

# **Veterinary MRI Market Size, Share & Trends Analysis Report By Solutions (MRI Scanner, Software & Services, Accessories/ Consumables), By Animal Type (Small Animals, Large Animals), By End-use, By Region, And Segment Forecasts, 2023 - 2030**

<https://marketpublishers.com/r/V042891966D7EN.html>

Date: January 2023

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: V042891966D7EN

## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### **Veterinary MRI Market Growth & Trends**

The global veterinary MRI market size is expected to reach USD 360 million by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a lucrative CAGR of 7.38% from 2023 to 2030. The key factors driving the growth include the rising pet expenditures, rate of advanced diagnostics procedures, strategic initiatives by companies, and increasing adoption by end-users. In October 2020, Davies Veterinary Specialists in the U.K. and part of Mars Veterinary Health invested about 1.5 million pounds in acquiring new magnetic resonance imaging (MRI) and CT systems. This supported its growth objectives of establishing new veterinary teams and increasing the hospital footprint.

The COVID-19 pandemic impacted the market notably with both challenges and opportunities. Market stakeholders witnessed limited access to veterinary care during the first half of 2020, while manufacturers faced operational and supply chain hurdles. However, the pandemic raised awareness about animal health in general as pet parents stayed at home and were thus more attuned to changes in their pet's behavior. This factor combined with the growing humanization of pets is expected to fuel the market's growth in the coming years.

The expansion of service offerings to include MRI training and education is another key factor contributing to the market growth. MRI scanners should be operated by trained technologists as many factors have to be considered when preparing an animal for an MRI. Most times, this training is not part of the veterinary curriculum and must be acquired as part of the training program in a radiologic technology school or by attending special training sessions. MRI VET Academy by Esaote SPA offers free online learning courses that introduce general practitioners to the neurological patient, and common spinal and brain diseases.

The growing adoption of MRI solutions by end-users is also expected to account for significant market growth in the near future. AnimalScan for instance offers CT and MRI services for veterinarians, pet owners, and clinic operators across the U.S. AnimalScan use and recommend Siemens MRI scanner for veterinary neurological use. In July 2021, The University of Pretoria's Onderstepoort Veterinary Academic Hospital in South Africa, acquired an MRI scanner to expand its services lineup. This enabled the facility to perform scans on-site at any time of the day without additional travel time to other facilities.

### Veterinary MRI Market Report Highlights

The small animal type segment held the largest revenue share in 2022. It is also expected to grow the fastest CAGR of about 7% from 2023 to 2030

Based on solutions, the MRI scanner segment accounted for the largest revenue share of about 40% in 2022. The software & services segment, on the other hand, is expected to grow at a notable CAGR of about 8% during the forecast period

Shenzhen Basda Medical Apparatus Co., Ltd is a Chinese company that develops, produces, and sells medical imaging, radiotherapy products & digital solutions for human and veterinary health. The company offers a range of products in the veterinary space including ultrasound, CT, MRI, and digital radiography equipment

The veterinary hospitals end-use segment dominated the market in 2022 with a share of around 50%. The veterinary clinics segment is projected to grow at the fastest CAGR of 8.28% in the coming years

In August 2021, Rowe Veterinary Referrals in the UK—part of IVC Evidensia

Referrals network—installed a brand new 3.0T MRI scanner for diagnosing conditions more efficiently and effectively

North America held the largest share of about 50% in 2022. Asia Pacific, on the other hand, is expected to grow at the fastest CAGR of about 9% over the forecast period

## Contents

### **CHAPTER 1 RESEARCH METHODOLOGY & SCOPE**

- 1.1 Market Segmentation and Scope
  - 1.1.1 Segment Scope
  - 1.1.2 Regional Scope
  - 1.1.3 Estimates And Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
  - 1.3.1 Purchased Database:
  - 1.3.2 Gvr's Internal Database
  - 1.3.3 Secondary Sources
  - 1.3.4 Primary Research
  - 1.3.5 Details Of Primary Research
- 1.4 Information/Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 List Of Secondary Sources
- 1.7 Model Details
  - 1.7.1 Commodity Flow Approach

### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Market Snapshot
- 2.2 Segment Outlook
- 2.3 Competitive Outlook

### **CHAPTER 3 VETERINARY MRI MARKET VARIABLES, TRENDS & SCOPE**

- 3.1 Market Lineage Outlook
  - 3.1.1 Parent Market Analysis
  - 3.1.2 Ancillary Market Analysis
- 3.2 Veterinary Mri Market Dynamics
  - 3.2.1 Market Driver Analysis
  - 3.2.2 Market Restraint Analysis
  - 3.2.3 Market Opportunity Analysis
  - 3.2.4 Market Challenge Analysis
- 3.3 Industry Analysis

- 3.3.1 Porter's Analysis
  - 3.3.1.1 Threat Of New Entrants
  - 3.3.1.2 Threat Of Substitutes
  - 3.3.1.3 Bargaining Power Of Buyers
  - 3.3.1.4 Bargaining Power Of Suppliers
  - 3.3.1.5 Industry Rivalry
- 3.3.2 Pestel Analysis
  - 3.3.2.1 Political & Legal
  - 3.3.2.2 Economic
  - 3.3.2.3 Social
  - 3.3.2.4 Technological
  - 3.3.2.5 Environmental
- 3.4 Regulatory Framework
- 3.5 Estimated Animal Population, By Species & By Key Markets, 2018 To 2022
- 3.6 Pricing Analysis
- 3.7 Covid-19 Impact Analysis

## **CHAPTER 4 SOLUTIONS ESTIMATES & TREND ANALYSIS, 2018 - 2030 (USD MILLION)**

- 4.1 Solutions Movement Analysis, 2018-2030 (USD Million)
- 4.2 Veterinary Mri Solutions Market Share Analysis, 2022 & 2030
- 4.3 Mri Scanner
  - 4.3.1 Mri Scanner Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 4.4 Software & Services
  - 4.4.1 Software & Services Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 4.5 Accessories/ Consumables
  - 4.5.1 Accessories/ Consumables Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 5 ANIMAL TYPE ESTIMATES & TREND ANALYSIS, 2018 - 2030 (USD MILLION)**

- 5.1 Animal Type Movement Analysis, 2018-2030 (USD Million)
- 5.2 Veterinary Mri Animal Type Market Share Analysis, 2022 & 2030
- 5.3 Small Animals
  - 5.3.1 Small Animals Market Estimates And Forecasts, 2018 - 2030 (USD Million)
  - 5.3.2 Dogs
    - 5.3.2.1 Dogs Market Estimates And Forecasts, 2018 - 2030 (USD Million)

### 5.3.3 Cats

5.3.3.1 Cats Market Estimates And Forecasts, 2018 - 2030 (USD Million)

### 5.3.4 Other Small Animals

5.3.4.1 Other Small Animals Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## 5.4 Large Animals

5.4.1 Large Animals Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 6 END-USE ESTIMATES & TREND ANALYSIS, 2018 - 2030 (USD MILLION)**

6.1 End-Use Movement Analysis, 2018-2030 (USD Million)

6.2 Veterinary Mri End-Use Market Share Analysis, 2022 & 2030

6.3 Veterinary Hospitals

6.3.1 Veterinary Hospitals Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.4 Veterinary Clinics

6.4.1 Veterinary Clinics Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.5 Other End-Use

6.5.1 Other End-Use Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 7 REGIONAL ESTIMATES & TREND ANALYSIS, BY SOLUTIONS, BY ANIMAL TYPE, BY END-USE, 2018 - 2030 (USD MILLION)**

7.1 Regional Market Snapshot

7.2 Regional Market Share Analysis, 2022 & 2030

7.3 North America

7.3.1 Swot Analysis

7.3.2 North America Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

7.3.3 U.S.

7.3.3.1 Key Country Dynamics

7.3.3.2 Competitive Scenario

7.3.3.3 U.S. Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

7.3.4 Canada

7.3.4.1 Key Country Dynamics

7.3.4.2 Competitive Scenario

7.3.4.3 Canada Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## 7.4 Europe

### 7.4.1 Swot Analysis

### 7.4.2 Europe Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.4.3 Germany

##### 7.4.3.1 Key Country Dynamics

##### 7.4.3.2 Competitive Scenario

### 7.4.3.3 Germany Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.4.4 U.K.

##### 7.4.4.1 Key Country Dynamics

##### 7.4.4.2 Competitive Scenario

### 7.4.4.3 U.K. Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.4.5 France

##### 7.4.5.1 Key Country Dynamics

##### 7.4.5.2 Competitive Scenario

### 7.4.5.3 France Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.4.6 Italy

##### 7.4.6.1 Key Country Dynamics

##### 7.4.6.2 Competitive Scenario

### 7.4.6.3 Italy Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.4.7 Spain

##### 7.4.7.1 Key Country Dynamics

##### 7.4.7.2 Competitive Scenario

### 7.4.7.3 Spain Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.4.8 Netherlands

##### 7.4.8.1 Key Country Dynamics

##### 7.4.8.2 Competitive Scenario

### 7.4.8.3 Netherlands Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.4.9 Norway

##### 7.4.9.1 Key Country Dynamics

##### 7.4.9.2 Competitive Scenario

### 7.4.9.3 Norway Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.4.10 Sweden

##### 7.4.10.1 Key Country Dynamics

##### 7.4.10.2 Competitive Scenario

7.4.10.3 Sweden Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.5 Asia Pacific

##### 7.5.1 Swot Analysis

7.5.2 Asia Pacific Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

##### 7.5.3 China

###### 7.5.3.1 Key Country Dynamics

###### 7.5.3.2 Competitive Scenario

7.5.3.3 China Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

##### 7.5.4 Japan

###### 7.5.4.1 Key Country Dynamics

###### 7.5.4.2 Competitive Scenario

7.5.4.3 Japan Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

##### 7.5.5 India

###### 7.5.5.1 Key Country Dynamics

###### 7.5.5.2 Competitive Scenario

7.5.5.3 India Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

##### 7.5.6 Australia

###### 7.5.6.1 Key Country Dynamics

###### 7.5.6.2 Competitive Scenario

7.5.6.3 Australia Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

##### 7.5.7 South Korea

###### 7.5.7.1 Key Country Dynamics

###### 7.5.7.2 Competitive Scenario

7.5.7.3 South Korea Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

#### 7.6 Latin America

##### 7.6.1 Swot Analysis

7.6.2 Latin America Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

##### 7.6.3 Brazil



7.6.3.1 Key Country Dynamics

7.6.3.2 Competitive Scenario

7.6.3.3 Brazil Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

7.6.4 Mexico

7.6.4.1 Key Country Dynamics

7.6.4.2 Competitive Scenario

7.6.4.3 Mexico Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

7.7 MEA

7.7.1 Swot Analysis

7.7.2 MEA Veterinary Mri Market Estimates And Forecasts, 2018 - 2030 (USD Million)

7.7.3 South Africa

7.7.3.1 Key Country Dynamics

7.7.3.2 Competitive Scenario

7.7.3.3 South Africa Veterinary MRI market estimates and forecasts, 2018 - 2030 (USD Million)

7.7.4 UAE

7.7.4.1 Key Country Dynamics

7.7.4.2 Competitive Scenario

7.7.4.3 UAE Veterinary MRI market estimates and forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 8 COMPETITIVE LANDSCAPE**

8.1 Participant's Overview

- Esaote SPA
- General Electric Company
- Siemens
- Hallmarq Veterinary Imaging
- Shenzhen Anke High-tech Co., Ltd.
- Time Medical Systems
- IDEXX Laboratories, Inc.
- Shenzhen Basda Medical Apparatus Co., Ltd
- Willows Veterinary Centre and Referral Service
- North West MRI

8.2 Financial Performance

8.3 Product/ Services Benchmarking

8.4 Participant Categorization

8.4.1 Market Leaders

8.4.2 Strategy Mapping

8.5 List of Other Key Companies

## List Of Tables

### LIST OF TABLES

Table 1. List of secondary sources

Table 2. List of key companies

Table 3. Global Veterinary MRI market, by region, 2018 - 2030 (USD Million)

Table 4. Global Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 5. Global Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 6. Global Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 7. Global Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 8. North America Veterinary MRI market, by country, 2018 - 2030 (USD Million)

Table 9. North America Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 10. North America Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 11. North America Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 12. North America Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 13. U.S. Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 14. U.S. Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 15. U.S. Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 16. U.S. Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 17. Canada Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 18. Canada Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 19. Canada Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 20. Canada Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 21. Europe Veterinary MRI market, by country, 2018 - 2030 (USD Million)

Table 22. Europe Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 23. Europe Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 24. Europe Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 25. Europe Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 26. U.K. Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 27. U.K. America Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 28. U.K. Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Million)

Table 29. U.K. Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 30. Germany Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 31. Germany Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 32. Germany Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 33. Germany Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 34. France Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 35. France Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 36. France Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 37. France Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 38. Italy Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 39. Italy Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 40. Italy Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 41. Italy Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 42. Spain Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 43. Spain Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 44. Spain Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 45. Spain Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 46. Netherlands Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 47. Netherlands Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 48. Netherlands Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 49. Netherlands Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 50. Sweden Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 51. Sweden Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 52. Sweden Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 53. Sweden Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 54. Norway Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 55. Norway Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 56. Norway Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 57. Norway Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 58. Asia Pacific Veterinary MRI market, by country, 2018 - 2030 (USD Million)

Table 59. Asia Pacific Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 60. Asia Pacific Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 61. Asia Pacific Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 62. Asia Pacific Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 63. China Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 64. China Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 65. China Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 66. China Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 67. Japan Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 68. Japan Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 69. Japan Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 70. Japan Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 71. India Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 72. India Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 73. India Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 74. India Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 75. Australia Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 76. Australia Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 77. Australia Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 78. Australia Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 79. South Korea Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 80. South Korea Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 81. South Korea Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 82. South Korea Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 83. LATAM Veterinary MRI market, by country, 2018 - 2030 (USD Million)

Table 84. LATAM Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 85. LATAM Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 86. LATAM Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 87. LATAM Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 88. Brazil Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 89. Brazil Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 90. Brazil Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 91. Brazil Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 92. Mexico Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 93. Mexico Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 94. Mexico Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 95. Mexico Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 96. MEA Veterinary MRI market, by country, 2018 - 2030 (USD Million)

Table 97. MEA Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 98. MEA Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 99. MEA Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 100. MEA Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 101. South Africa Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 102. South Africa Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 103. South Africa Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 104. South Africa Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

Table 105. UAE Veterinary MRI market, by Solutions, 2018 - 2030 (USD Million)

Table 106. UAE Veterinary MRI market, by Animal Type, 2018 - 2030 (USD Million)

Table 107. UAE Veterinary MRI Small Animals market, by Type, 2018 - 2030 (USD Million)

Table 108. UAE Veterinary MRI market, by End-use, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Data triangulation techniques
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 Market formulation & validation
- Fig. 8 General methodology for Commodity flow analysis of Animal Health markets
- Fig. 9 Commodity flow analysis
- Fig. 10 Market snapshot
- Fig. 11 Parent Market Analysis
- Fig. 12 Ancillary Market Analysis
- Fig. 13 Veterinary MRI market dynamics
- Fig. 14 Veterinary MRI market driver analysis
- Fig. 15 Veterinary MRI market restraint analysis
- Fig. 16 Veterinary MRI market: Solutions movement analysis, 2018-2030 (USD Million)
- Fig. 17 Veterinary MRI market Solutions Market Share Analysis, 2022 & 2030
- Fig. 18 Global MRI Scanner market, 2018 - 2030 (USD Million)
- Fig. 19 Global Software & Services market, 2018 - 2030 (USD Million)
- Fig. 20 Global Accessories/ Consumables market, 2018 - 2030 (USD Million)
- Fig. 21 Veterinary MRI market: Animal Type movement analysis, 2018-2030 (USD Million)
- Fig. 22 Veterinary MRI market Animal Type Market Share Analysis, 2022 & 2030
- Fig. 23 Global Small Animals market, 2018 - 2030 (USD Million)
- Fig. 24 Global Dogs market, 2018 - 2030 (USD Million)
- Fig. 25 Global Cats market, 2018 - 2030 (USD Million)
- Fig. 26 Global Others market, 2018 - 2030 (USD Million)
- Fig. 27 Global Large Animals market, 2018 - 2030 (USD Million)
- Fig. 28 Veterinary MRI market: End-use movement analysis, 2018-2030 (USD Million)
- Fig. 29 Veterinary MRI market End-use Market Share Analysis, 2022 & 2030
- Fig. 30 Global Veterinary Hospitals market, 2018 - 2030 (USD Million)
- Fig. 31 Global Veterinary Clinics market, 2018 - 2030 (USD Million)
- Fig. 32 Global Others market, 2018 - 2030 (USD Million)
- Fig. 33 Regional marketplace: Key takeaways
- Fig. 34 Regional outlook, Market Share Analysis, 2022 & 2030

- Fig. 35 North America Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 36 U.S. Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 37 Canada Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 38 Europe Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 39 U.K. Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 40 Germany Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 41 France Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 42 Italy Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 43 Spain Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 44 Netherlands Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 45 Sweden Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 46 Norway Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 47 Asia Pacific Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 48 Japan Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 49 China Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 50 India Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 51 South Korea Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 52 Australia Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 53 Latin America Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 54 Brazil Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 55 Mexico Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 56 MEA Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 57 South Africa Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 58 UAE Veterinary MRI market, 2018 - 2030 (USD Million)
- Fig. 59 Market participation categorization
- Fig. 60 Strategy Mapping



## I would like to order

Product name: Veterinary MRI Market Size, Share & Trends Analysis Report By Solutions (MRI Scanner, Software & Services, Accessories/ Consumables), By Animal Type (Small Animals, Large Animals), By End-use, By Region, And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/V042891966D7EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V042891966D7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970