

Vendor Neutral Archive Market Size, Share & Trends Analysis Report By Imaging Modalities (Radiology, Cardiology, Pathology), By Deployment Mode (On-premise, Cloud-based), By Component, By End Use, By Application, By Region, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/V1BB35D32E5FEN.html>

Date: August 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: V1BB35D32E5FEN

Abstracts

Vendor Neutral Archive Market Summary

The global vendor neutral archive market size was estimated at USD 2.94 billion in 2024 and is expected to reach USD 8.89 billion, growing at a CAGR of 13.3% from 2025 to 2033. This growth is driven by the increasing imaging volumes across multi-ology workflows (radiology, cardiology, pathology, ophthalmology), and the need to consolidate silos created by legacy PACS during M&A.

CIOs are prioritizing interoperability-DICOM, HL7/FHIR, and IHE-XDS-so images and rich metadata flow seamlessly into EHRs and downstream analytics. Cloud migration and hybrid storage models are reducing the total cost of ownership while improving scalability, disaster recovery, and cyber-resilience, which is a board-level concern after high-profile ransomware events. Long-term retention and tightening data-governance rules (auditability, privacy, data residency) favor vendor neutral archive (VNAs) over application-tied archives.

Recent innovations and strategic initiatives from leading healthcare IT companies further propel the adoption of VNAs. For instance, in February 2024, Fujifilm's Synapse VNA was named best in KLAS for the fifth consecutive year, recognizing its interoperability and customer satisfaction excellence. Similarly, in March 2024, GE

HealthCare announced a collaboration with Tribun Health to advance Vendor Neutral Archive by integrating Vendor Neutral Archive data into GE's Edison VNA platform. This partnership aims to enhance interoperability and provide clinicians with a more comprehensive view of patient data.

Building on these advancements, the VNA market is witnessing a shift towards greater cloud integration, focusing on enhancing scalability, security, and real-time data access. The growing emphasis on interoperability enables healthcare organizations to seamlessly manage and share imaging data across different systems, improving collaboration and efficiency. As healthcare providers adopt more flexible and integrated solutions, VNAs play a critical role in supporting precision medicine, enhancing clinical decision-making, and streamlining workflows across various healthcare settings.

Global Vendor Neutral Archive Market Report Segmentation

This report forecasts revenue growth and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the vendor neutral archive market based on imaging modalities, deployment mode, component, end use, application, and region:

Imaging Modalities Outlook (Revenue, USD Million, 2021 - 2033)

Radiology

Cardiology

Pathology

Endoscopy

Mammography

Others

Deployment Mode Outlook (Revenue, USD Million, 2021 - 2033)

On-premise

Cloud-based

Hybrid

Component Outlook (Revenue, USD Million, 2021 - 2033)

Software

Services

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Diagnostic Imaging Centers

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Clinical Imaging

Non-clinical Data Management

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

This report can be delivered to the clients within 3 Business Days

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