

# **Veterinary Diagnostics Market Size, Share & Trends Analysis Report By Species (Canine, Feline), By End-use (POC/In-House, Labs), By Testing Type (Immunoassays, Pathology), By Product, By Disease Type, And Segment Forecasts, 2022 - 2030**

<https://marketpublishers.com/r/V61CD6A78016EN.html>

Date: January 2022

Pages: 165

Price: US\$ 5,950.00 (Single User License)

ID: V61CD6A78016EN

## **Abstracts**

**This report can be delivered to the clients within 48 Business Hours**

### **Veterinary Diagnostics Market Growth & Trends**

The global veterinary diagnostics market size is expected to reach USD 16.9 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 11.2% from 2022 to 2030. The growing incidence of zoonotic and foodborne diseases is expected to drive the market over the forecast period.

Moreover, increasing companion ownership in developing countries is another factor propelling the market. Approximately 75% of all novel and emerging human infectious ailments are zoonotic, like COVID-19, denoting that they can jump from animals to individuals. To combat COVID-19 and future pandemics, leaders from the Group of Seven in a February 2021 statement called for “affordable and equitable access to diagnostics” along with strengthening the One Health approach that unites veterinary, medical, and environmental disciplines in a cooperative effort.

In November 2021, Ellie Diagnostics proclaimed a new capital partnership to expand its diagnostic services across the U.S. Ellie provides diagnostics testing to veterinary clinics and specialty animal hospitals. On a global level, animal product consumption is witnessing a surge. This is supported by increasing human population, per capita, and animal health awareness in developing nations. Due to all these elements, the global demand for animal diagnostics has increased. The In-vitro (IVD) test kits and analyzers

are rapidly filling the market. Apart from that, there is growth observed in the point of care treatments for animals as it provides convenience for the animals and their caretakers.

Moreover, the shift towards advanced test techniques, such as immune & molecular diagnostics, hematology, and nanotechnology, which are quick and efficient in producing the results is further propelling the growth. The U.S. is observed to have the highest number of companies dealing in this space, which, in turn, has contributed to the large share of North America in the global market. However, Asia Pacific is expected to emerge as the fastest-growing regional market. The upcoming tools and techniques in veterinary diagnostics space are nucleic acid, non-PCR techniques, biosensors, fluorescence polarization technology, whole-genome sequencing (WGS), biomarkers, nanotechnology, digitalization, and big data use, wearables, and apps, such as Vet on Demand, Treat, Pet life and Pet+Pixie.

Zoetis, IDEXX Laboratories Inc., Heska Corp., and VCA Antech diagnostics are the prominent players with a 70-80% market share in 2021. In June 2021, IDEXX Laboratories, Inc. publicized the acquisition of ezyVet. With this purchase, the company further expanded its cloud software offerings that assist customers with technology solutions that improve the standard of care for patients and allow more effective communication with pet owners.

### Veterinary Diagnostics Market Report Highlights

Global meat production is expected to rise tremendously due to high demand, growing population, and increasing per capita income in emerging nations. This will drive the overall market growth

Consumables held the largest revenue share in 2021 owing to an increased usage of consumables in point of care diagnostics

Under the species segment, the canine type held the major share in 2021 followed by, feline & porcine. The growth can be attributed to increasing pet healthcare expenditure and growing companion ownership

Pathology held the largest revenue share of testing type in 2021 owing to the high demand for diagnostic consumables & instruments utilized during laboratory testing and the increased volume of pathology tests performed for production animals, avians, and pets

Non-infectious diseases held the highest market share in the diseases segment in 2021. But the number of hereditary, congenital, structural, and functional diseases in livestock and companion animals is increasing worldwide

The point of care segment is expected to show the fastest CAGR over the forecast years due to its rapidity, efficiency, and user convenience

## Contents

### **CHAPTER 1 RESEARCH METHODOLOGY & SCOPE**

- 1.1 Market Segmentation & Scope
  - 1.1.1 Estimates and Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
  - 1.3.1 Purchased database:
  - 1.3.2 GVR's Internal Database
  - 1.3.3 Secondary sources
  - 1.3.4 Primary Research:
  - 1.3.5 Details of Primary Research
    - 1.3.5.1 Data for primary interviews in North America
    - 1.3.5.2 Data for primary interviews in Europe
    - 1.3.5.3 Data for primary interviews in Asia Pacific
    - 1.3.5.4 Data for primary interviews in Latin America
    - 1.3.5.5 Data for primary interviews in Middle East and Africa
- 1.4 Information or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Commodity Flow Analysis (Model 1)
    - 1.6.1.1 Approach 1: Commodity Flow Approach
- 1.7 List of Secondary Sources
- 1.8 List of Primary Sources
- 1.9 Report Objectives

### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Market Outlook
  - 2.1.1 Veterinary diagnostics market Outlook, 2017 - 2030 (USD Million)
- 2.2 Segment Outlook
- 2.3 Competitive Outlook
- 2.4 Veterinary Diagnostics Market Summary, 2021

### **CHAPTER 3 VETERINARY DIAGNOSTICS MARKET VARIABLES, TRENDS & SCOPE**

### 3.1 Market Lineage Outlook

#### 3.1.1 Parent market analysis

#### 3.1.2 Ancillary market Analysis

### 3.2 Penetration & Growth Prospect Mapping

### 3.3 Regulatory Framework

### 3.4 Veterinary Diagnostics Market Dynamics

#### 3.4.1 General trends in the veterinary diagnostics market

##### 3.4.1.1 Increase in animal health expenses and pet ownership

#### 3.4.2 Total U.S. Pet Clinical Visits (% , 2020)

##### 3.4.2.1 Critical need for correct diagnosis

##### 3.4.2.2 Rise in the number of veterinarians and application of In Vitro Diagnostics

#### (IVD) instrumentation

##### 3.4.2.3 Asia Pacific and Africa most affected with animal diseases

##### 3.4.2.4 The market is shifting toward quality, safety, and efficacious products

##### 3.4.2.5 Increasing usage of immunoassays and molecular diagnostics

##### 3.4.2.6 In-clinic analyzers are gaining popularity

##### 3.4.2.7 Increase in incidence of diseases due to climatic changes

##### 3.4.2.8 Economic downturn and recession resistance in the market

#### 3.4.3 Market driver analysis

##### 3.4.3.1 Increasing companion animals population and pet owners

##### 3.4.3.2 rising number of veterinarians and veterinary visits

##### 3.4.3.3 growing demand for pet insurance

##### 3.4.3.4 Technological Advancements

##### 3.4.3.5 Increasing demand for point-of-care diagnostics

#### 3.4.4 Market restraint analysis

##### 3.4.4.1 Economic differences in developed & developing markets

##### 3.4.4.2 Differences in culture, dietary preferences, animal ownership preferences, & animal care standards

##### 3.4.4.3 Epidemiological differences and disease dynamics

##### 3.4.4.4 Availability of conducive climate, arable land, & fresh water

##### 3.4.4.5 Unstructured and lenient rules & regulations

##### 3.4.4.6 Time-consuming R&D processes and higher investments

### 3.5 Veterinary Diagnostics Market Analysis Tools: Porters

#### 3.5.1 Supplier Power: - Low

#### 3.5.2 Buyer Power: Moderate

#### 3.5.3 Threat of Substitutes: - Moderate

#### 3.5.4 Threat of New Entrants: LOW

#### 3.5.5 Competitive Rivalry: Moderate

### 3.6 PESTEL Analysis

- 3.6.1 Political & Legal Landscape
- 3.6.2 economic & Social Landscape
- 3.6.3 technology Landscape
- 3.7 Industry Value Chain Analysis
  - 3.7.1 Technology Trends
  - 3.7.2 Socio-Economic Trends
  - 3.7.3 Raw Material Trends
  - 3.7.4 End-User Trends
- 3.8 Consumer Behavior Analysis
  - 3.8.1 Complex Buying:
  - 3.8.2 Habitual Buying
  - 3.8.3 Reducing Buying
  - 3.8.4 Variety Seeking:
  - 3.8.5 Market Influencer Analysis
  - 3.8.6 List of distributors
- 3.9 Covid-19 Impact
- 3.10 Major Deals & Strategic Alliances Analysis
  - 3.10.1 Mergers & Acquisitions
  - 3.10.2 Product Launch
  - 3.10.3 Expansion
  - 3.10.4 Partnership & Collaborations

## **CHAPTER 4 VETERINARY DIAGNOSTICS MARKET: COMPETITIVE ANALYSIS**

- 4.1 Market Participation Categorization
- 4.2 Public Companies
  - 4.2.1 Company market position analysis
  - 4.2.2 Market Differentiators
    - 4.2.2.1 Idexx Laboratories
    - 4.2.2.2 Zoetis Inc.
    - 4.2.2.3 Heska Corporation
  - 4.2.3 Heat Map Analysis
- 4.3 Private Companies
  - 4.3.1 List of Private companies

## **CHAPTER 5 VETERINARY DIAGNOSTICS MARKET: PRODUCT ESTIMATES AND FORECASTS TO 2030**

- 5.1 Veterinary Diagnostics Market: Product Movement Analysis

## 5.2 Consumables, Reagents & Kits

5.2.1 Consumables, Reagents & Kits market estimates and forecasts, 2017 - 2030 (USD Million)

## 5.3 Instruments & Devices

5.3.1 Instruments & Devices market estimates and forecasts, 2017 - 2030 (USD Million)

# **CHAPTER 6 VETERINARY DIAGNOSTICS MARKET: SPECIES ESTIMATES AND FORECASTS TO 2030**

## 6.1 Veterinary Diagnostics Market: Species Movement Analysis

### 6.2 Cattle

6.2.1 Cattle market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.3 Canine

6.3.1 Canine market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.4 Feline

6.4.1 Feline market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.5 Caprine

6.5.1 Caprine market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.6 Equine

6.6.1 Equine market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.7 Ovine

6.7.1 Ovine market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.8 Porcine

6.8.1 Porcine market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.9 Avian

6.9.1 Avian market estimates and forecasts, 2017 - 2030 (USD Million)

### 6.10 Others

6.10.1 Other market estimates and forecasts, 2017 - 2030 (USD Million)

# **CHAPTER 7 VETERINARY DIAGNOSTICS MARKET: TESTING TYPE ESTIMATES AND FORECASTS TO 2030**

## 7.1 Veterinary Diagnostics Market: Testing Type Movement Analysis

### 7.2 Analytical Services

7.2.1 Analytical Services market estimates and forecasts, 2017 - 2030 (USD Million)

### 7.3 Diagnostic Imaging

7.3.1 Diagnostic Imaging market estimates and forecasts, 2017 - 2030 (USD Million)

### 7.4 Bacteriology



- 7.4.1 Bacteriology market estimates and forecasts, 2017 - 2030 (USD Million)
- 7.5 Pathology
  - 7.5.1 Pathology market estimates and forecasts, 2017 - 2030 (USD Million)
- 7.6 Molecular Diagnostics
  - 7.6.1 Molecular diagnostics market estimates and forecasts, 2017 - 2030 (USD Million)
- 7.7 Immunoassays
  - 7.7.1 Immunoassays market estimates and forecasts, 2017 - 2030 (USD Million)
- 7.8 Parasitology
  - 7.8.1 Parasitology market estimates and forecasts, 2017 - 2030 (USD Million)
- 7.9 Serology
  - 7.9.1 Serology market estimates and forecasts, 2017 - 2030 (USD Million)
- 7.10 Virology
  - 7.10.1 Virology market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 8 VETERINARY DIAGNOSTICS MARKET: DISEASE TYPE ESTIMATES AND FORECASTS TO 2030**

- 8.1 Veterinary Diagnostics Market: Disease Type Movement Analysis
- 8.2 Infectious Diseases
  - 8.2.1 Infectious Diseases market estimates and forecasts, 2017 - 2030 (USD Million)
- 8.3 Non-infectious Diseases
  - 8.3.1 Non-Infectious Diseases market estimates and forecasts, 2017 - 2030 (USD Million)
- 8.4 Hereditary, Congenital and Acquired Diseases
  - 8.4.1 Hereditary, congenital, and acquired diseases market estimates and forecasts, 2017 - 2030 (USD Million)
- 8.5 General Ailments
  - 8.5.1 General AILMENTS market estimates and forecasts, 2017 - 2030 (USD Million)
- 8.6 Structural and Functional Diseases
  - 8.6.1 Structural and Functional DiseasesS market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 9 VETERINARY DIAGNOSTICS MARKET: END-USE ESTIMATES AND FORECASTS TO 2030**

- 9.1 Veterinary Diagnostics Market: Disease End-Use Movement Analysis
- 9.2 Laboratories
  - 9.2.1 Laboratories market estimates and forecasts, 2017 - 2030 (USD Million)
- 9.3 Veterinary Hospitals and Clinics



9.3.1 Veterinary Hospitals and Clinics market estimates and forecasts, 2017 - 2030  
(USD Million)

9.4 Point of Care/ In house Testing

9.4.1 Point of Care/ In house Testing market estimates and forecasts, 2017 - 2030  
(USD Million)

9.5 Research Institutes and Universities

9.5.1 Research Institutes and Universities market estimates and forecasts, 2017 -  
2030 (USD Million)

## **CHAPTER 10 VETERINARY DIAGNOSTICS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY, PRODUCT, SPECIES, TESTING TYPE, DISEASE TYPE AND END-USE**

10.1 Regional Market Snapshot

10.2 Regional Outlook, 2021 & 2030

10.3 North America

10.3.1 U.S.

10.3.2 Canada

10.4 Europe

10.4.1 U.K.

10.4.2 Germany

10.4.3 France

10.4.4 Italy

10.4.5 Spain

10.5 Asia Pacific

10.5.1 Japan

10.5.2 China

10.5.3 India

10.6 Latin America

10.6.1 Mexico

10.6.2 Brazil

10.6.3 Argentina

10.7 MEA

10.7.1 South Africa

10.7.2 Saudi Arabia

## **CHAPTER 11 COMPANY PROFILES**

11.1 Zoetis

- 11.1.1 Company overview
- 11.1.2 Financial performance
- 11.1.3 Product benchmarking
- 11.1.4 Strategic initiatives
- 11.2 Heska Corporation
  - 11.2.1 Company overview
  - 11.2.2 Financial performance
  - 11.2.3 Product benchmarking
  - 11.2.4 Strategic initiatives
- 11.3 IDEXX Laboratories, Inc.
  - 11.3.1 Company overview
  - 11.3.2 Financial performance
  - 11.3.3 Product benchmarking
  - 11.3.4 Strategic initiatives
- 11.4 Agrolabo S.p.A.
  - 11.4.1 Company overview
  - 11.4.2 Financial performance
  - 11.4.3 Product benchmarking
- 11.5 IDvet
  - 11.5.1 Company overview
  - 11.5.2 Financial performance
  - 11.5.3 Product benchmarking
- 11.6 Virbac
  - 11.6.1 Company overview
  - 11.6.2 Financial performance
  - 11.6.3 Product benchmarking
  - 11.6.4 Strategic initiatives
- 11.7 Thermo Fisher Scientific, Inc.
  - 11.7.1 Company overview
  - 11.7.2 Financial performance
  - 11.7.3 Product benchmarking
  - 11.7.4 Strategic initiatives
- 11.8 Neogen Corporation
  - 11.8.1 Company overview
  - 11.8.2 Financial performance
  - 11.8.3 Product benchmarking
  - 11.8.4 Strategic initiatives
- 11.9 Covetrus
  - 11.9.1 Company overview

- 11.9.2 Financial performance
- 11.9.3 Product benchmarking
- 11.9.4 Strategic initiatives
- 11.10 iM3Vet Pty Ltd.
  - 11.10.1 Company overview
  - 11.10.2 Financial performance
  - 11.10.3 Product benchmarking

## List Of Tables

### LIST OF TABLES

TABLE 1 Country share estimation

TABLE 2 North America veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 3 North America veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 4 North America veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 5 North America veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 6 North America veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 7 U.S. veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 8 U.S. veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 9 U.S. veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 10 U.S. veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 11 U.S. veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 12 Canada veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 13 Canada veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 14 Canada veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 15 Canada veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 16 Canada veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 17 Europe veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 18 Europe veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 19 Europe veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 20 Europe veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 21 Europe veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 22 U.K. veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 23 U.K. veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 24 U.K. veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 25 U.K. veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 26 UK veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 27 Germany veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 28 Germany veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 29 Germany veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 30 Germany veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 31 Germany veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 32 France veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 33 France veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 34 France veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 35 France veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 36 France veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 37 Spain veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 38 Spain veterinary diagnostics market estimates & forecasts, by species, 2017

- 2030 (USD Million)

TABLE 39 Spain veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 40 Spain veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 41 Spain veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 42 Italy veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 43 Italy veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 44 Italy veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 45 Italy veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 46 Italy veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 47 Asia Pacific veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 48 Asia Pacific veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 49 Asia Pacific veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 50 Asia Pacific veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 51 Asia Pacific veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 52 Japan veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 53 Japan veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 54 Japan veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 55 Japan veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 56 Japan veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 57 China veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 58 China veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 59 China veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 60 China veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 61 China veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 62 India veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 63 India veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 64 India veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 65 India veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 66 India veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 67 Latin America veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 68 Latin America veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 69 Latin America veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 70 Latin America veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 71 Latin America veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 72 Brazil veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 73 Brazil veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 74 Brazil veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 75 Brazil veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 76 Brazil veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 77 Mexico veterinary diagnostics market estimates & forecasts, by product,



2017 - 2030 (USD Million)

TABLE 78 Mexico veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 64 Mexico veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 79 Mexico veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 80 Mexico veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 81 MEA veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 82 Argentina veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 83 Argentina veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 84 Argentina veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 85 Argentina veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 86 Argentina veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 87 MEA veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 88 MEA veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 89 MEA veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 90 MEA veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 91 MEA veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 92 South Africa veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 93 South Africa veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 94 South Africa veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 95 South Africa veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 96 South Africa veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

TABLE 97 Saudi Arabia veterinary diagnostics market estimates & forecasts, by product, 2017 - 2030 (USD Million)

TABLE 98 Saudi Arabia veterinary diagnostics market estimates & forecasts, by species, 2017 - 2030 (USD Million)

TABLE 99 Saudi Arabia veterinary diagnostics market estimates & forecasts, by testing type, 2017 - 2030 (USD Million)

TABLE 100 Saudi Arabia veterinary diagnostics market estimates & forecasts, by diseases, 2017 - 2030 (USD Million)

TABLE 101 Saudi Arabia veterinary diagnostics market estimates & forecasts, by end-use, 2017 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- FIG. 1 Market segmentation
- FIG. 2 Market research process
- FIG. 3 Data triangulation techniques
- FIG. 4 Primary research pattern
- FIG. 5 Primary interviews in North America
- FIG. 6 Primary interviews in Europe
- FIG. 7 Primary interviews in Asia Pacific
- FIG. 8 Primary interviews in Latin America
- FIG. 9 Primary interviews in Middle East and Africa
- FIG. 10 Market research approaches
- FIG. 11 Value-chain-based sizing & forecasting
- FIG. 12 QFD modeling for market share assessment
- FIG. 13 Market formulation & validation
- FIG. 14 Commodity flow analysis
- FIG. 15 Veterinary diagnostics market outlook, 2017-2030 (USD Million)
- FIG. 16 Veterinary diagnostics market snapshot (USD Million)
- FIG. 17 Parent Market Analysis
- FIG. 18 Ancillary Market Analysis
- FIG. 19 Penetration & growth prospect mapping
- FIG. 20 Total U.S. pet clinical visits (% , 2019)
- FIG. 21 Veterinary diagnostics market driver impact
- FIG. 22 Estimated pet population in the U.S., 2015 - 2019 (million)
- FIG. 23 Veterinary diagnostics market restraint impact
- FIG. 24 Factors influencing veterinary diagnostics market (%)
- FIG. 25 Consumer behavior analysis
- FIG. 26 Factors influencing veterinary diagnostics market (%)
- FIG. 27 Strategy mapping
- FIG. 28 Market participant categorization
- FIG. 29 Company market position analysis
- FIG. 30 Heat map analysis
- FIG. 31 Veterinary Diagnostics market product outlook: Key takeaways
- FIG. 32 Veterinary diagnostics market: product movement analysis
- FIG. 33 Global consumables, reagents & kits market, 2017 - 2030 (USD Million)
- FIG. 34 Global instruments & devices market, 2017 - 2030 (USD Million)
- FIG. 35 Veterinary diagnostics market species outlook: Key takeaways

- FIG. 36 Veterinary diagnostics market: Species movement analysis
- FIG. 37 Global cattle market, 2017 - 2030 (USD Million)
- FIG. 38 Global canine market, 2017 - 2030 (USD Million)
- FIG. 39 Global Feline market, 2017 - 2030 (USD Million)
- FIG. 40 Global caprine market, 2017 - 2030 (USD Million)
- FIG. 41 Global equine market, 2017 - 2030 (USD Million)
- FIG. 42 Global ovine market, 2017 - 2030 (USD Million)
- FIG. 43 Global porcine market, 2017 - 2030 (USD Million)
- FIG. 44 Global avian market, 2017 - 2030 (USD Million)
- FIG. 45 Global other markets, 2017 - 2030 (USD Million)
- FIG. 46 Veterinary diagnostics market testing type outlook: Key takeaways
- FIG. 47 Veterinary diagnostics market: Testing movement analysis
- FIG. 48 Global analytical services market, 2017 - 2030 (USD Million)
- FIG. 49 Global diagnostic imaging market, 2017 - 2030 (USD Million)
- FIG. 50 Global bacteriology market, 2017 - 2030 (USD Million)
- FIG. 51 Global Pathology market, 2017 - 2030 (USD Million)
- FIG. 52 Global molecular diagnostics market, 2017 - 2030 (USD Million)
- FIG. 53 Global immunoassays market, 2017 - 2030 (USD Million)
- FIG. 54 Global parasitology market, 2017 - 2030 (USD Million)
- FIG. 55 Global serology market, 2017 - 2030 (USD Million)
- FIG. 56 Global virology market, 2017 - 2030 (USD Million)
- FIG. 57 Veterinary diagnostics market disease type outlook: Key takeaways
- FIG. 58 Veterinary diagnostics market: Disease type movement analysis
- FIG. 59 Global infectious diseases market, 2017 - 2030 (USD Million)
- FIG. 60 Global non-infectious diseases market, 2017 - 2030 (USD Million)
- FIG. 61 Global hereditary, congenital, and acquired diseases market, 2017 - 2030 (USD Million)
- FIG. 62 Global general ailments market, 2017 - 2030 (USD Million)
- FIG. 63 Global Structural and Functional Diseases market, 2017 - 2030 (USD Million)
- FIG. 64 Veterinary diagnostics market end-use outlook: Key takeaways
- FIG. 65 Veterinary diagnostics market: End-Uses movement analysis
- FIG. 66 Global laboratories market, 2017 - 2030 (USD Million)
- FIG. 67 Global hospitals and clinics market, 2017 - 2030 (USD Million)
- FIG. 68 Global point of care/ in house testing market, 2017 - 2030 (USD Million)
- FIG. 69 Global research institutes and universities market, 2017 - 2030 (USD Million)
- FIG. 70 Regional marketplace: Key takeaways
- FIG. 71 Regional outlook, 2021 & 2030
- FIG. 72 North America market share analysis by country, 2021
- FIG. 73 Europe market share analysis by country, 2021

FIG. 74 Asia Pacific market share analysis by country, 2021

FIG. 75 Latin America market share analysis by country, 2021

FIG. 76 Middle East & Africa market share analysis by country, 2021

FIG. 77 North America market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 78 U.S. market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 79 Canada market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 80 Europe market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 81 U.K. market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 82 Germany market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 83 France market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 84 Italy market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 85 Spain market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 86 Asia Pacific market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 87 China market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 88 India market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 89 Japan market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 90 Latin America market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 91 Brazil market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 92 Mexico market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 93 Argentina market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 94 Middle East & Africa market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 95 South Africa market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

FIG. 96 Saudi Arabia market size, & forecasts and trend analysis, 2017 to 2030 (USD Million)

## I would like to order

Product name: Veterinary Diagnostics Market Size, Share & Trends Analysis Report By Species (Canine, Feline), By End-use (POC/In-House, Labs), By Testing Type (Immunoassays, Pathology), By Product, By Disease Type, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/V61CD6A78016EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V61CD6A78016EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970