

# Veterinary Hospitals Market Size, Share & Trends Analysis Report By Type (Medicine, Surgery), By Animal Type (Companion, Farm Animals), By Sector (Private, Public), By Region (APAC, Europe), And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/VFE8274FC588EN.html>

Date: January 2022

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: VFE8274FC588EN

## Abstracts

This report can be delivered to the clients within Immediate

### Veterinary Hospitals Market Growth & Trends

The global veterinary hospitals market size is expected to reach USD 125.07 billion by 2030, registering a CAGR of 5.7% over the forecast period, according to a new report by Grand View Research, Inc. Boom in pet population is driving the market growth. As per the American Veterinary Medical Association, over the next 10 years, the number of dogs and cats in the U.S. is anticipated to increase substantially. The dog populace is likely to rise from 85 million in 2020 to over 100 million by 2030. While cat populace is likely to surge even more intensely, from 65 million to more than 82 million. This upsurge in the pet population will drive the market. Despite the difficulties and new ways of working formed by the COVID-19 pandemic, for numerous hospitals, client numbers are growing.

### Veterinary Hospitals Market Report Highlights

In terms of revenue, the medicine segment dominated the market in 2021. The high demand for animal products, such as chicken and milk, is encouraging farmers to adopt vaccinations for their animals to gain higher profitability

The surgery type segment is estimated to register lucrative CAGR over the

forecast period due to the growing pet insurance & healthcare expenditure and rising cases of chronic diseases in pets

Companion animals dominated the animal type segment in 2021 due to the growing trend of pet humanization

The private sector segment led the market in 2021 due to the growing disposable income and willingness to pay premium prices for veterinary services among owners

Asia Pacific is expected to witness a lucrative CAGR over the forecast period owing to the increased vigilance about animal health and rapid urbanization

In February 2020, DCC (Dogs Cats & Companions) Animal Hospital announced the launch of a series of multi-specialty animal hospitals across India. These hospitals will be advanced and equipped with innovative infrastructure and medical expertise

Industry players are involved in strategic initiatives, such as business expansion, M&As, and geographic expansion to gain higher market shares

For instance, in June 2021, CVS Group announced the establishment of a new state-of-the-art specialist veterinary hospital in Bristol, which will open in 2022, with modern technology and treatments in all disciplines

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation and Scope
  - 1.1.1 Estimates and forecast timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
  - 1.3.1 Purchased database
  - 1.3.2 GVR's internal database
  - 1.3.3 Secondary sources
  - 1.3.4 Primary research
  - 1.3.5 Details of primary research
- 1.4 Information or Data Analysis
  - 1.4.1 Data analysis models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Commodity Flow Analysis
- 1.7 List of Secondary Sources
- 1.8 Report Objectives

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
  - 2.1.2 VETERINARY HOSPITALS MARKET OUTLOOK, 2017 - 2030 (USD BILLION)
- 2.3 Veterinary Hospitals Market Summary, 2021

### CHAPTER 3 VETERINARY HOSPITALS MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
  - 3.1.1 Parent market outlook
  - 3.1.2 Ancillary market outlook
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 Regulatory Framework
- 3.4 Market Dynamics
  - 3.4.1 Market driver analysis
  - 3.4.2 Market restrain analysis
- 3.5 Veterinary Hospitals Market Industry Analysis
  - 3.5.1 Porter's

### 3.5.2 PESTLE

## 3.6 Trend Analysis

### 3.6.1 Total U.S. Pet Clinical Visits (% , 2021)

### 3.6.2 Expenditure analysis (service cost paid per Vet visit)

### 3.6.3 Veterinary services analysis provided by hospitals (%)

### 3.6.4 Reason for bringing the pets to the veterinary clinic/hospitals (%)

## 3.7 Veterinary Workforce: Key findings

### 3.7.1 Projections of the number of veterinarians in the U.S., (2017 - 2030)

#### 3.7.1.1 U.S. Distribution of veterinarians by census regions

### 3.7.2 Projection of the number of veterinary establishments in the U.S.

### 3.7.3 Case per DVM FTE by year

### 3.7.4 Economic Impact of the veterinary industry in the U.S

#### 3.7.4.1 Opportunity analysis in U.S. veterinary job market

## 3.8 U.S. Pet Population and Ownership Trends

### 3.8.1 Pet ownership rate

#### 3.8.1.1 By census regions by animal type

### 3.8.2 Pet Owner behavior analysis

#### 3.8.2.1 Reasons for Vet Visits

#### 3.8.2.2 The Veterinary Care Customer

##### 3.8.2.2.1 Dog Care vs. Cat Care Customer Demographics

#### 3.8.2.3 Customer Trends

##### 3.8.2.3.1 Vet Care Service Providers Going Digital

##### 3.8.2.3.2 Pet E-Commerce in Perspective

##### 3.8.2.3.3 Vet-Connected Pet Wearables

##### 3.8.2.3.4 Pet Insurance in Demand

##### 3.8.2.3.5 Veterinary Telemedicine is booming

#### 3.8.2.4 Pet Owner Spending (Veterinarians vs. Other Pet Categories)

## **CHAPTER 4 VETERINARY HOSPITALS MARKET: COVID-19 IMPACT ANALYSIS**

### 4.1 COVID-19 Disease Prevalence

### 4.2 Current and Future Impact Analysis

### 4.3 Impact of COVID-19 on Market Players

## **CHAPTER 5 VETERINARY HOSPITALS MARKET: SEGMENT ANALYSIS, BY TYPE, 2017 - 2030 (USD BILLION)**

### 5.1 Products Type Market Share Analysis, 2021 & 2030

5.2 Global Veterinary Hospitals Market, by Products, 2017 to 2030

5.3 Surgery

5.3.1 Surgery, 2017 - 2030 (USD Billion)

5.4 Medicine

5.4.1 Medicine, 2017 - 2030 (USD Billion)

5.4 Consultation

5.4.1 Consultation, 2017 - 2030 (USD Billion)

## **CHAPTER 6 VETERINARY HOSPITALS MARKET: SEGMENT ANALYSIS, BY ANIMAL TYPE, 2017 - 2030 (USD BILLION)**

6.1 Animal Type Market Share Analysis, 2021 & 2030

6.2 Global Veterinary Hospitals Market, by Animal Type, 2017 to 2030

6.3 Companion Animal

6.3.1 Companion Animal, 2017 - 2030 (USD Billion)

6.4 Farm Animal

6.4.1 Farm Animal, 2017 - 2030 (USD Billion)

## **CHAPTER 7 VETERINARY HOSPITALS MARKET: SEGMENT ANALYSIS, BY SECTOR, 2017 - 2030 (USD BILLION)**

7.1 Sector Type Market Share Analysis, 2021 & 2030

7.2 Global Veterinary Hospitals Market, by Sector, 2017 to 2030

7.3 Public

7.3 Public, 2017 - 2030 (USD Billion)

7.4 Private

7.4.1 Private, 2017 - 2030 (USD Billion)

7.5 Others

7.5.1 Others, 2017 - 2030 (USD Billion)

## **CHAPTER 8 VETERINARY HOSPITALS MARKET: REGIONAL MARKET ANALYSIS, BY TYPE, ANIMAL TYPE & SECTOR 2017 - 2030 (USD BILLION)**

8.1 Definition & Scope

8.2 Regional Market Snapshot

8.3 Market Size, & Forecasts, and Trend Analysis, 2017 to 2030

8.4 North America

8.4.1 NORTH AMERICA MARKET ESTIMATES AND FORECAST, BY COUNTRY, 2017 - 2030 (USD Billion)

#### 8.4.2 U.S.

8.4.2.1 U.S. Veterinary Hospitals market, 2017 - 2030 (USD Billion)

#### 8.4.3 CANADA

8.4.3.1 Canada Veterinary Hospitals market, 2017 - 2030 (USD Billion)

### 8.5 Europe

8.5.1 EUROPE VETERINARY HOSPITALS MARKET, BY COUNTRY, 2017 - 2030 (USD Billion)

#### 8.5.2 U.K.

8.5.2.1 U.K. Veterinary Hospitals market, 2017 - 2030 (USD Billion)

#### 8.5.3 Germany

8.5.3.1 Germany Veterinary Hospitals market, 2017 - 2030 (USD Billion)

#### 8.5.4 France

8.5.4.1 France Veterinary Hospitals market, 2017 - 2030 (USD Billion)

#### 8.5.5 Italy

8.5.5.1 Italy Veterinary Hospitals market, 2017 - 2030 (USD Billion)

#### 8.5.6 Spain

8.5.6.1 Spain Veterinary Hospitals market, 2017 - 2030 (USD Billion)

### 8.6 Asia Pacific

8.6.1 Asia Pacific Veterinary Hospitals Market, By Country, 2017 - 2030 (USD Billion)

#### 8.6.2 JAPAN

8.6.2.1 Japan implantation Veterinary Hospitals market, 2017 - 2030 (USD Billion)

#### 8.6.3 CHINA

8.6.3.1 China Veterinary Hospitals market, 2017 - 2030 (USD Billion)

#### 8.6.4 India

8.6.4.1 India Veterinary Hospitals market, 2017 - 2030 (USD Billion)

### 8.7 Latin America

8.7.1 LATIN AMERICA VETERINARY HOSPITALS MARKET, BY COUNTRY, 2017 - 2030 (USD Billion)

#### 8.7.2 Brazil

8.7.2.1 Brazil Veterinary Hospitals market, 2017 - 2030 (USD Billion)

#### 8.7.3 Mexico

8.7.3.1 Mexico Veterinary Hospitals market, 2017 - 2030 (USD Billion)

#### 8.7.4 Argentina

8.7.4.1 Argentina Veterinary Hospitals market, 2017 - 2030 (USD Billion)

### 8.8 MEA

8.8.1 MEA VETERINARY HOSPITALS MARKET, BY COUNTRY, 2017 - 2030 (USD Billion)

#### 8.8.2 SOUTH AFRICA

8.8.2.1 South Africa Veterinary Hospitals market, 2017 - 2030 (USD Billion)

### 8.8.3 SAUDI ARABIA

#### 8.8.3.1 Saudi Arabia Veterinary Hospitals market, 2017 - 2030 (USD Billion)

## **CHAPTER 9 VETERINARY HOSPITALS MARKET: COMPETITIVE LANDSCAPE**

### 9.1 Company Profiles

#### 9.1.1 CVS GROUP PLC

##### 9.1.1.1 COMPANY OVERVIEW

##### 9.1.1.2 FINANCIAL PERFORMANCE

##### 9.1.1.3 PRODUCT BENCHMARKING

##### 9.1.1.4 STRATEGIC INITIATIVES

#### 9.1.2 GREENCROSS VETS

##### 9.1.2.1 COMPANY OVERVIEW

##### 9.1.2.2 FINANCIAL PERFORMANCE

##### 9.1.2.3 PRODUCT BENCHMARKING

##### 9.1.2.4 STRATEGIC INITIATIVES

#### 9.1.3 ETHOS VETERINARY HEALTH

##### 9.1.3.1 COMPANY OVERVIEW

##### 9.1.3.2 FINANCIAL PERFORMANCE

##### 9.1.3.3 PRODUCT BENCHMARKING

##### 9.1.3.4 STRATEGIC INITIATIVES

#### 9.1.4 PETS AT HOME GROUP PLC

##### 9.1.4.1 COMPANY OVERVIEW

##### 9.1.4.2 FINANCIAL PERFORMANCE

##### 9.1.4.3 PRODUCT BENCHMARKING

##### 9.1.4.4 STRATEGIC INITIATIVES

#### 9.1.5 MARS, INCORPORATED

##### 9.1.5.1 COMPANY OVERVIEW

##### 9.1.5.2 FINANCIAL PERFORMANCE

##### 9.1.5.3 PRODUCT BENCHMARKING

##### 9.1.5.4 STRATEGIC INITIATIVES

#### 9.1.6 ANIMAL HOSPITAL INC.

##### 9.1.6.1 COMPANY OVERVIEW

##### 9.1.6.2 FINANCIAL PERFORMANCE

##### 9.1.6.3 PRODUCT BENCHMARKING

##### 9.1.6.4 STRATEGIC INITIATIVES

#### 9.1.7 ALL PETS ANIMAL HOSPITAL

##### 9.1.7.1 COMPANY OVERVIEW

##### 9.1.7.2 FINANCIAL PERFORMANCE

- 9.1.7.3 PRODUCT BENCHMARKING
- 9.1.7.4 STRATEGIC INITIATIVES
- 9.1.8 CAHABA VALLEY ANIMAL CLINIC
  - 9.1.8.1 COMPANY OVERVIEW
  - 9.1.8.2 FINANCIAL PERFORMANCE
  - 9.1.8.3 PRODUCT BENCHMARKING
  - 9.1.8.4 STRATEGIC INITIATIVES
- 9.1.9 BLAINE CENTRAL VETERINARY CLINIC
  - 9.1.9.1 COMPANY OVERVIEW
  - 9.1.9.2 FINANCIAL PERFORMANCE
  - 9.1.9.3 PRODUCT BENCHMARKING
  - 9.1.9.4 STRATEGIC INITIATIVES
- 9.1.10 BELLTOWNE VETERINARY CENTER
  - 9.1.10.1 COMPANY OVERVIEW
  - 9.1.10.2 FINANCIAL PERFORMANCE
  - 9.1.10.3 PRODUCT BENCHMARKING
  - 9.1.10.4 STRATEGIC INITIATIVES
- 9.2 Market participation categorization
- 9.3 Public Companies
  - 9.3.1 Company market position analysis
  - 9.3.2 Synergy Analysis: Major Deals & Strategic Alliances
- 9.4 Private Companies
  - 9.4.1 List of private companies



## List Of Tables

### LIST OF TABLES

Table 1 List of secondary sources

Table 2 North America Veterinary Hospitals market revenues, by type, 2017 - 2030  
(Revenues USD Billion)

Table 3 North America Veterinary Hospitals market revenues, by animal type, 2017 -  
2030 (Revenues USD Billion)

Table 4 North America Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 5 U.S. Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues  
USD Billion)

Table 6 U.S. Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 7 U.S. Veterinary Hospitals market revenues, by sector, 2017 - 2030 (Revenues  
USD Billion)

Table 8 Canada Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues  
USD Billion)

Table 9 Canada Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 10 Canada Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 11 Europe Veterinary Hospitals market revenues, by type, 2017 - 2030  
(Revenues USD Billion)

Table 12 Europe Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 13 Europe Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 14 U.K. Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues  
USD Billion)

Table 15 U.K. Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 16 U.K. Veterinary Hospitals market revenues, by sector, 2017 - 2030 (Revenues  
USD Billion)

Table 17 Germany Veterinary Hospitals market revenues, by type, 2017 - 2030  
(Revenues USD Billion)

Table 18 Germany Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 19 Germany Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 20 France Veterinary Hospitals market revenues, by type, 2017 - 2030  
(Revenues USD Billion)

Table 21 France Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 22 France Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 23 Italy Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues  
USD Billion)

Table 24 Italy Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 29 Italy Veterinary Hospitals market revenues, by sector, 2017 - 2030 (Revenues  
USD Billion)

Table 25 Spain Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues  
USD Billion)

Table 26 Spain Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 27 Spain Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 28 Asia Pacific Veterinary Hospitals market revenues, by type, 2017 - 2030  
(Revenues USD Billion)

Table 29 Asia Pacific Veterinary Hospitals market revenues, by animal type, 2017 -  
2030 (Revenues USD Billion)

Table 30 Asia Pacific Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 31 Japan Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues  
USD Billion)

Table 32 Japan Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 33 Japan Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 34 China Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues  
USD Billion)

Table 35 China Veterinary Hospitals market revenues, by animal type, 2017 - 2030  
(Revenues USD Billion)

Table 36 China Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 37 India Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues

USD Billion)

Table 38 India Veterinary Hospitals market revenues, by animal type, 2017 - 2030

(Revenues USD Billion)

Table 39 India Veterinary Hospitals market revenues, by sector, 2017 - 2030 (Revenues

USD Billion)

Table 40 Latin America Veterinary Hospitals market revenues, by type, 2017 - 2030

(Revenues USD Billion)

Table 41 Latin America Veterinary Hospitals market revenues, by animal type, 2017 -

2030 (Revenues USD Billion)

Table 42 Latin America Veterinary Hospitals market revenues, by sector, 2017 - 2030

(Revenues USD Billion)

Table 43 Brazil Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues

USD Billion)

Table 44 Brazil Veterinary Hospitals market revenues, by animal type, 2017 - 2030

(Revenues USD Billion)

Table 45 Brazil Veterinary Hospitals market revenues, by sector, 2017 - 2030

(Revenues USD Billion)

Table 46 Mexico Veterinary Hospitals market revenues, by type, 2017 - 2030

(Revenues USD Billion)

Table 47 Mexico Veterinary Hospitals market revenues, by animal type, 2017 - 2030

(Revenues USD Billion)

Table 48 Mexico Veterinary Hospitals market revenues, by sector, 2017 - 2030

(Revenues USD Billion)

Table 49 Argentina Veterinary Hospitals market revenues, by type, 2017 - 2030

(Revenues USD Billion)

Table 50 Argentina Veterinary Hospitals market revenues, by animal type, 2017 - 2030

(Revenues USD Billion)

Table 51 Argentina Veterinary Hospitals market revenues, by sector, 2017 - 2030

(Revenues USD Billion)

Table 52 MEA Veterinary Hospitals market revenues, by type, 2017 - 2030 (Revenues

USD Billion)

Table 53 MEA Veterinary Hospitals market revenues, by animal type, 2017 - 2030

(Revenues USD Billion)

Table 54 MEA Veterinary Hospitals market revenues, by sector, 2017 - 2030 (Revenues

USD Billion)

Table 55 South Africa Veterinary Hospitals market revenues, by type, 2017 - 2030

(Revenues USD Billion)

Table 56 South Africa Veterinary Hospitals market revenues, by animal type, 2017 -

2030 (Revenues USD Billion)

Table 57 South Africa Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

Table 58 Saudi Arabia Veterinary Hospitals market revenues, by type, 2017 - 2030  
(Revenues USD Billion)

Table 59 Saudi Arabia Veterinary Hospitals market revenues, by animal type, 2017 -  
2030 (Revenues USD Billion)

Table 60 Saudi Arabia Veterinary Hospitals market revenues, by sector, 2017 - 2030  
(Revenues USD Billion)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Data triangulation techniques
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 Commodity flow analysis
- Fig. 10 Veterinary Hospitals market revenue, 2017 - 2030 (USD Billion)
- Fig. 11 Veterinary Hospitals market snapshot, 2021 (USD Billion)
- Fig. 12 Veterinary Hospitals market dynamics
- Fig. 13 Veterinary Hospitals market driver impact
- Fig. 14 Veterinary Hospitals market restraint impact
- Fig. 15 Veterinary Hospitals market: Type movement analysis
- Fig. 16 Veterinary Hospitals market: Type dashboard
- Fig. 17 Global surgery market, 2017 - 2030 (USD Billion)
- Fig. 18 Global medicine market, 2017 - 2030 (USD Billion)
- Fig. 19 Global consultation market, 2017 - 2030 (USD Billion)
- Fig. 20 Veterinary Hospitals market: Animal Type movement analysis
- Fig. 21 Veterinary Hospitals Animal Type dashboard
- Fig. 22 Global companion animal market, 2017 - 2030 (USD Billion)
- Fig. 23 Global farm animal market, 2017 - 2030 (USD Billion)
- Fig. 24 Veterinary Hospitals market: Sector movement analysis
- Fig. 25 Veterinary Hospitals Sector dashboard
- Fig. 26 Global public market, 2017 - 2030 (USD Billion)
- Fig. 27 Global private market, 2017 - 2030 (USD Billion)
- Fig. 28 Global others market, 2017 - 2030 (USD Billion)
- Fig. 29 Regional marketplace: Key takeaways
- Fig. 30 Regional outlook, 2021 & 2030
- Fig. 31 North America Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 32 U.S. Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 33 Canada Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 34 Europe Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 35 U.K. Veterinary Hospitals market, 2017 - 2030 (USD Billion)

- Fig. 36 Germany Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 37 France Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 38 Italy Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 39 Spain Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 40 Asia Pacific Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 41 Japan Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 42 China Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 43 India Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 44 Latin America Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 45 Mexico Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 46 Brazil Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 47 Argentina Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 48 MEA Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 49 South Africa Veterinary Hospitals market, 2017 - 2030 (USD Billion)
- Fig. 50 Saudi Arabia Veterinary Hospitals market, 2017 - 2030 (USD Billion)

## I would like to order

Product name: Veterinary Hospitals Market Size, Share & Trends Analysis Report By Type (Medicine, Surgery), By Animal Type (Companion, Farm Animals), By Sector (Private, Public), By Region (APAC, Europe), And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/VFE8274FC588EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VFE8274FC588EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970