

Veterinary Research Equipment Market Size, Share & Trends Analysis Report By Product (In Vivo Research Equipment, Molecular Biology & Genomics Equipment), By Animal, By Application, By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Summary

The global veterinary research equipment market size was estimated at USD 0.59 billion in 2024 and is projected to reach USD 1.11 billion by 2033, growing at a CAGR of 7.34% from 2025 to 2033. The market is advancing due to the rising prevalence of animal diseases, increasing investment in animal health and diagnostics, and growing demand for advanced research tools to support companion animal care and livestock productivity.

Additionally, technological advancements in imaging, molecular diagnostics, and lab automation are accelerating adoption across research institutions and veterinary clinics. The veterinary research equipment market is also boosted by the increasing utilization of advanced tools for veterinary research, drug development, biological agent production, and the development of treatments for various animal diseases and infections. The rising demand for precise diagnostics, molecular research, and controlled laboratory environments is fueling investments in instruments such as PCR systems, ELISA kits, imaging technologies, and automated laboratory equipment.

For example, data from Understanding Animal Research (UAR) in September 2024 reported that ten major organizations in Great Britain conducted 54% of all animal research in 2023, amounting to over 1.4 million procedures out of a total of 2.68 million. The majority of these studies (99%) involved mice, fish, and rats, highlighting the critical

role of veterinary research equipment in supporting large-scale, high-throughput animal studies for scientific, pharmaceutical, and disease-prevention purposes.

Furthermore, partnerships with international research institutions can lead to knowledge transfer and technological advancements. For instance, the establishment of advanced veterinary research facilities aligns with Vision 2030, supporting innovation and sustainability in the animal healthcare sector.

Global Veterinary Research Equipment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global veterinary research equipment market report based on product, animal, application, end use, and region.

Product Outlook (Revenue, USD Million, 2021 - 2033)

In Vivo Research Equipment

Molecular Biology & Genomics Equipment

Diagnostic Lab Instruments

Surgical & Preclinical Equipment

Histopathology & Microscopy Equipment

Others

Animal Outlook (Revenue, USD Million, 2021 - 2033)

Small Animal

Large Animal

Application Outlook (Revenue, USD Million, 2021 - 2033)

Drug Discovery & Preclinical Testing

Vaccine Development & Immunology

Disease Research

Toxicology Studies

Genomics & Molecular Research

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Academic & Educational Institutions

Animal-Health Research Institutes

Pharmaceutical & Biotechnology Companies

Veterinary Diagnostic & Reference Laboratories

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Saudi Arabia

Kuwait

Qatar

Oman

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