

Veterinary Orthopedics Market Size, Share & Trends Analysis Report By Application (TPLO, TTA, Joint Replacement, Trauma), By Animal (Canine, Feline), By Product (Implants, Instruments), By End-use (Veterinary Hospitals & Clinics), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Veterinary Orthopedics Market Growth & Trends

The global veterinary orthopedics market size is estimated to reach USD 956.94 million by 2030, registering a CAGR of 8.85% from 2025 to 2030, according to a new report by Grand View Research, Inc. The market is driven by the increasing animal population, the prevalence of pet obesity, incidence of orthopedic disorders in pets, adoption of pet insurance, and the number of orthopedic surgeries on pets. Moreover, increasing technological advancements in veterinary devices and implants are expected to contribute to market growth. According to FEDIAF and internal GVR estimates there were about 12.6 million pet dogs and 12.9 million pet cats in the UK in 2023. This number is notably greater than the 9 million pet dogs and 7.5 million pet cats estimated in 2018.

The COVID-19 pandemic significantly impacted the market as the number of elective surgeries went down due to lockdown and quarantine measures. Access to veterinary care and services was also restricted, further dampening the demand for vet orthopedic products. In March 2020, the Harmony Veterinary Center in compliance with government guidelines suspended all its elective procedures, surgeries, and dentistry services during the COVID-19 outbreak. However, by 2021, the market resumed its

growth as the underlying drivers remained unchanged and is expected to grow significantly over the forecast period.

According to the Association for Pet Obesity Prevention, 60% of cats and 56% of dogs were estimated to be overweight/obese in the U.S., in 2018. This percentage increased to 61% of cats and 59% of dogs estimated to be overweight or obese in 2022. Obesity increases pressure on joints and bones that may lead to surgical interventions. The most common orthopedic surgeries carried out on canines were femoral head osteotomy, bone fracture repair, cruciate ligament repair, and medial patellar luxation. The prevalence of osteoarthritis in animals is increasing because of obesity, which is boosting the demand for veterinary orthopedic devices and surgeries.

Veterinary Orthopedics Market Report Highlights

By application, the TPLO segment dominated the market with a revenue share of 29.04% in 2024. The other applications segment comprising corrective osteotomies, tightrope, and tibial tuberosity transposition is anticipated to grow at the fastest CAGR during the forecast period.

By animal type, canine segment held the highest market share in 2024. Feline segment is expected to register the highest CAGR from 2025 to 2030.

In terms of products, the implants segment accounted for the highest market share in 2024 and is also projected to maintain its position during the forecast period.

By End-use, veterinary hospitals & clinics segment held the highest share of the market in 2024. Others segment comprising veterinary research centers and academic institutes is estimated to grow at the fastest CAGR in the forecast period.

By region, North America accounted for the largest share of about 53% of the market in 2024, attributed to the growing pet population, increasing expenditure on pet health, rising prevalence of chronic conditions, and growing orthopedic surgeries.

The cost of orthopedic procedures and implants influence market dynamics, with affordability being a key consideration for pet owners.

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