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Veterinary Biologics Market Size, Share & Trends Analysis Report By Animal (Production, Companion), By Route of Administration (Parenteral, Mucosal, Other Routes), By Sales Channel, By Product, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global veterinary biologics market size was valued at USD 16.4 billion in 2025 and is projected to grow from USD 18.1 billion in 2026 to USD 38.7 billion by 2033, at a CAGR of 11.4% from 2026 to 2033. The market in North America dominated with a revenue share of 35.6% in 2025. The industry is primarily driven by rising adoption and spending on companion animal biologics, as well as expanding livestock disease prevention and control programs.

Global Veterinary Biologics Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global veterinary biologics market report based on animal, product, route of administration, sales channel, and region.

Animal Outlook (Revenue, USD Billion, 2021 - 2033)

Production Animals

Bovine

Swine

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- Poultry
- Ovine & Caprine
- Others
- Companion Animals
- Canine
- Feline
- Equine
- Others

Product Outlook (Revenue, USD Billion, 2021 - 2033)

- Vaccines
- Attenuated Live Vaccines
- Inactivated Vaccines
- Subunit Vaccines
- DNA & RNA Vaccines
- Recombinant Vaccines
- Autologous Vaccines
- Other Vaccines
- Monoclonal Antibodies (mAb)
- Platelet-Rich Plasma (PRP)

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Stem Cells

Other Products

Route of Administration Outlook (Revenue, USD Billion, 2021 - 2033)

Parenteral

Mucosal

Other Routes

Sales Channel Outlook (Revenue, USD Billion, 2021 - 2033)

Institutional Sales

Veterinary Pharmacies & Retail

E-commerce

Other Channels

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

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Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Saudi Arabia

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Kuwait

Qatar

Oman

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