

Veterinary Microchips Market Size, Share & Trends Analysis Report By Animal (Dogs, Cats, Horses), By Product (Microchips, Scanner), By Frequency, By Application, By Distribution Channel (Veterinary Identification), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global veterinary microchips market size was estimated at USD 0.82 billion in 2025 and is projected to reach USD 1.74 billion by 2033, growing at a CAGR of 10.4% from 2026 to 2033. The market is witnessing strong growth due to proliferating mandatory microchipping mandates across species and geographies, tightening ISO/ICAR compliance requirements favoring standardized 134.2 kHz adoption, expanding national livestock traceability programs linked to food safety and disease surveillance, and rising equine sport federation mandates for chip-based competition eligibility.

Government-enforced microchipping legislation has emerged as the most direct and measurable driver of demand in the global veterinary microchip market. Unlike awareness-driven adoption, regulatory mandates convert latent addressable populations into time-bound procurement obligations, creating near-term volume generation for chip manufacturers, scanner suppliers, and veterinary service providers simultaneously. The geographic breadth of active mandates has expanded materially across both companion animal and livestock categories.

In the UK, mandatory microchipping for cats took effect in 2024, with non-compliant owners subject to fines of up to GBP 500, extending an obligation that had previously applied only to dogs. This positions the UK as one of the few markets with legally enforced cross-species companion animal identification requirements. Northern Ireland

authorities have further initiated a public consultation on mandatory Electronic Identification for newborn cattle in February 2026, signaling imminent regulatory expansion into the livestock segment within the same jurisdiction.

In India, mandate activity has accelerated across both companion and production animal categories. The Greater Chennai Corporation issued a binding order requiring all dogs within Chennai city limits to be microchipped and vaccinated against rabies, with an initial compliance deadline of December 2025. Enforcement provisions include fines for non-compliant owners.

Simultaneously, Tamil Nadu mandated licensing and microchipping for cattle, while the Tamil Nadu Animal Welfare Board (TNAWB) initiated mandatory microchipping of working horses, with registration commencing March 10, 2026. These parallel mandates across dogs, cattle, and horses constitute a multi-species regulatory model with direct replicability in other Indian states and comparable emerging markets. Furthermore, the US Equestrian Federation's Presidential Modification to General Rule 1101.10, effective January 2026, established chip-based Horse Identification Numbers as a mandatory requirement for competition eligibility, translating organized equine sport participation directly into recurring chip demand.

These mandates function as structural baseline requirements for microchipping. Many countries, including all EU member states and key markets such as Japan, Australia, and the UAE, require ISO-compliant microchips as a prerequisite for cross-border animal entry, further institutionalizing demand at the international travel and trade interface. This regulatory architecture across companion animals, equines, and livestock categories establishes a durable, policy-driven demand base that operates independently of consumer discretionary behavior.

Global Veterinary Microchips Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global veterinary microchips market report based on animal, product, frequency, application, distribution channel and region:

Animal Outlook (Revenue, USD Million, 2021 - 2033)

Dogs

Cats

Horses

Others

Product Outlook (Revenue, USD Million, 2021 - 2033)

Microchips

Scanner

Handheld Scanners

Stationary Scanners

Frequency Outlook (Revenue, USD Million, 2021 - 2033)

134.2 KHz

125 KHz

128 KHz

Universal/Multifrequency Devices

Application Outlook (Revenue, USD Million, 2021 - 2033)

Veterinary Identification

Disease Tracking & Vaccination Management

Theft Prevention

Others

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Veterinary Hospitals/Clinics

Veterinary Stores/Retails

E-Commerce

Others

Region Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Saudi Arabia

Kuwait

Qatar

Oman

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