brazil Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 117 Brazil Veterinary Telehealth market, by practice type, 2017 - 2030 (USD Million)

TABLE 118 Brazil Veterinary Software market,, by end use , 2017 - 2030 (USD Million)

TABLE 119 Mexico Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 120 Mexico Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 121 Mexico Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 122 Mexico Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 123 Argentina Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 124 Argentina Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 125 Argentina Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 126 Argentina Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 127 MEA Veterinary Software market, by region, 2017 - 2030 (USD Million)

TABLE 128 MEA Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 129 MEA Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 130 MEA Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 131 MEA Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 132 South Africa Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 133 South Africa Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 134 South Africa Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 135 South Africa Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 136 Saudi Arabia Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 137 Saudi Arabia Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 138 Saudi Arabia Veterinary Software market, by practice type, 2017 - 2030

(USD Million)

TABLE 139 Saudi Arabia Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 140 TurkeyVeterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 141 TurkeyVeterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 142 TurkeyVeterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 143 TurkeyVeterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 144 Iran Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 145 Iran Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 146 Iran Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 147 Iran Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 148 UAE Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 149 UAE Veterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 150 UAE Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 151 UAE Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 152 Israel Veterinary Software market, by product , 2017 - 2030 (USD Million)

TABLE 153 IsraelVeterinary Software market, by delivery mode , 2017 - 2030 (USD Million)

TABLE 154 Israel Veterinary Software market, by practice type, 2017 - 2030 (USD Million)

TABLE 155 Israel Veterinary Software market, by end use , 2017 - 2030 (USD Million)

TABLE 156 List of secondary sources

TABLE 157 List of emerging companies

List Of Figures

LIST OF FIGURES

- FIG. 1 Market segmentation
- FIG. 2 Market research process
- FIG. 3 Data triangulation techniques
- FIG. 4 Primary research pattern
- FIG. 5 Market research approaches
- FIG. 6 Value-chain-based sizing & forecasting
- FIG. 7 QFD modeling for market share assessment
- FIG. 8 Market formulation & validation
- FIG. 9 Commodity flow analysis
- FIG. 10 Veterinary Software market revenues
- FIG. 11 Veterinary Software market snapshot
- FIG. 12 Parent market outlook
- FIG. 13 Ancillary market outlook
- FIG. 14 Penetration & growth prospect mapping
- FIG. 15 Veterinary Software market dynamics
- FIG. 16 Market driver relevance analysis (Current & future impact)
- FIG. 17 Market driver relevance analysis (Current & future impact)
- FIG. 18 Market participant categorization
- FIG. 19 Company market position analysis
- FIG. 20 Veterinary Software company heat map analysis
- FIG. 21 Company market share analysis
- FIG. 22 Veterinary Software market: Product movement analysis
- FIG. 23 Global Practice Management Software market, 2017 - 2030 (USD Million)
- FIG. 24 Global Imaging Software market, 2017 - 2030 (USD Million)
- FIG. 25 Veterinary Software market: Delivery Mode movement analysis
- FIG. 26 Global on premise market, 2017 - 2030 (USD Million)
- FIG. 27 Global cloud web-based market, 2017 - 2030 (USD Million)
- FIG. 28 Veterinary Software market: Practice type movement analysis
- FIG. 29 Global small animals market, 2017 - 2030 (USD Million)
- FIG. 30 Global mixed animals market, 2017 - 2030 (USD Million)
- FIG. 31 Global equine market, 2017 - 2030 (USD Million)
- FIG. 32 Veterinary Software market: End-use movement analysis
- FIG. 33 Global hospitals/clinics market, 2017 - 2030 (USD Million)
- FIG. 34 Global reference laboratories market, 2017 - 2030 (USD Million)
- FIG. 35 Regional market place: Key takeaways

FIG. 36 North America Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 37 U.S. Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 38 Canada Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 39 Europe Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 40 U.K. Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 41 Germany Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 42 France Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 43 Italy Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 44 Spain Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 45 Russia Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 46 Netherlands Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 47 Switzerland Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 48 Sweden Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 49 Ireland Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 50 Poland Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 51 Asia Pacific Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 52 Japan Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 53 China Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 54 India Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 55 Indonesia Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 56 Thailand Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 57 Australia Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 58 South Korea Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 59 Philippines Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 60 Malaysia Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 61 Singapore Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 62 Latin America Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 63 Mexico Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 64 Brazil Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 65 Argentina Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 66 MEA Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 67 South Africa Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 68 Saudi Arabia Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 69 Turkey Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 70 Iran Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 71 UAE Veterinary Software market, 2017 - 2030 (USD Million)
FIG. 72 Israel Veterinary Software market, 2017 - 2030 (USD Million)

I would like to order

Product name: Veterinary Software Market Size, Share & Trends Analysis Report By Product (Practice Management Software, Imaging Software), By Delivery Mode, By Practice Type, By End-use, By Region, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/V0046F0E8A3EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V0046F0E8A3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970